

The Insolvency Act 1986

# Statement of administrator's proposals

# 2.17B

|   |  |
|---|--|
| <b>Name of Company</b><br><b>DLG Realisations Limited (formally Data Locator Group Ltd)</b> | <b>Company number</b><br><b>3680504</b>          |
| <b>In the</b><br><b>In the High Court of Justice, Chancery Division, Companies Court</b>    | <b>Court case number</b><br><b>10127 of 2008</b> |

(a) Insert full name(s) and address(es) of administrator(s)

We Lee Antony Manning and Nicholas Guy Edwards of

Deloitte & Touche LLP  
 Athene Place  
 66 Shoe Lane  
 London  
 EC4A 3BQ.

attach a copy of our proposals in respect of the administration of the above company.

A copy of these proposals was sent to all known creditors on

(b) Insert date

(b) 17 December 2008

Signed: 

Joint Administrator(s)

Dated : 17 December 2008

## Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

|   |                   |
|---|-------------------|
| Tom Kay   |                   |
| Deloitte & Touche LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ |                   |
|   | Tel 020 7303 7737 |
| DX Number   | DX Exchange       |

TUESDAY



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23/12/2008

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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

|   |                               |
|---|-------------------------------|
| <b>DLG REALISATIONS LTD (FORMALLY<br/>DATA LOCATER GROUP LTD)</b> | <b>Case No. 10127 of 2008</b> |
| <b>DLG HOLDINGS LTD</b>   | <b>Case No. 10126 of 2008</b> |
| <b>DLG ACQUISITIONS LTD</b>                                       | <b>Case No. 10128 of 2008</b> |
| <b>DLG BIDCO LTD</b>  | <b>Case No. 10131 of 2008</b> |
| <b>CALL CONNECTOR LTD</b>   | <b>Case No. 10133 of 2008</b> |
| <b>EPIC CARE LTD</b>  | <b>Case No. 10130 of 2008</b> |
| <b>DLG FINANCE LTD</b>  | <b>Case No. 10132 of 2008</b> |
| <b>DLG EQUITY HOLDINGS LTD<br/>(ALL IN ADMINISTRATION)</b>        | <b>Case No. 10129 of 2008</b> |

**STATEMENT OF PROPOSALS PURSUANT TO  
PARAGRAPH 49 OF SCHEDULE B1 OF THE INSOLVENCY ACT 1986**

**17 December 2008**

**This report has been prepared for the sole purpose of advising creditors pursuant to the Insolvency Act 1986. The report is private and confidential and may not be relied upon, referred to, reproduced or quoted from, in whole or in part, by creditors for any purpose other than advising them, or by any other person for any purpose whatsoever.**

**Lee Antony Manning &  
Nicholas Guy Edwards  
Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 4TR**

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## **ABBREVIATIONS**

For the purpose of this report the following abbreviations shall be used:

|                                       |  |
|---------------------------------------|--|
| "Act"                                 | Insolvency Act 1986 (as amended)   |
| "the Administrators"                  | Refers to the Joint Administrators, Lee Anthony Manning and Nicholas Guy Edwards   |
| "the Companies" or<br>"the Group"     | DLG Realisations Ltd (formerly Data Locator Group Ltd),<br>DLG Holdings Ltd, DLG Acquisitions Ltd,<br>DLG Bidco Ltd, Call Connector Ltd, Epic Care Ltd,<br>DLG Finance Ltd and DLG Equity Holdings Ltd |
| "Call Connector"                      | Call Connector Ltd   |
| "DBI"                                 | DLG Bidco Ltd  |
| "DEQ"                                 | DLG Equity Holdings Ltd  |
| "DFI"                                 | DLG Finance Ltd  |
| "DLA"                                 | DLG Acquisitions Ltd   |
| "DLG"                                 | DLG Realisations Ltd (formally Data Locator Group Ltd)   |
| "DLH"                                 | DLG Holdings Ltd   |
| "Deloitte"                            | Deloitte LLP   |
| "Epic Care"                           | Epic Care Ltd  |
| "the Lender" or<br>"secured creditor" | Kaupthing Singer & Friedlander Ltd (In Administration)   |
| "m"                                   | Million  |
| "the Purchaser"                       | Rowan (238) Ltd and Rowan (240) Ltd (now known as Data<br>Locator Group Ltd)   |
| "Rules"                               | The Insolvency Rules 1986  |

## **1 BACKGROUND**

### **1.1. Introduction**

This report is prepared pursuant to Paragraph 49 of Schedule B1 of the Act. The purpose of the report is to provide creditors with details of the Administrators' proposals to achieve the purpose of the Administration Orders. Much of the background information has been provided by management and directors within the Companies and it has not been verified by the Administrators or their staff.

To assist the creditors the following information is included in the report:

- Background to the Companies
- The circumstances giving rise to the administrations
- The manner in which the affairs of the businesses have been managed
- The directors' Statements of Affairs, the Administrators' comments thereon and the estimated outcome for creditors
- Details of the Administrators' costs
- Other information to assist creditors

There will be insufficient funds available to make a distribution to the unsecured creditors of the Companies other than by virtue of Section 176A(2)(a) of the Act (the prescribed part), and in accordance with Paragraph 52(1)(b) of Schedule B1 of the Act, the Joint Administrators will not be convening a meeting of creditors, unless required to do so.

Should a creditor(s) of any of the Companies, whose total debts amounts to at least 10% of the total debts of that company, wish to request a meeting to be held they should complete the attached Form 2.21B and return it within the deadline stated. In the event that no requests (in the prescribed manner) are received within 12 days of the issue of this statement, the proposals will be deemed approved.

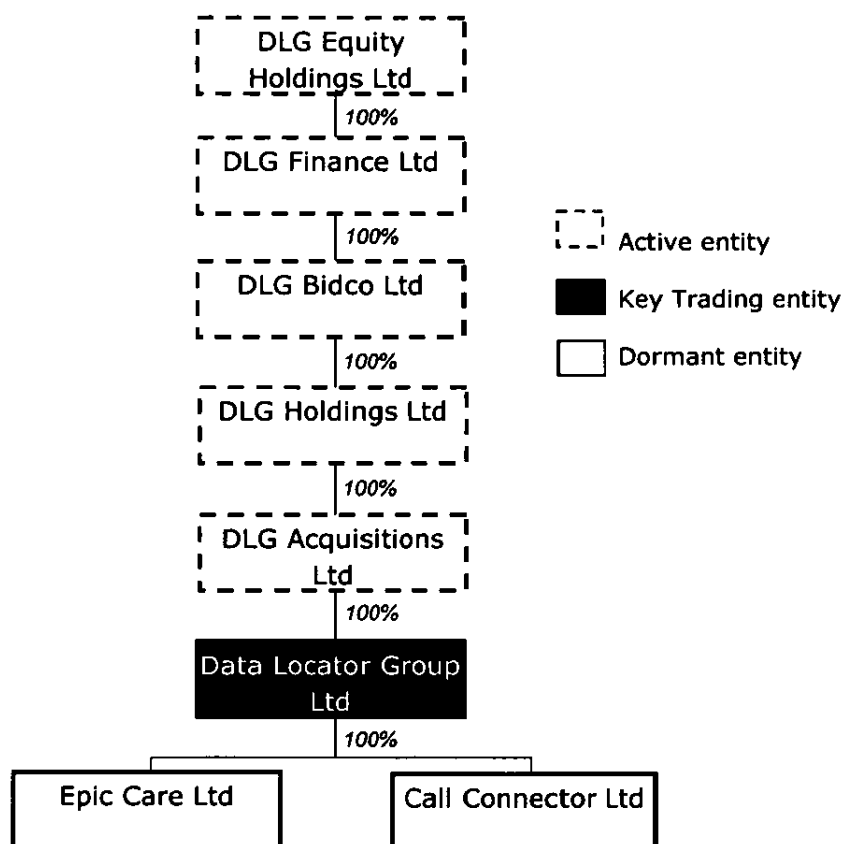
If such a request is received, the Administrators will notify all the other creditors of that company and they will hold a meeting within 28 days of receiving the request.

### **1.2. The Companies**

Statutory information on the Companies including details of the directors, company secretaries, shareholdings and incorporation is provided at Appendix 1.

DLG is the key trading entity within the Group. The other companies within the Group are all non-trading entities.

The group structure of the relevant companies is shown below:



## 2 THE CIRCUMSTANCES GIVING RISE TO THE APPLICATIONS FOR THE ADMINISTRATION ORDERS

### 2.1 Events Prior to the Administrations

The principal activity of DLG is the collection and supply of consumer lifestyle data to the UK's direct marketing industry. DLG was incorporated in 1998 and conducts its business from its corporate head office located in Watford, United Kingdom.

It primarily focuses on three business segments: data, digital, and dialog. The data segment is comprised of fields including lifestyle, profiling, enhancement, everyone, family file, company directors, investors register, education, insight and Dudley Jenkins. The digital segment consists of online, mobile and audience relationship management. The dialog segment includes sponsorship, fastleads and partnerships.

The recent financial results of DLG can be summarised as follows:

|                     | <b>12 Months to<br/>30 June 2008<br/>£'000<br/>Management</b> | <b>12 Months to<br/>30 June 2007<br/>£'000<br/>Audited</b> | <b>6 Months to<br/>30 June 2006<br/>£'000<br/>Audited</b> |
|---------------------|---|--|---|
| <b>Sales</b>        | 13,913  | 20,519   | 6,708   |
| <b>Gross Profit</b> | 8,101   | 13,357   | 4,419   |
| <b>EBITDA</b>       | (915)   | 2,244  | 1,455   |
| <b>Net Assets</b>   | n/a   | 2,632  | 2,386   |

DLG altered its accounting period from 31 December to 30 June in 2006 in order to align its year end date with its ultimate parent company.

The Administrators' have not been able to obtain balance sheet information for the year ending 30 June 2008 and are therefore not in a position to provide a figure for net assets as at this date.

Trading conditions in the latter half of 2008 were particularly difficult for the Group as a result of the economic downturn and consequently, this has led to a fall in consumer spending levels which directly impacted the demand for direct marketing services and had an adverse effect on the industry as a whole.

As a result, the Group's cash flow position significantly deteriorated, resulting in the Group's facilities being fully drawn. In October 2008 the Group requested additional funding from the Lender. On 8 October 2008 M E Mills, A R Bloom, T M Burton and P J Brazill of Ernst & Young, London, were appointed Joint Administrators of the Lenders and it was confirmed that no further funding was available. At this time the directors of the Group sought legal and professional advice to identify any options available.

After consideration it was decided that the Group would seek a sale of its business and assets and a robust marketing process was commenced on 21 October 2008 by the Group and its professional advisors.

Following a marketing process conducted by Deloitte's Corporate Finance team, which is detailed below, an acceptable offer was received and the directors of the Group concluded, in conjunction with the Lender and its professional advisors, that the transaction could only be effected by way of an administration of the Group, followed by an immediate sale of the business and certain assets.

The Administrators further concluded that an administration process would enable them to rapidly sell the business and certain assets of the Group such that there was no disruption to the ongoing trading of DLG, minimising any loss of value and consequently enhancing the value of the Companies' assets.

Prior to the appointment of the Administrators, the Group had received a number of registrations of interest following a robust marketing process.

The sale process consisted of the following:

- 25 financial parties and 29 trade parties were initially identified as potentially having some interest in the group.
- From this, 30 Non Disclosure Agreements were issued in total and 28 were returned. These 28 parties then received an Information Memorandum.
- Three parties went on to receive further information such as management presentations.

Despite the large number of parties identified and contacted, only three first round offers for the business were received.

Given the financial position of the Group there was a real prospect that the entire Group would become subject to separate insolvency procedures if the proposed sale to the Purchaser was not completed, which would have led to destruction of value to the core business and a diminished return to the creditors of the Group.

Consequently, the Companies were placed into Administration on 12 November 2008. Following the Administrators' appointment, a sale and purchase agreement was negotiated with the Purchaser and a sale of the Group's business and certain assets was completed for total consideration of £3.25m.

The Purchaser's offer was conditional upon the transaction being executed by an Administrator following an administration appointment.

## **2.2 Details of the Appointments of Administrators**

Lee Antony Manning and Nicholas Guy Edwards, partners in Deloitte LLP, were appointed Administrators of the Companies on 12 November 2008. The appointments were made by the High Court in London (Court reference numbers detailed on cover sheet) following an application by the qualifying floating charge holder in the case of DLG, DLA, DLH, DBI and DFI, and in respect of DEQ, Epic Care and Call Connector the application was made by the directors of those companies.

For the purposes of Paragraph 100 of Schedule B1 of the Act the Administrators of the Companies have confirmed that they are authorised to carry out all functions, duties and powers by any of them jointly or severally.

## **2.3 Purpose of the Administration**

In accordance with Paragraph 3 (1) of Schedule B1 of the Act the Administrators are obliged to satisfy one of the following three purposes:



- i. Firstly, to rescue a company as a going concern (in other words a restructuring which keeps the entity intact).
- ii. Secondly, if the first purpose is not reasonably practicable (or the second purpose would clearly be better for the creditors as a whole), then the Administrator must perform his functions with the objective of achieving a better result for creditors than would be obtained through an immediate liquidation of the company. This would normally be by a sale of the business and assets as a going concern.
- iii. Thirdly, if neither of the first two parts of the purpose are reasonably practicable, the Administrator must perform his functions with the objective of realising property in order to make a distribution to secured and/or preferential creditors.

The Administrator must perform his functions with the objective specified in (i) above unless he thinks that it is not reasonably practicable to achieve or that the objective in (ii) would achieve a better result for the company's creditors as a whole. The Administrator may only perform his functions with the objective specified in (iii) above if he thinks that it will not unnecessarily harm the interests of the creditors of the company as a whole and that the objectives in (i) and (ii) are not reasonably practicable to achieve.

Having given careful consideration to the prescribed objectives, the Administrators concluded that the second objective, achieving a better result for creditors than would be obtained through an immediate liquidation of the Company, to be achievable in respect of the Companies.

### **3 THE MANNER IN WHICH THE AFFAIRS OF THE BUSINESSES HAVE BEEN MANAGED AND FINANCED AND WILL CONTINUE TO BE MANAGED AND FINANCED IF THE PROPOSALS ARE APPROVED**

Following their appointments, the Administrators successfully concluded the sale of the business and certain assets of the Companies, including the name Data Locator Group, to the Purchaser.

#### **3.1 Funding and Security**

At the date of the Administrators' appointment the Companies had c.£42.5m of debt which is split between two of the non-trading entities, DFI and DBI. There are composite cross guarantees in place from DLG and the other asset owning entities within the Group.

The debt was secured by way of a debenture, dated 16 October 2007, comprising of a fixed and floating charge over all the Group's assets.

### **3.2 The Offer**

The consideration offered by the Purchaser equated to £3.25m for the purchase of the Group's business and certain assets, excluding the debtor book. The sale agreement included a provision that the Purchaser would collect the debtor book on behalf of the Administrators at no charge to the Administration.

As per the sale agreements, the £3.25m consideration received from the Purchaser was allocated to the following asset classes:

#### Assets subject to a fixed charge

- Goodwill (£2.17m)
- The Database (£1m)

#### Assets subject to a floating charge

- Equipment (£80k)
- Stocks + WIP (£2)

The Lender is forecast to suffer a loss of in the region of £40m.

## **4 THE DIRECTORS' STATEMENTS OF AFFAIRS AND ESTIMATED OUTCOME FOR THE CREDITORS**

### **4.1 Introduction**

The Directors have submitted a Statement of Affairs for each of the Companies as at 12 November 2008. These are included at Appendix 2.

A Statement of Affairs provides a summary of a company's assets and liabilities at the date of the Administrators appointment.

The Statements of Affairs include three distinct classes of creditors, as follows:

- Secured creditor: They have a fixed and floating charge debenture in relation to the company and as such are paid in priority to other creditors. This priority is subject to payments to preferential creditors (see below). Further detail of the Group's security is set out in section 3.1.
- Preferential creditors: These relate to specific employee claims for arrears of salaries and holiday pay and are paid in priority to unsecured creditors.
- Unsecured creditors: They rank behind the secured and preferential creditors and they receive any surplus available from net realisations after payment of the secured and preferential creditors.

A summary of the names, addresses and debts of all creditors are attached to the directors' Statements of Affairs.

## **4.2 Administrators' Comments on the Directors' Statement of Affairs**

The Administrators make the following comments in relation to the directors' estimated Statements of Affairs:

- The directors have not identified the Database as a realisable asset in any of the Statements of Affairs.
- The directors have identified cash as being caught under the fixed charge which is incorrect. Cash is subject to the floating charge.
- As all respective group companies are in administration, no realisable value has been attributed to any shareholdings or Intercompany balances.
- The directors' Statements of Affairs indicate that there will be no funds available for the Companies' unsecured creditors.
- Details of how the prescribed part is calculated are given in section 6.2. The directors did not include a value for the prescribed part in the Statements of Affairs.
- In some instances the directors have recorded intercompany balances under preferential creditors, their rationale being that cross company guarantees are in place with regard to the secured creditor's debt. This is inaccurate because preferential creditors relate to employee claims only.
- The directors have incorrectly classified all tangible fixed assets as falling under the fixed charge and have not allocated an appropriate proportion of the sale proceeds relating to the floating charge assets.
- The directors have estimated that £1.75m of book debts, which fall under the floating charge, will be recovered. Based on debtor collections since appointment the Administrators consider this value to be marginally high.

## **5 ADMINISTRATORS' FEES AND EXPENSES**

### **5.1 Administrators' Fees**

The only funds available for distribution to the unsecured creditors will be those calculated under the prescribed part, and as such fixing of the Administrators' remuneration will be approved in accordance with Rule 2.106(5A) of the Rules, which is outlined below:

- Where the Administrators have made a statement under Paragraph 52(1)(b), and in the absence of a Creditors' Committee, the Administrators' remuneration may be fixed by approval of each secured creditor and, if a preferential distribution

is to be made, of preferential creditors whose debts amount to more than 50% of the preferential debts of the company.

Pursuant to Paragraph 52(1)(b) of Schedule B1 of the Act outlined above there is no requirement for unsecured creditors to pass a resolution in respect of the Administrators' remuneration. As the contracts of the employees of the Companies were transferred to the Purchaser as part of the Sales Agreement, the Administrators' do not anticipate any preferential claims. Therefore, in the event that a Creditors Committee is not formed, the Administrators' remuneration will require the approval of the secured creditor only.

Should the Administrators' Proposals be accepted by the general body of creditors, the Administrators will seek approval to draw remuneration, as per the time incurred by the partners and their staff in dealing with matters relating to the administrations, from the Lender.

The Administrators' time costs for the Group for the period 12 November 2008 to 15 December 2008 total £58,554.

## **5.2 Administrators' Expenses**

The Administrators have not incurred any direct expenses to date.

# **6 OTHER INFORMATION TO ASSIST CREDITORS**

## **6.1 Directors' reporting**

The Administrators will be reviewing the conduct of all persons that were directors of the Companies (including those that, in the view of the Administrators, were shadow or de facto directors) in the three years preceding the date of administrations.

The Administrators are required to submit reports to the Department of Business, Enterprise and Regulatory Reform ("BERR") within six months of the date of the administrations, the content of which are confidential and cannot be disclosed to creditors.

As part of their review the Administrators will typically include, among other matters, the following:

- Statutory compliance issues
- Mifeasance or breach of duty
- Transactions at an undervalue
- Preferences

If creditors of any of the Companies wish to draw any matters to the attention of the Administrators they should send written details to the Administrators at the address on the front of this report.

## **6.2 Prescribed Part**

The Prescribed Part (Section 176A of the Act and the Insolvency Act 1986 (Prescribed Part) Order 2003) applies where there are floating charge realisations, net of costs, to be set aside for unsecured creditors and where the security was granted after 15 September 2003.

The Prescribed Part is calculated as 50% of the first £10,000 of floating charge realisations and 20% of the remainder, up to a total of £600,000.

In this particular instance, there will be floating charge realisations in relation to the collection of debtors and sale of equipment and on this basis the Prescribed Part will apply.

The Joint Administrators' are not, at this early stage, in a position to provide an estimate of the total funds to be distributed under the Prescribed Part. The unsecured creditors will be updated as to the likely amount available to them in the Administrators' six month progress report.

## **6.3 Exit Routes from Administration**

Under the Enterprise Act 2002, an administration automatically comes to an end after one year, unless an extension is granted by the Court or with the consent of the creditors.

Otherwise and unless it is proposed that a company in administration should be placed in Creditors' Voluntary Liquidation the appointment of Administrators ceases on the following:

- an application to Court (in the event of a Court appointment)
- filing a notice in Court and with the Registrar of Companies confirming that the purpose of administration has been sufficiently achieved
- in the event that the Company has no property the Administrator may notify the Registrar of Companies to that effect at which time the appointment of the Administrator ceases and three months following that date the Company is deemed to be dissolved

The exit provisions contained in Schedule B1 of the Insolvency Act 1986 provide an informal and cost effective way for the appointments of Administrators to cease and reference is made to this in the Administrators' proposals.

## **6.4 EC Regulations**

As stated in the Administration Order in relation to the Company Council Regulation (EU) No 1346/2000 applies and these are the main proceedings as defined in Article 3(1) of that Regulation.

## **7 STATEMENT OF PROPOSALS PURSUANT TO PARAGRAPH 49 OF SCHEDULE B1 OF THE INSOLVENCY ACT 1986**

In accordance with Paragraph 49 of Schedule B1 of the Act the Joint Administrators make the following proposals for achieving the purpose of the Administrations:

### **Formal Proposals – the Joint Administrators propose that:**

1. they continue to seek to realise the remaining assets of the Group, including the book debts; and
2. they continue with their enquiries into the conduct of the directors of the Companies and continue to assist any regulatory authorities with their investigations into the affairs of the Companies (to the extent required by law or other regulatory rules); and
3. they be authorised to agree the claims of the secured, preferential (should any exist) and unsecured creditors unless the Joint Administrators conclude, in their reasonable opinion, that the Companies will have no assets available for distribution to that class of creditor; and
4. if creditors of the Companies so determine, at a meeting of creditors, appoint a creditors' committee to assist the Joint Administrators (such committee must comprise of between 3 and 5 creditors); and
5. that in respect of the Companies, the Creditors' Committee, if one is appointed, shall be asked to agree that the Administrators' fees, plus VAT, be fixed by reference to the time given in attending to matters arising in the Administration. If a Creditors' Committee is not appointed, the secured and preferential creditors (to the extent they exist) of the Companies shall be asked to agree the Administrators' fees, in accordance with Rule 2.106(5A)(a), by reference to the time given in attending to matters arising in the Administration.
6. in the absence of a creditors' committee, the secured and preferential creditors (to the extent they exist) of the Companies shall be asked to agree that the Joint Administrators be discharged from liability per Paragraph 98 of Schedule B1 of the Act, immediately upon the Joint Administrators' filing their final report to creditors; and
7. the Administrators, on conclusion of their obligations will take steps to finalise the administration in the most expedient and cost effective manner and should this be by way of a Creditors Voluntary Liquidation it is proposed that the Joint Administrators will be the Joint Liquidators.

In accordance with paragraph 83(7) of the Act and rule 2.117(3) of the Insolvency Rules 1986, creditors may nominate a different

person as the proposed Liquidator provided that nomination is made after the receipt of the proposals and before the proposals are approved.

Joint Administrators  
L A Manning & N G Edwards  
Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 4TR

**DLG Realisations Limited (formally Data Locator Group Limited)  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |  |
|--|--|
| <b>Company name</b>                                | DLG Realisations Limited (DLG) (formally Data Locator Group Limited) |
| <b>Company number</b>                              | 3680504  |
| <b>Date of incorporation</b>                       | 12/8/1998  |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ                            |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA            |
| <b>Ordinary issued and called up share capital</b> | DLG Acquisitions Ltd - 50,000 ordinary shares of £1                  |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker, James Neil and John Richard Fleming         |
| <b>Company secretary</b>                           | Mr John Richard Fleming  |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)               |
| <b>Auditors</b>                                    | Grant Thornton UK LLP  |



**DLG Holdings Limited  
(IN ADMINISTRATION)****STATUTORY INFORMATION**

|  |   |
|--|---|
| <b>Company name</b>                                | DLG Holdings Limited  |
| <b>Company number</b>                              | 5692106   |
| <b>Date of incorporation</b>                       | 1/31/2006   |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ   |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA                                   |
| <b>Ordinary issued and called up share capital</b> | DLG Bidco Ltd – 1,065,000 A ordinary shares at £0.10 and 445,800 B ordinary shares of £1.00 |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker, James Neil and John Richard Fleming                                |
| <b>Company secretary</b>                           | Mr John Richard Fleming   |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)                                      |
| <b>Auditors</b>                                    | Grant Thornton UK LLP   |

**DLG Acquisitions Limited  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |  |
|--|--|
| <b>Company name</b>                                | DLG Acquisitions Limited                                     |
| <b>Company number</b>                              | 5688990  |
| <b>Date of incorporation</b>                       | 1/26/2006  |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ                    |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA    |
| <b>Ordinary issued and called up share capital</b> | DLG Holdings Ltd - 1,500,000 ordinary shares of £1           |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker, James Neil and John Richard Fleming |
| <b>Company secretary</b>                           | Mr John Richard Fleming                                      |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)       |
| <b>Auditors</b>                                    | Grant Thornton UK LLP  |

**DLG Bidco Limited  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |  |
|--|--|
| <b>Company name</b>                                | DLG Bidco Limited  |
| <b>Company number</b>                              | 6384165  |
| <b>Date of incorporation</b>                       | 9/27/2007  |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ  |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA                                |
| <b>Ordinary issued and called up share capital</b> | DLG Finance Ltd – 1,000,000 ordinary shares at £1  |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker, Royston Gary Goodwell Boss, James Neil and John Richard Fleming |
| <b>Company secretary</b>                           | Mr John Richard Fleming  |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)                                   |
| <b>Auditors</b>                                    | N/A  |

**Call Connector Limited  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |   |
|--|---|
| <b>Company name</b>                                | Call Connector Limited                                    |
| <b>Company number</b>                              | 4485602   |
| <b>Date of incorporation</b>                       | 7/15/2002   |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ                 |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA |
| <b>Ordinary issued and called up share capital</b> | DLG Realisations Ltd - 100 ordinary shares at £1          |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker and John Richard Fleming          |
| <b>Company secretary</b>                           | Mr John Richard Fleming                                   |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)    |
| <b>Auditors</b>                                    | N/A   |

**Epic Care Limited  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |   |
|--|---|
| <b>Company name</b>                                | Epic Care Limited   |
| <b>Company number</b>                              | 4053979   |
| <b>Date of incorporation</b>                       | 8/16/2000   |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ                 |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA |
| <b>Ordinary issued and called up share capital</b> | DLG Realisations Ltd - 100 ordinary shares of £1          |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker and John Richard Fleming          |
| <b>Company secretary</b>                           | Mr John Richard Fleming                                   |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)    |
| <b>Auditors</b>                                    | N/A   |

**DLG Finance Limited  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |  |
|--|--|
| <b>Company name</b>                                | DLG Finance Limited  |
| <b>Company number</b>                              | 6367840  |
| <b>Date of incorporation</b>                       | 9/11/2007  |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ  |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA                                |
| <b>Ordinary issued and called up share capital</b> | DLG Equity Holdings Ltd – 1,000,000 ordinary shares at £1                                |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker, Royston Gary Goodwell Boss, James Neil and John Richard Fleming |
| <b>Company secretary</b>                           | Mr John Richard Fleming  |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)                                   |
| <b>Auditors</b>                                    | N/A  |

**DLG Equity Holdings Limited  
(IN ADMINISTRATION)**

**STATUTORY INFORMATION**

|  |   |
|--|---|
| <b>Company name</b>                                | DLG Equity Holdings Limited   |
| <b>Company number</b>                              | 6384160   |
| <b>Date of incorporation</b>                       | 9/27/2007   |
| <b>Registered office</b>                           | 2 New Street Square<br>London<br>EC4A 3BZ   |
| <b>Business address</b>                            | 64 Clarendon Road<br>Watford<br>Hertfordshire<br>WD17 1DA   |
| <b>Ordinary issued and called up share capital</b> | Kaupthing Capital Partners II Master L P Incorporated – 499,900 A ordinary shares at £0.10 each, 33,026,427 A preference shares at £1.00 each and 1,395,612 AA preference shares at £1.00 each.<br>Jeremy Whitaker – 170,000 B ordinary shares at £0.10 each<br>Richard Webster – 5,000 B ordinary shares at £0.10 each<br>Graham Bate – 80,000 B ordinary shares at £0.10 each<br>Ivan Parkinson – 80,000 B ordinary shares at £0.10 each<br>Martin Rowland – 80,000 B ordinary shares at £0.10 each<br>Royston Boss – 5,000 B ordinary shares at £0.10 each<br>Butterfield Trust (Guernsey) Ltd – 66,000 B ordinary shares at £0.10 each<br>Michael Murphy – 15,000 B ordinary shares at £0.10 each |
| <b>Directors</b>                                   | Jeremy Stewart Whitaker, Royston Gary Goodwell Boss, James Neil and John Richard Fleming  |
| <b>Company secretary</b>                           | Mr John Richard Fleming   |
| <b>Bankers</b>                                     | Kaupthing Singer & Friedlander Ltd (In Administration)  |
| <b>Auditors</b>                                    | N/A   |

## Statement of affairs

Name of Company  
**DLG Realisations Limited (DLG) (formally Data Locator Group Limited)**

Company number  
**3680504**

In the  
**High Court of Justice, Chancery Division, Companies' Court**

Court case number  
**10127 of 2008**

In the (a)  
Statement as to the affairs of (a) DLG Realisations Limited (DLG) (formally Data Locator Group Limited),  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING

Signed 

Dated 5/12/08



## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets

Goodwill

Investment in subsidiaries

Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors

Other debtors

Prepayments

Inter-company: DLG Finance Ltd

Inter-company: DLG Acquisitions Ltd

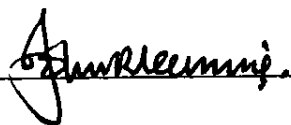
Inter-company: Positive response DM Ltd

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book Value<br>£ | Estimated to Realise<br>£ |
|-----------------|---------------------------|
| 560,844         | 80,000                    |
| 977,418         | 2,170,000                 |
| 123,598         | 0                         |
| 236,367         | 236,367                   |
| 1,905,396       | 1,750,000                 |
| 3,974           | 0                         |
| 377,562         | 0                         |
| 19,523          | 0                         |
| 1,011,348       | 0                         |
| 37,088          | 0                         |
| 5,253,118       | 4,236,367                 |

Signature



Date

5/12/08

## A1 - Summary of Liabilities

**Estimated total assets available for preferential creditors (carried from page A)**

### Liabilities

Preferential creditors:

Inter-company: DLG Equity Holdings Ltd  
 Inter-company: DLG Bidco Ltd  
 Inter-company: DLG Holdings Ltd  
 Inter-company: 43 Ltd

**Estimated deficiency/surplus as regards preferential creditors**

Estimated prescribed part of net property where applicable (to carry forward)

**Estimated total assets available for floating charge holders**

Debts secured by floating charges

**Estimated deficiency/surplus of assets after floating charges**

Estimated prescribed part of net property where applicable (brought down)

**Total assets available to unsecured creditors**

Unsecured non-preferential claims (excluding any shortfall to floating charge holders):

Trade and expense creditors  
 HMRC - PAYE/NIC  
 HMRC - VAT

**Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)**

Shortfall to floating charge holders (brought down)

**Estimated deficiency/surplus as regards creditors**

Issued and called up capital:

Ordinary share capital

**Estimated deficiency/surplus as regards members**

| £         | Estimated to realise<br>£ |
|-----------|---------------------------|
|           | 4,236,367                 |
| 1,104,552 |                           |
| 3,416,081 |                           |
| 275,009   |                           |
| 122,997   | 4,918,639                 |
|           | -682,272                  |
| 0         | 0                         |
|           | -682,272                  |
| 0         | 0                         |
|           | -682,272                  |
| 0         | 0                         |
|           | -682,272                  |
|           | 1,174,597                 |
|           | 447,974                   |
|           | 526,293                   |
|           | 2,148,864                 |
|           | -2,831,136                |
| 0         | 0                         |
|           | -2,831,136                |
| 50,000    | 50,000                    |
|           | -2,881,136                |

Signature



Date 5/12/08

8812108

| No. | Account Code | Name of creditors or Claimant                 | Address (with postcode)   | Amount of debt | Details of any security held | Data security given | Value of security |
|-----|--------------|---|---|----------------|------------------------------|---------------------|-------------------|
| 70  | PLXN1001     | NITL - BUSINESS LTD                           | BUSINESS PAYMENTS, P O BOX 4459 WORTHING, BN13 1XP  | 1,584.17       |                              |                     |                   |
| 71  | PLXN001      | Nurwood                                       | 7 Airport West, Lancaster Way, Yeadon, Leeds LS19 7ZA                                     | 56,781.88      |                              |                     |                   |
| 72  | PLXN001      | ONE WORLD LEASING                             | KESTREL COURT WATERWELLS BUSINESS PARK WATERWELLS DRIVE, QUEENSGLEY, GL2 2AT              | 5,545.41       |                              |                     |                   |
| 73  | PLXN001      | ONE WORLD LEASING                             | Sorrelton House, Stockport Road, Cheshire SK9 2EA   | 53,483.37      |                              |                     |                   |
| 74  | PLXN001      | Parthena Interactive LLC                      | 1811-A South Meirice Drive, #122 Vista, CA 92081, USA                                     | 115.70         |                              |                     |                   |
| 75  | PLPE1007     | PERFLATE TECHNOLOGIES LTD                     | 7-15 PINK LANE NEWCASTLE UPON TYNE, NE1 5OW   | 61,388.48      |                              |                     |                   |
| 76  | PLPF1001     | PFJ RECRUITMENT CONSULTANTS                   | PHOE FARRELL JONES LIMITED, FREESTON LON B960, LONDON, W1W 5BH                            | 11,867.50      |                              |                     |                   |
| 77  | PLPIC002     | PICASSO CATERERS                              | 8 MORRIS WAY, LONDON COLNEY, AL2 1JL  | 478.99         |                              |                     |                   |
| 78  | PLPIC003     | PILLING BODYSHOP                              | RUCKLERS LANE KINGS LANGLEY, HERTS, WD4 8AU   | 605.91         |                              |                     |                   |
| 79  | PLPIN002     | Phenent Masons LLP                            | CITY POINT, One Bonnergate, Street, London, EC2Y 8AH                                      | 34,750.08      |                              |                     |                   |
| 80  | PLPIP001     | PIPEX LTD                                     | P O BOX 273, WELWYN GARDEN CITY, HERTS, AL7 1YA   | -14.78         |                              |                     |                   |
| 81  | PLPRE001     | Perform Media Services Ltd                    | SUSSEX HOUSE, PLANE TREE CRESENT, FELTHAM, MIDDLESEX, TW13 7HE                            | 86.90          |                              |                     |                   |
| 82  | PLPRE001     | Web Diversity Ltd                             | Accounts - Network Division, 15550 Lightwater Drive, Suite 300, Clearwater, FL 33760, USA | 3,705.00       |                              |                     |                   |
| 83  | PLPUD002     | QUICKSILVER MESSENGER SERVICES LTD            | 35 HOLMESDALE ROAD, REIGATE, SURREY, RH2 0BJ  | 61.40          |                              |                     |                   |
| 84  | PLPUD002     | REACTIVE MEDIA                                | THE SAVAGE CENTRE EASTGATE ELLAND, WEST YORKSHIRE, W5 900                                 | 185.84         |                              |                     |                   |
| 85  | PLPUD004     | RED EYE INTERNATIONAL LTD                     | ALEXANDRA HOUSE ELECTRA WAY CREWE, CWT 6HS  | 35,250.00      |                              |                     |                   |
| 86  | PLPUD004     | ROSANNAS                                      | 183 ST. ALBANS ROAD, WATFORD, WD24 5BH  | 370.13         |                              |                     |                   |
| 87  | PLPUD004     | ROYAL MAIL                                    | FINANCE SERVICE CENTRE PAPYRUS RD, WERRINGTON, PETERBOROUGH, PE4 5BR                      | 5,231.36       |                              |                     |                   |
| 88  | PLPUD004     | SAS SOFTWARE LTD                              | WITTINGTON HOUSE MENLY ROAD, MEDMENHAM, MARLOW, SL7 2EB                                   | 8,850.25       |                              |                     |                   |
| 89  | PLSAV001     | SAVILLS CLIENT AWG                            | FIRST FLOOR, SPREY HOUSE, 1 PERCY ROAD, HUNTINGDON, PE29 6SZ                              | 44,703.99      |                              |                     |                   |
| 90  | PLSEC003     | 2R SYSTEMS                                    | UNIT 5, COLLEC DEPOT, BILLINGTON ROAD, LU7 8HH  | 105.78         |                              |                     |                   |
| 91  | PLSPA002     | Spark Data Systems Ltd                        | Quayside 40-58 Howell Road, Bristol, BS8 4DQ  | 4,222.89       |                              |                     |                   |
| 92  | PLSTO008     | USTLAB LTD                                    | Garden Cross House, 6 Duncannon Street, London, WC2N 4JF                                  | 1,110.38       |                              |                     |                   |
| 93  | PLTUD001     | Submission Technology Ltd                     | c/o Marketing Department, PO BOX 47878, London, NW11 1AW                                  | 415.48         |                              |                     |                   |
| 94  | PLTUD001     | Telnet Systems Limited                        | THE STUDIO, MILL YARD SWAN STREET, WEST MALLING, KENT, ME19 8LP                           | 5,271.40       |                              |                     |                   |
| 95  | PLTUD003     | THE PEOPLE CONSULTANCY LTD                    | Queens Gate, 121 Suffolk Street, Queensway, Birmingham, B1 1LX                            | 2,837.50       |                              |                     |                   |
| 96  | PLTHE005     | TNT Media                                     | 54 CLARENDON ROAD, WATFORD, HERTS, WD17 1DU   | 881.24         |                              |                     |                   |
| 97  | PLTNT001     | TNT Post London Ltd                           | 2ND FLOOR 69-73 THEOBALDS ROAD, 69-73 THEOBALDS ROAD, LONDON, WC1X 8TA                    | 18.41          |                              |                     |                   |
| 98  | PLTOW001     | Tap Flight Couriers Ltd                       | Temple House, Regatta Place, Marlow Road, Bourne End, SL8 5TD                             | 130,000.00     |                              |                     |                   |
| 99  | PLTOW001     | TOWERGATE RISK SOLUTIONS JW GROUP             | Unit 4, Orbital 25 Business Park, Dwight Road, Watford, Herts, WD18 9DA                   | 64.01          |                              |                     |                   |
| 100 | PLTRA008     | TRACE EMPLOYER SERVICES LTD                   | VICTORIA CHAMBERS, 142 WEST NILE STREET, GLASGOW, G1 2RQ                                  | 15,499.93      |                              |                     |                   |
| 101 | PLTRG001     | TRG STRATA LTD                                | 224-232 ST JOHN STREET, LONDON, EC1V 4QA  | 1,785.36       |                              |                     |                   |
| 102 | PLTUN004     | UNITY LEISURE OPERATIONS LTD                  | St George's House, 15 Pembroke Road, Sevenoaks, Kent TN13 1XB                             | -135.61        |                              |                     |                   |
| 103 | PLVNI045     | VANPOWER INTERNATIONAL COURIERS LTD           | Unit 8, Fishers Industrial Estate, Wigginton Road, Watford, Herts, WD18 0FN               | 312.00         |                              |                     |                   |
| 104 | PLVER005     | VERMILLION SMILES LTD (CLOSE INVOICE FINANCE) | Unit 15, 25 GREENHILL CRESCENT, WATFORD, WD18 8XU   | 316.91         |                              |                     |                   |
| 105 | PLVIR002     | VIRGIN MEDIA LTD                              | SOUTHBRIDGE HOUSE, 25 BARTHOLOMEW STREET, NEWBURY, BERKS, RG14 5LL                        | 264.54         |                              |                     |                   |
| 106 | PLVOL001     | VOLT EUROPE                                   | SFSC, PO Box 1001, Mayfair Business Park, Broad Lane, Bradford BD4 8YD                    | 11,237.84      |                              |                     |                   |
| 107 | PLVLT001     | WATFORD BOROUGH COUNCIL                       | GATTON PLACE, ST MATTHEWS ROAD, REDHILL, SURREY, RH1 1TA                                  | 10,888.76      |                              |                     |                   |
| 108 | PLWAT015     | Webex UK                                      | INDULON HOUSE, WICK ROAD, EGHAM, SURREY, TW20 0HR   | 7,784.88       |                              |                     |                   |
| 109 | PLWEB001     | WEB CLIPS LTD                                 | 9 REDDS CHAPEL ORPHANAGE ROAD, WD24 4QH   | 37,968.00      |                              |                     |                   |
| 110 | PLWIR002     | THE WINDOW CLEANING CO                        | Castle House, 89 High Street, BERRHAMSTED, HP4 2DF  | 223.25         |                              |                     |                   |
| 111 | PLWIN011     | YARDSTICK MEDIA LTD                           | 11 BAY TREE WALK, WATFORD, HERTS, WD17 4RX  | 2,306.53       |                              |                     |                   |
| 112 | PLWIN011     |   | C/O DEEPAK SHANDAS MIS LTD, HAMILTON HOUSE, 80-88 COLLINGDON ST., LUTON, BEDS LU1 1RX     | 450.00         |                              |                     |                   |
| 113 | PLYAR001     |   |   | 70,175.64      |                              |                     |                   |
|     |              |   |   | 1,174,597.19   |                              |                     |                   |

5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder  | Address (with postcode)                                 | No. of shares held | Nominal Value | Details of Shares held  |
|----------------------|---|--------------------|---------------|-------------------------|
| DLG ACQUISITIONS LTD | 64 CLARENDON ROAD, WATFORD,<br>HERTFORDSHIRE, WD17 1DA. | 50,000             | £50,000       | ORDINARY SHARE OF £1.00 |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
| TOTALS               |   | 50,000             | £50,000       |                         |

Signature *[Signature]* Date 5/12/08.

## Statement of affairs

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Acquisitions Limited                             | Company number<br>5688990          |
| In the<br>High Court of Justice, Chancery Division, Companies'<br>Court | Court case number<br>10128 of 2008 |

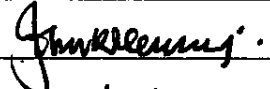
In the (a)  
Statement as to the affairs of (a) DLG Acquisitions Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed   
Dated 5/12/08

## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets

Investment in subsidiaries - Data Locator Group Ltd

Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors

Other debtors

Prepayments

Inter-company: DLG Holdings Ltd

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book<br>Value<br>£ | Estimated to<br>Realise<br>£ |
|--------------------|------------------------------|
| 0                  | 0                            |
| 24,071,923         | 0                            |
| 72                 | 72                           |
| 0                  | 0                            |
| 0                  | 0                            |
| 0                  | 0                            |
| 50,000             | 0                            |
| 24,121,995         | 72                           |

Signature



Date

5/12/08

## A1 - Summary of Liabilities

|  | £          | Estimated to realise<br>£ |
|--|------------|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       |            | 72                        |
| <b>Liabilities</b>   |            |                           |
| Preferential creditors:  |            |                           |
| Inter-company: Data Locator Group Ltd  | 1,011,348  |                           |
| Inter-company: DLG Bidco Ltd   | 29,454,673 |                           |
|  |            | 30,466,021                |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  |            | -30,465,949               |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0          | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  |            | -30,465,949               |
| Debts secured by floating charges  | 0          | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   |            | -30,465,949               |
| Estimated prescribed part of net property where applicable (brought down)  | 0          | 0                         |
| <b>Total assets available to unsecured creditors</b>   |            | -30,465,949               |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders):  |            |                           |
| Trade and expense creditors  | 0          |                           |
| HMRC - PAYE/NIC  | 0          |                           |
| HMRC - VAT   | 0          | 0                         |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> |            | -30,465,949               |
| Shortfall to floating charge holders (brought down)  | 0          | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   |            | -30,465,949               |
| Issued and called up capital:  |            |                           |
| Ordinary share capital   | 1,500,000  | 1,500,000                 |
| <b>Estimated deficiency/surplus as regards members</b>   |            | -31,965,949               |

Signature



Date

5/12/08



# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

二

[illegible]

Signature Jim McQuinn Date 5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder | Address (with postcode)                               | No. of shares held | Nominal Value | Details of Shares held  |
|---------------------|---|--------------------|---------------|-------------------------|
| DLG HOLDINGS LTD    | 64 CLARENDON ROAD, WATFORD<br>HERTFORDSHIRE, WD17 1DA | 1,500,000          | £1,500,000    | ORDINARY SHARE OF £1.00 |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
|                     |   |                    |               |                         |
| TOTALS              |   | 1,500,000          | £1,500,000    |                         |

Signature  Date 5/12/08

## Statement of affairs

|  |   |
|--|---|
| Name of Company<br><b>Epic Care Limited</b>                                    | Company number<br><b>4053979</b>          |
| In the<br><b>High Court of Justice, Chancery Division, Companies'</b><br>Court | Court case number<br><b>10130 of 2008</b> |

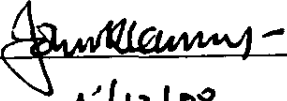
In the (a)  
Statement as to the affairs of (a) Epic Care Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed   
Dated 5/12/08

## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets  
Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors  
Other debtors  
Prepayments

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book<br>Value<br>£ | Estimated to<br>Realise<br>£ |
|--------------------|------------------------------|
| 0                  | 0                            |
| 0                  | 0                            |
| 0                  | 0                            |
| 227                | 0                            |
| 0                  | 0                            |
| 227                | 0                            |

Signature



Date

3/12/08

## A1 - Summary of Liabilities

| £  | Estimated to realise<br>£ |
|--|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       | 0                         |
| <b>Liabilities</b>   |                           |
| <b>Preferential creditors:</b>   |                           |
| Inter-company: Data Locator Group Ltd  | 1,351,575                 |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  | -1,351,575                |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  | -1,351,575                |
| Debts secured by floating charges  | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   | -1,351,575                |
| Estimated prescribed part of net property where applicable (brought down)  | 0                         |
| <b>Total assets available to unsecured creditors</b>   | -1,351,575                |
| <b>Unsecured non-preferential claims (excluding any shortfall to floating charge holders):</b>                                 |                           |
| Trade and expense creditors  | 0                         |
| HMRC - PAYE/NIC  | 0                         |
| HMRC - VAT   | 712                       |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> | -1,352,287                |
| Shortfall to floating charge holders (brought down)  | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   | -1,352,287                |
| <b>Issued and called up capital:</b>   |                           |
| Ordinary share capital   | 100                       |
| <b>Estimated deficiency/surplus as regards members</b>   | -1,352,387                |

Signature



Date

5/12/08

# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

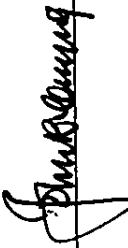
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[illegible]

Signature \_\_\_\_\_ Date 5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder  | Address (with postcode)                                 | No. of shares held | Nominal Value | Details of Shares held  |
|----------------------|---|--------------------|---------------|-------------------------|
| DLG REALISATIONS LTD | 64 CLARENDON ROAD, WATFORD,<br>HERTFORDSHIRE, WD17 1DA. | 100                | £100          | ORDINARY SHARE of £1.00 |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
|                      |   |                    |               |                         |
| TOTALS               |   | 100                | £100          |                         |

Signature  Date 5/12/08

## Statement of affairs

|   |                                    |
|---|------------------------------------|
| Name of Company<br>Call Connector Limited                               | Company number<br>4485602          |
| In the<br>High Court of Justice, Chancery Division, Companies'<br>Court | Court case number<br>10133 of 2008 |

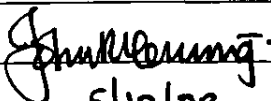
In the (a)  
Statement as to the affairs of (a) Call Connector Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed   
Dated 5/12/08



## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets  
Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors  
Other debtors  
Prepayments

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book<br>Value<br>£ | Estimated to<br>Realise<br>£ |
|--------------------|------------------------------|
| 0                  | 0                            |
| 0                  | 0                            |
| 0                  | 0                            |
| 0                  | 0                            |
| 802                | 0                            |
| 0                  | 0                            |
| 802                | 0                            |

Signature


*[Handwritten Signature]*

Date

5/12/08

## A1 - Summary of Liabilities

|  | £       | Estimated to realise<br>£ |
|--|---------|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       |         | 0                         |
| <b>Liabilities</b>   |         |                           |
| Preferential creditors:  |         |                           |
| Inter-company: Data Locator Group Ltd  | 548,728 | 548,728                   |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  |         | -548,728                  |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0       | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  |         | -548,728                  |
| Debts secured by floating charges  | 0       | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   |         | -548,728                  |
| Estimated prescribed part of net property where applicable (brought down)  | 0       | 0                         |
| <b>Total assets available to unsecured creditors</b>   |         | -548,728                  |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders):  |         |                           |
| Trade and expense creditors  | 0       |                           |
| HMRC - PAYE/NIC  | 0       |                           |
| HMRC - VAT   | 0       | 0                         |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> |         | -548,728                  |
| Shortfall to floating charge holders (brought down)  | 0       | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   |         | -548,728                  |
| Issued and called up capital:  |         |                           |
| Ordinary share capital   | 100     | 100                       |
| <b>Estimated deficiency/surplus as regards members</b>   |         | -548,828                  |

Signature 

Date 5/12/08

# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

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[illegible]

Signature Jim Williams Date 5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder  | Address (with postcode)                                | No. of shares held | Nominal Value | Details of Shares held |
|----------------------|--|--------------------|---------------|------------------------|
| DLG REALISATIONS LTD | 64 CLARENDON ROAD, WATFORD,<br>HERTFORDSHIRE, WD17 1DA | 100                | £100          | ORDINARY SHARE AT £100 |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
|                      |  |                    |               |                        |
| TOTALS               |  | 100                | £100          |                        |

Signature Spencer Date 5/12/08

## Statement of affairs

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Bidco Limited                                    | Company number<br>6384164          |
| In the<br>High Court of Justice, Chancery Division, Companies'<br>Court | Court case number<br>10131 of 2008 |

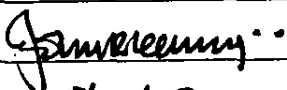
In the (a)  
Statement as to the affairs of (a) DLG Bidco Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed   
Dated 5/12/08

## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets  
Investment in subsidiaries - DLG Holdings Ltd  
Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors  
Other debtors  
Prepayments  
Loan to DLG Acquisitions Ltd  
Loan to Data Locator Group Ltd

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book Value<br>£ | Estimated to Realise<br>£ |
|-----------------|---------------------------|
| 0               | 0                         |
| 43,177,128      | 0                         |
| 0               | 0                         |
| 0               | 0                         |
| 994             | 0                         |
| 0               | 0                         |
| 29,454,673      | 0                         |
| 4,431,216       | 0                         |
| 77,064,011      | 0                         |

Signature

*J. M. Greening*

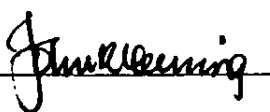
Date

5/2/08

## A1 - Summary of Liabilities

|  | £          | Estimated to realise<br>£ |
|--|------------|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       |            | 0                         |
| <b>Liabilities</b>   |            |                           |
| Preferential creditors:  |            |                           |
| Term Loan A & B - Kaupthing  | 26,682,346 |                           |
| Mezzanine Loan - Kaupthing   | 10,467,165 |                           |
| Revolving Loan   | 1,750,000  |                           |
| Inter-company: DLG Finance Ltd   | 37,216,678 |                           |
| Inter-company: Data Locator Group Ltd  | 1,015,128  |                           |
| Bank Loan A/C - Kaupthing  | 558,270    |                           |
|  |            | 77,689,587                |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  |            | -77,689,587               |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0          | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  |            | -77,689,587               |
| Debts secured by floating charges  | 0          | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   |            | -77,689,587               |
| Estimated prescribed part of net property where applicable (brought down)  | 0          | 0                         |
| <b>Total assets available to unsecured creditors</b>   |            | -77,689,587               |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders):  |            |                           |
| Trade and expense creditors  | 0          |                           |
| HMRC - PAYE/NIC  | 0          |                           |
| HMRC - VAT   | 0          | 0                         |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> |            | -77,689,587               |
| Shortfall to floating charge holders (brought down)  | 0          | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   |            | -77,689,587               |
| Issued and called up capital:  |            |                           |
| Ordinary share capital   | 1,000,000  | 1,000,000                 |
| <b>Estimated deficiency/surplus as regards members</b>   |            | -78,689,587               |

Signature



Date

6/12/08

# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

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[illegible]

Signature Shubham Date 5/12/08



# COMPANY SHAREHOLDERS

| Name of Shareholder | Address (with postcode)                                | No. of shares held | Nominal Value | Details of Shares held  |
|---------------------|--|--------------------|---------------|-------------------------|
| DLG FINANCE LTD     | 64 CLARENDON ROAD, WATFORD<br>HERTFORDSHIRE, WD17 1DA. | 1,000,000          | £1,000,000    | ORDINARY SHARE OF £1.00 |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
|                     |  |                    |               |                         |
| TOTALS              |  | 1,000,000          | £1,000,000    |                         |

Signature Justin Henry Date 5/12/18

## Statement of affairs

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Equity Holdings Limited                          | Company number<br>6384160          |
| In the<br>High Court of Justice, Chancery Division, Companies'<br>Court | Court case number<br>10129 of 2008 |

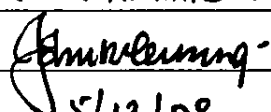
In the (a)  
Statement as to the affairs of (a) DLG Equity Holdings Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

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### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed   
Dated 5/12/08

## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets  
Investment in subsidiaries - DLG Finance Ltd  
Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors  
Other debtors  
Prepayments  
Loan to Positive Response Ltd  
Inter-company: DLG Finance Ltd  
Inter-company: Data Locator Group Ltd  
Inter-company: DLG Holdings Ltd

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book Value<br>£ | Estimated to Realise<br>£ |
|-----------------|---------------------------|
| 0               | 0                         |
| 1,754,322       | 0                         |
| 0               | 0                         |
| 0               | 0                         |
| 0               | 0                         |
| 30,000          | 0                         |
| 0               | 0                         |
| 200,000         | 0                         |
| 32,206,105      | 0                         |
| 1,104,552       | 0                         |
| 37,666          | 0                         |
| 35,332,645      | 0                         |

Signature

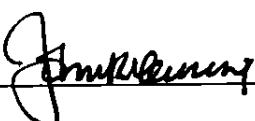


Date

5/12/08

## A1 - Summary of Liabilities

| £  | Estimated to realise<br>£ |
|--|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       | 0                         |
| <b>Liabilities</b>   |                           |
| Preferential creditors:  | 0                         |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  | 0                         |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  | 0                         |
| Debts secured by floating charges  | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   | 0                         |
| Estimated prescribed part of net property where applicable (brought down)  | 0                         |
| <b>Total assets available to unsecured creditors</b>   | 0                         |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders):  |                           |
| Trade and expense creditors  | 14,688                    |
| HMRC - PAYE/NIC  | 0                         |
| HMRC - VAT   | 0                         |
|  | 14,688                    |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> | -14,688                   |
| Shortfall to floating charge holders (brought down)  | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   | -14,688                   |
| Issued and called up capital:  |                           |
| Ordinary share capital   | 100,000                   |
| Preference share capital   | 34,422,027                |
| Share premium  | 900,000                   |
|  | 35,422,027                |
| <b>Estimated deficiency/surplus as regards members</b>   | -35,436,715               |

Signature 

Date 5/12/08

# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

[illegible]

**Signature**

And Young

Date 5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder                                    | Address (with postcode)   | No. of shares held | Nominal Value | Details of Shares held    |
|--|---|--------------------|---------------|---------------------------|
| KAUPTHING CAPITAL PARTNERS II MASTER, LP, INCORPORATED | FIRST FLOOR, DARCY COURT, ADMIRAL PARK, ST PETER PORT, GUERNSEY, GY1 6HJ      | 499,000            | £49,900       | A ORDINARY SHARE OF £0.10 |
| JEREMY WHITAKER  | GREENACRE, ROCKSHAW ROAD, MERSTHAM, SURREY, RH1 3DE                           | 170,000            | £17,000       | B ORDINARY SHARE OF £0.10 |
| RICHARD WEBSTER  | 68, WALTERTON ROAD, LONDON, W9 3PH  | 5,000              | £500          | B ORDINARY SHARE OF £0.10 |
| GRAHAM BATE  | 39, VESTA AVENUE, ST ALBANS, HERTFORDSHIRE, AL1 2PE                           | 80,000             | £8,000        | B ORDINARY SHARE OF £0.10 |
| IVAN PARKINSON   | PEARWOOD, WATFORD ROAD, RADLETT, WD7 8JZ                                      | 80,000             | £8,000        | B ORDINARY SHARE OF £0.10 |
| MARTIN ROWLAND   | 1 BRENDON DRIVE, ESHER, KT10 9EQ  | 80,000             | £8,000        | B ORDINARY SHARE OF £0.10 |
| ROYSTON BOSS   | ELM FARM, HANXERTON, MALMESBURY, WILTSHIRE, SN16 9JZ                          | 5,000              | £500          | B ORDINARY SHARE OF £0.10 |
| BUTTERFIELD TRUST (GUERNSEY) LIMITED                   | P.O. BOX 25, REGENCY COURT, GLATERNY, ESPLANADE, ST PETER PORT, GUERNSEY, GY1 | 66,000             | £6,600        | B ORDINARY SHARE OF £0.10 |
| MICHAEL MURPHY   | RUSHMORE HILL HOUSE, RUSHMORE HILL, KNOCKHOLT, SEVENOAKS, TN14 7NJ            | 15,000             | £1,500        | B ORDINARY SHARE OF £0.10 |
| TOTALS   |   |                    |               |                           |

Signature James Murphy Date 5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder  | Address (with postcode)  | No. of shares held | Nominal Value | Details of Shares held         |
|--|--|--------------------|---------------|--------------------------------|
| KHUPTHING CAPITAL PARTNERS<br>II MASTER, L.P. INCORPORATED | FIRST FLOOR, DARCY COURT, ADMIRAL PARK,<br>ST PETER PORT, GUERNSEY, GY1 6HJ. | 33,026,427         | £33,026,427   | A PREFERENCE SHARE OF<br>£1.00 |
| KHUPTHING CAPITAL PARTNERS<br>II MASTER, L.P. INCORPORATED | FIRST FLOOR, DARCY COURT, ADMIRAL PARK,<br>ST PETER PORT, GUERNSEY, GY1 6HJ  | 1,395,612          | £1,395,612    | AA PREFERENCE SHARE OF £1.00   |
|  |  |                    |               |                                |
|  |  |                    |               |                                |
|  |  |                    |               |                                |
|  |  |                    |               |                                |
|  |  |                    |               |                                |
|  |  |                    |               |                                |
|  |  |                    |               |                                |
| TOTALS   |  | 35,422,039         | £34,522,039   |                                |

Signature *Shukla* Date 07/12/08

## Statement of affairs

|   |   |
|---|---|
| Name of Company<br><b>DLG Finance Limited</b>   | Company number<br><b>6367840</b>          |
| In the<br><b>High Court of Justice, Chancery Division, Companies'</b><br><b>Court</b> | Court case number<br><b>10132 of 2008</b> |

In the (a)  
Statement as to the affairs of (a) DLG Finance Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed *J. Fleming*  
Dated 5/12/08



## A - Summary of Assets

### Assets

#### Assets subject to fixed charge:

Tangible fixed assets  
Investment in subsidiaries - DLG Bidco Ltd  
Cash at bank and in hand

#### Assets subject to floating charge:

Trade debtors  
Other debtors  
Prepayments  
Inter-company: DLG Bidco Ltd

#### Uncharged assets:

Estimated total assets available for preferential creditors

| Book Value<br>£ | Estimated to Realise<br>£ |
|-----------------|---------------------------|
| 0               | 0                         |
| 1,000,000       | 0                         |
| 0               | 0                         |
| 0               | 0                         |
| 0               | 0                         |
| 0               | 0                         |
| 37,216,678      | 0                         |
| 38,216,678      | 0                         |

Signature

*John Hanning*

Date

5/12/08

|  | £          | Estimated to realise<br>£ |
|--|------------|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       |            | 0                         |
| <b>Liabilities</b>   |            |                           |
| Preferential creditors:  |            |                           |
| Inter-company: DLG Equity Holdings Ltd   | 32,206,105 |                           |
| Inter-company: Data Locator Group Ltd  | 19,522     |                           |
| Management Loan Notes  | 5,010,573  |                           |
|  |            | 37,236,200                |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  |            | -37,236,200               |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0          | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  |            | -37,236,200               |
| Debts secured by floating charges  | 0          | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   |            | -37,236,200               |
| Estimated prescribed part of net property where applicable (brought down)  | 0          | 0                         |
| <b>Total assets available to unsecured creditors</b>   |            | -37,236,200               |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders):  |            |                           |
| Trade and expense creditors  | 0          |                           |
| HMRC - PAYE/NIC  | 0          |                           |
| HMRC - VAT   | 0          | 0                         |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> |            | -37,236,200               |
| Shortfall to floating charge holders (brought down)  | 0          | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   |            | -37,236,200               |
| Issued and called up capital:  |            |                           |
| Ordinary share capital   | 1,000,000  | 1,000,000                 |
| <b>Estimated deficiency/surplus as regards members</b>   |            | -38,236,200               |

**Signature**

Date \_\_\_\_\_

5/12/08

# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

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[illegible]

Signature J. J. J. J. J. Date 5/12/08

# COMPANY SHAREHOLDERS

| Name of Shareholder     | Address (with postcode)                                 | No. of<br>shares held | Nominal<br>Value | Details of Shares held  |
|-------------------------|---|-----------------------|------------------|-------------------------|
| DLG EQUITY HOLDINGS LTD | 64 CLARENDON ROAD, WATFORD,<br>HERTFORDSHIRE, WD17 1DA. | 1,000,000             | £1,000,000       | ORDINARY SHARE OF £1.00 |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
|                         |   |                       |                  |                         |
| TOTALS                  |   | 1,000,000             | £1,000,000       |                         |

Signature Shirley Date 5/12/08

## Statement of affairs

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Holdings Limited                                 | Company number<br>5692106          |
| In the<br>High Court of Justice, Chancery Division, Companies'<br>Court | Court case number<br>10126 of 2008 |

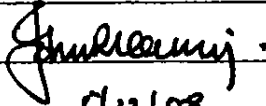
In the (a)  
Statement as to the affairs of (a) DLG Holdings Limited,  
64 Clarendon Road  
Watford  
Hertfordshire  
WD17 1DA

on 12 November 2008, the date that the company entered administration.

---

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 12 November 2008 the date that the company entered administration.

