

403a

Pursuant to section 403(1) of the Companies Act 1985

03682184

* CANARY WHARF HOLDINGS (WF9) LIMITED

of LEVEL 30, ONE CANADA SQUARE, CANARY WHARF, LONDON E14 5AB

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXX~~ Citibank N.A. and Deutsche Bank AG London

Short particulars of property charged ☒ Please see attached Schedule 2

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at ONE CANADA SQUARE
LONDON E14 5AB

Declarant to sign below

Day Month Year
on 1 7 0 6 2 0 0 5

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and
reference (if any):

Clifford Chance Limited
10 Upper Bank Street
London
E14 5JJ

HMT/C4395/04956/DNP

For official use
Mortgage section



LD2
COMPANIES HOUSE

0342
24/06/05

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

Schedule 1

Date and Description of Charge:

SECOND FURTHER RENTAL UNDERTAKING COMPOSITE DEBENTURE dated 22 October 2002

Schedule 2

Short Particulars:

BY WAY OF LEGAL MORTGAGE ALL OF THE PROPERTY BELONGING TO IT. BY WAY OF FIXED CHARGE ALL PLANT MACHINERY OWNED BY IT, ALL MONEYS, AND ANY ELIGIBLE INVESTMENTS REPRESENTING ANY AMOUNT, STANDING TO THE CREDIT OF THE SECURITY ACCOUNTS, ALL BENEFITS IN RESPECT OF INSURANCES, LICENCES, CONSENTS ETC. BY WAY OF ASSIGNMENT ALL RENTAL INCOME, ANY GUARANTEE OF RENTAL INCOME, ALL ITS RIGHTS AND INTEREST UNDER THE INTEREST RESERVE LOAN ACCOUNT. BYWAY OF FLOATING CHARGE ALL ITS ASSETS NOT OTHERWISE EFFECTIVELY MORTGAGED OR CHARGED BY WAY OF FIXED MORTGAGE OR CHARGE AS ABOVE SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS

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