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legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[1][1][1][1]

3684651

Name of company

* ESPERIA CAPITAL MANAGEMENT LIMITED

Date of creation of the charge

22 April 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed ("the Deed") made between Crown Dilmun (Dover Street)
Ltd ("the Chargee") (1) the Company

Amount secured by the mortgage or charge

All monies due or at any time to become due from the Company to the
Chargee in respect of its obligations under a lease dated 22 April 1999
and made between the Chargee (1) the Company (2) in respect of the
premises known as Second Floor 32 Dover Street London W1

Names and addresses of the mortgagees or persons entitled to the charge

CROWN DILMUN (DOVER STREET) LIMITED
22 Grenville Street
Jersey
Channel Islands

Postcode

Presenter's name address and
reference (if any):

Paisner & Co
Bouverie House
154 Fleet Street
London
EC4A 2JD

CLC/17939.1

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

A rent deposit of £30,000 paid by the Company to the Chargee on the terms of the Deed together with interest and further sums as provided in the Deed held as security for the performance of the Company's obligations under a lease dated 22 April 1999 and made between the Chargee (1) the Company (2) in respect of premises known as Second Floor 32 Dover Street London W1

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed

Date 28 April 1999

On behalf of [company] (~~mortgagee/chargee~~) †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03684651

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 22nd APRIL 1999 AND CREATED BY ESPERIA CAPITAL MANAGEMENT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CROWN DILMUN (DOVER ST) LIMITED IN RESPECT OF ITS OBLIGATIONS UNDER A LEASE DATED 22 APRIL 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th APRIL 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th MAY 1999.

Handwritten signature



COMPANIES HOUSE



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES