In accordance with Section 644 & 649 of the Companies Act 2006

SH19

Statement of capital





A fee is payable with this form. Please see 'How to pay' on the last page

What this form is for You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

For further information, please refer to our guidance at www companieshouse gov uk

1	Cor	npa							
Company number	3	6	8	5	5	2	7		→ Filling in this form Please complete in typescript or in
Company name in full LIBERTY INTERNATIONAL PLC					bold black capitals				
									All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share •	Number of shares ②	Aggregate nominal value
Ordinary Shares	£0 50	£0 00	622,878,501	£ 311,439,250 50
Redeemable Shares	£1 00	£0 00	50,001	£ 50,001 00
				£
	<u> </u>			£
	•	Tota	ls 622,928,502	£ 311,489,251 50

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency Class of shares Amount (if any) unpaid Aggregate nominal value 🚯 Amount paid up on Number of shares (E g Ordinary / Preference etc) each share O on each share O Totals

- Including both the nominal value and any share premium
- nominal value of each share
- Continuation pages Please use a Statement of Capital continuation page if necessary

Total number of issued shares in this class

Number of shares issued multiplied by

SH19 Statement of capital

c)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shar	es 9	Aggregate nominal value
		Totals			
		share Plea	se use a Statem		tal continuation
Statement of	capital (Totals)				
		value of	Total aggregate nominal value Please list total aggregate values in different currencies separately		
622,928,502		<u> </u>		For exar	nple £100 + €100 + \$10
£311,489,251	50			eic	
Statement of	capital (Prescribed p	particulars of rights att	ached to sh	nares)	
				attache The part	bed particulars of rights ed to shares ticulars are culars of any voting rights,
Ordinary Share	s			ınclud	ding rights that arise only in in circumstances.
The shares have distribution (incoming trights of redem	ve attached to them full luding on a winding uption, save that the C	ip) nghts, they do not company may not exerc	onfer any	b partic respe in a d c partic respe distrit up), a d whet redee redee comp any to	culars of any rights, as exts dividends, to participate distribution, culars of any rights, as exts capital, to participate in a bution (including on winding and her the shares are to be emed at the option of the lany or the shareholder and erms or conditions relating to nption of these shares.
					ate table must be used for iss of share
Redeemable S	hares				ise a Statement of capital ation page if necessary
any payment of to receive in relatithe rate of oil time being paid paid yearly on a payment in reserta basis on a December 201 right of particip.	f dividend to the holds spect of each financia ne per cent per annual up or credited as paid 1 December in each pect of each redeemend from the date of is 0. The redeemable shatton in the profits of the spects of of the spec	ers of any other class of all year a fixed cumulation on the nominal capited up thereon, such dividean save that the first able share shall be made sue up to and including nares shall not confer at the Company. The rede	of shares, we dividend all for the idend to be such de on a pro a 31 any other eemable		poge ii necessury
	Please give the to issued share capil 622,928,502 £311,489,251 £ Statement of Please give the proof share shown in and Section 3 Ordinary Share The shares have distribution (incredit in the share shown in and Section 3 Redeemable Signature of the share shown in respect to the share shown in and Section 3 Redeemable of redeming the share shown in respect to the share shown in the share shown in respect to the share shown in respect to the share shown in respect to the share of or time being paid paid yearly on a payment in respect to the share shown in t	each share Inal value and any Shares in this class Statement of capital (Totals) Please give the total number of shares an issued share capital 622,928,502 £311,489,251 50 Statement of capital (Prescribed particulars of riof share shown in the statement of capital and Section 3 Ordinary Shares The shares have attached to them findistribution (including on a winding urights of redemption, save that the Crights in respect of the 1,050,000 ships in respect of each financial at the rate of one per cent per annulume being paid up or credited as papaly yearly on 31 December in each payment in respect of each redeemarata basis on and from the date of is December 2010. The redeemable shright of participation in the profits of the share and payment of participation in the profits of the share and payment in respect of each redeemarata basis on and from the date of is December 2010. The redeemable shright of participation in the profits of the share and the profits of the share and the profits of the share and the share an	Totals Shares in this class Totals Statement of capital (Totals) Please give the total number of shares and total aggregate nominal issued share capital E22,928,502 E311,489,251 50 Statement of capital (Prescribed particulars of rights attached to shares for of share shown in the statement of capital share tables in Section 2 and Section 3 Ordinary Shares The shares have attached to them full voting, dividend and distribution (including on a winding up) rights, they do not crights of redemption, save that the Company may not exercing this in respect of the 1,050,000 shares held in treasury by the payment of dividend to the holders of any other class of to receive in respect of each financial year a fixed cumulating at the rate of one per cent per annum on the nominal capit time being paid up or credited as paid up thereon, such divipaid yearly on 31 December in each year save that the first payment in respect of each redeemable shares shall be made rata basis on and from the date of issue up to and including December 2010 The redeemable shares shall not confer a right of participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits of the Company The redering the participation in the profits	Totals Imal value and any Number of shares issued multiplied by nominal value of each share Shares in this class Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of issued share capital 622,928,502 £311,489,251 50 Statement of capital (Prescribed particulars of rights attached to shares shown in the statement of capital share tables in Section 2 and Section 3 Ordinary Shares The shares have attached to them full voting, dividend and capital distribution (including on a winding up) rights, they do not confer any rights of redemption, save that the Company may not exercise such rights in respect of the 1,050,000 shares held in treasury by it Redeemable Shares Any holder of the redeemable shares shall be entitled, in priority to any payment of dividend to the holders of any other class of shares, to receive in respect of each financial year a fixed cumulative dividend at the rate of one per cent per annum on the nominal capital for the	Totals Totals Totals Totals Totals Totals Totals Totals Totals Shares in this class Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of issued share capital 622,928,502 £311,489,251 50 Statement of capital (Prescribed particulars of rights attached to shares) Please give the prescribed particulars of rights attached to shares) Please give the prescribed particulars of rights attached to shares) Please give the prescribed particulars of rights attached to shares) The shares have attached to them full voting, dividend and capital distribution (including on a winding up) rights, they do not confer any rights of redemption, save that the Company may not exercise such rights in respect of the 1,050,000 shares held in treasury by it and the rate of one per cent per annum on the nominal capital for the time being paid up or credited as paid up thereon, such dividend to be paid yearly on 31 December in each year save that the first such payment in respect of each redeemable shares shall be made on a pro rate basis on and from the date of issue up to and including 31 December 2010 The redeemable shares shall not confer any other right of participation in the profits of the Company The redeemable

SH19 Statement of capital

Class of share		Prescribed particulars of rights		
Prescribed particulars		attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and		
Class of share		any terms or conditions relating to redemption of these shares.		
Prescribed particulars		A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary		
6	Signature			
Signature	I am signing this form on behalf of the company Signature X This form may be signed by Director , Secretary, Person authorised , CIC manager	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006		

SH19

Statement of capital

Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record
Contact name
Company name LINKLATERS LLP
Address One Silk Street
Post town London
County/Region
Postcode E C 2 Y 8 H Q
Country United Kingdom
DX
020 7456 5692
✓ Checklist
We may return forms completed incorrectly or with information missing
Please make sure you have remembered the following: ☐ The company name and number match the information held on the public Register ☐ You have completed the relevant sections of the statement of capital ☐ You have signed the form ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

£ How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 644 & 649 of the Companies Act 2006

SH19 - Continuation page

Statement of capital

5

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

Redeemable Shares (continued)

Prescribed particulars

notice of, attend, speak or vote at any general meeting of the Company On a return of capital on the winding-up of the Company or otherwise, any holder of redeemable shares shall be entitled, subject to the payment to the holders of all other classes of shares of the amount paid up on such shares, to a repayment of the nominal capital paid up or credited as paid up thereon, together with a sum equal to all arrears and accruals (if any) of the fixed cumulative dividend thereon, irrespective of whether or not such dividend has been declared or earned or become due and payable, on the redeemable share, but shall have no further rights of participation in the assets of the Company, and subject to the Companies Act 2006, all of the redeemable shares must be redeemed and cancelled by the Company at the earlier of any time specified by notice in writing by either (i) the directors or (ii) any holder of any of the redeemable shares, or, if not legally possible at that time, as soon as the Company is able in accordance with the Companies Act 2006 On redemption there shall be paid on each redeemed share the amount paid up or credited as paid up thereon together with a sum equal to all arrears and accruals (if any) of the fixed cumulative dividend thereon, irrespective of whether or not such dividend has been declared or earned or become due and payable, to be calculated down to and including the date of redemption

- Prescribed particulars of rights attached to shares
 - The particulars are
 - a particulars of any voting rights, including rights that arise only in certain circumstances,
 - b particulars of any rights, as respects dividends, to participate in a distribution.
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share