Full name JOHN RICHARD FLEMING  
Signed   
Dated 5/12/08

## Assets

Tangible fixed assets  
Investment in subsidiaries - DLG Acquisitions Ltd  
Cash at bank and in hand

**Assets subject to floating charge:**

Trade debtors  
Other debtors - Butterfield Trust  
Prepayments  
Inter-company: Data Locator Group Ltd

**Uncharged assets:**

| Book Value<br>£ | Estimated to Realise<br>£ |
|-----------------|---------------------------|
| 0               | 0                         |
| 1,500,000       | 0                         |
| 1,185           | 1,185                     |
| 0               | 0                         |
| 36,000          | 0                         |
| 0               | 0                         |
| 275,009         | 0                         |
| 1,812,194       | 1,185                     |

**Estimated total assets available for preferential creditors**

**Signature**

Замечания:

Date \_\_\_\_\_

5/12/08

## A1 - Summary of Liabilities

| £  | Estimated to realise<br>£ |
|--|---------------------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b>                                       | 1,185                     |
| <b>Liabilities</b>   |                           |
| <b>Preferential creditors:</b>   |                           |
| Inter-company: DLG Equity Holdings Ltd   | 37,666                    |
| Inter-company: DLG Acquisitions Ltd  | 50,000                    |
|  | 87,666                    |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  | -86,481                   |
| Estimated prescribed part of net property where applicable (to carry forward)  | 0                         |
|  | 0                         |
| <b>Estimated total assets available for floating charge holders</b>  | -86,481                   |
| Debts secured by floating charges  | 0                         |
|  | 0                         |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   | -86,481                   |
| Estimated prescribed part of net property where applicable (brought down)  | 0                         |
|  | 0                         |
| <b>Total assets available to unsecured creditors</b>   | -86,481                   |
| <b>Unsecured non-preferential claims (excluding any shortfall to floating charge holders):</b>                                 |                           |
| Trade and expense creditors  | 14,105                    |
| HMRC - PAYE/NIC  | 0                         |
| HMRC - VAT   | 0                         |
|  | 14,105                    |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> | -100,586                  |
| Shortfall to floating charge holders (brought down)  | 0                         |
|  | 0                         |
| <b>Estimated deficiency/surplus as regards creditors</b>   | -100,586                  |
| <b>Issued and called up capital:</b>   |                           |
| Ordinary share capital   | 552,300                   |
| Share premium  | 1,307,700                 |
|  | 1,860,000                 |
| <b>Estimated deficiency/surplus as regards members</b>   | -1,960,586                |

Signature



Date

5/12/08

# COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

[illegible]

Signature J. P. Kinn Date 5/12/02



# COMPANY SHAREHOLDERS

| Name of Shareholder | Address (with postcode)                                | No. of shares held | Nominal Value | Details of Shares held   |
|---------------------|--|--------------------|---------------|--------------------------|
| DLG BIDCO LTD       | 64 CLARENDON ROAD, WATFORD<br>HERTFORDSHIRE, WD17 1DA. | 1,065,000          | £106,500      | A ORDINARY SHARE OF £100 |
| DLG BIDCO LTD       | 64 CLARENDON ROAD, WATFORD<br>HERTFORDSHIRE, WD17 1DA. | 445,800            | £44,580       | B ORDINARY SHARE OF £100 |
|                     |  |                    |               |                          |
|                     |  |                    |               |                          |
|                     |  |                    |               |                          |
|                     |  |                    |               |                          |
|                     |  |                    |               |                          |
|                     |  |                    |               |                          |
|                     |  |                    |               |                          |
| TOTALS              |  | 1,510,800          | £151,080      |                          |

Signature James Date 5/12/09

## PROOF OF DEBT - GENERAL FORM

**In the matter of DLG Realisations Limited (DLG) (formally Data Locator Group Limited) (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |

PROOF OF DEBT - GENERAL FORM (CONTD...)

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:**

A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of DLG Holdings Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:**

A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of DLG Acquisitions Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |

PROOF OF DEBT - GENERAL FORM (CONTD...)

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:**

A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of DLG Bidco Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |



PROOF OF DEBT - GENERAL FORM (CONTD...)

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:** A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of Call Connector Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |

PROOF OF DEBT - GENERAL FORM (CONTD...)

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:** A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of Epic Care Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:** A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of DLG Finance Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |

Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:** A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## PROOF OF DEBT - GENERAL FORM

**In the matter of DLG Equity Holdings Limited (In Administration)  
and in the matter of The Insolvency Act 1986**

Date of Administration Order 12/11/2008

|     |  |   |
|-----|--|---|
| 1.  | Name of Creditor   |   |
| 2.  | Address of Creditor  |   |
| 3.  | Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)  | £   |
| 4.  | Details of any document by reference to which the debt can be substantiated. [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]   |   |
| 5.  | If the total amount shown above includes Value Added Tax, please show:-<br><br>(a) amount of Value Added Tax<br>(b) amount of claim NET of Value Added Tax   | £<br>£  |
| 6.  | If total amount above includes outstanding uncapitalised interest please state amount  | £   |
| 7.  | If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)  |   |
| 8.  | Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975) | Category<br><br>Amount(s) claimed as preferential £ |
| 9.  | Particulars of how and when debt incurred.   |   |
| 10. | Particulars of any security held, the value of the security, and the date it was given   | £   |
| 11. | Signature of creditor or person authorised to act on his behalf  |   |
|     | Name in BLOCK LETTERS  |   |
|     | Position with or relation to creditor  |   |



Admitted to Vote for

£

Date

Liquidator

---

Admitted preferentially for

£

Date

Liquidator

---

Admitted non-preferentially for

£

Date

Liquidator

**NOTE:** A company goes into liquidation if it passes a resolution for voluntary winding up or an order for its winding up is made by the court at a time when it has not already gone into liquidation by passing such a resolution.

## Rule 2.37

## Creditor's request for a meeting

Name of Company

DLG Realisations Limited (DLG) (formally  
Data Locator Group Limited)

Company number

3680504

In the  
High Court of Justice, Chancery Division  
Companies Court

(full name of court)

Court case number  
10127 of 2008(a) Insert full name and  
address of the creditor  
making the request

I (a)

(b) Insert full name and  
address of registered  
office of the company

request a meeting of the creditors of (b)

DLG Realisations Limited (DLG) (formally Data Locator Group Limited)

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and  
address(es) of creditors  
concurring with the  
request (if any) and their  
claims in the  
administration if the  
requesting creditor's  
claim  
is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of  
concurrence.(e) Insert details of the  
purpose of the meeting

The purpose of the meeting is (e)

Signed

Dated

## Rule 2.37

## Creditor's request for a meeting

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Holdings Limited   | Company number<br>5692106          |
| In the<br>High Court of Justice, Chancery Division<br>Companies Court<br>(full name of court) | Court case number<br>10126 of 2008 |

(a) Insert full name and address of the creditor making the request

I (a)

(b) Insert full name and address of registered office of the company

request a meeting of the creditors of (b)

DLG Holdings Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and address(es) of creditors concurring with the request (if any) and their claims in the administration if the requesting creditor's claim is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of concurrence.

(e) Insert details of the purpose of the meeting

The purpose of the meeting is (e)

Signed

\_\_\_\_\_

Dated

\_\_\_\_\_

## Rule 2.37

## Creditor's request for a meeting

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Acquisitions Limited   | Company number<br>5688990          |
| In the<br>High Court of Justice, Chancery Division<br>Companies Court<br>(full name of court) | Court case number<br>10128 of 2008 |

(a) Insert full name and address of the creditor making the request

I (a)

(b) Insert full name and address of registered office of the company

request a meeting of the creditors of (b)  
DLG Acquisitions Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and address(es) of creditors concurring with the request (if any) and their claims in the administration if the requesting creditor's claim is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of concurrence.

(e) Insert details of the purpose of the meeting

The purpose of the meeting is (e)

Signed

---

Dated

---

## Rule 2.37

## Creditor's request for a meeting

|   |                                    |
|---|------------------------------------|
| Name of Company<br>Call Connector Limited   | Company number<br>4485602          |
| In the<br>High Court of Justice, Chancery Division<br>Companies Court<br>(full name of court) | Court case number<br>10133 of 2008 |

(a) Insert full name and address of the creditor making the request

I (a)

(b) Insert full name and address of registered office of the company

request a meeting of the creditors of (b)

Call Connector Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and address(es) of creditors concurring with the request (if any) and their claims in the administration if the requesting creditor's claim is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of concurrence.

(e) Insert details of the purpose of the meeting

The purpose of the meeting is (e)

Signed

\_\_\_\_\_

Dated

\_\_\_\_\_

## Rule 2.37

## Creditor's request for a meeting

Name of Company

Epic Care Limited

Company number

4053979

In the  
High Court of Justice, Chancery Division  
Companies Court

(full name of court)

Court case number  
10130 of 2008(a) Insert full name and  
address of the creditor  
making the request

I (a)

(b) Insert full name and  
address of registered  
office of the company

request a meeting of the creditors of (b)

Epic Care Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and  
address(es) of creditors  
concurring with the  
request (if any) and their  
claims in the  
administration if the  
requesting creditor's  
claim  
is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of  
concurrence.(e) Insert details of the  
purpose of the meeting

The purpose of the meeting is (e)

Signed

Dated

## Rule 2.37

## Creditor's request for a meeting

Name of Company

DLG Finance Limited

Company number

6367840

In the  
High Court of Justice, Chancery Division  
Companies Court

(full name of court)

Court case number  
10132 of 2008(a) Insert full name and  
address of the creditor  
making the request

I (a)

(b) Insert full name and  
address of registered  
office of the company

request a meeting of the creditors of (b)

DLG Finance Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and  
address(es) of creditors  
concurring with the  
request (if any) and their  
claims in the  
administration if the  
requesting creditor's  
claim  
is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of  
concurrence.(e) Insert details of the  
purpose of the meeting

The purpose of the meeting is (e)

Signed

Dated

## Rule 2.37

## Creditor's request for a meeting

Name of Company

DLG Equity Holdings Limited

Company number

6384160

In the  
High Court of Justice, Chancery Division  
Companies Court

(full name of court)

Court case number  
10129 of 2008(a) Insert full name and  
address of the creditor  
making the request

I (a)

(b) Insert full name and  
address of registered  
office of the company

request a meeting of the creditors of (b)

DLG Equity Holdings Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and  
address(es) of creditors  
concurring with the  
request (if any) and their  
claims in the  
administration if the  
requesting creditor's  
claim  
is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of  
concurrence.(e) Insert details of the  
purpose of the meeting

The purpose of the meeting is (e)

Signed

Dated



## Rule 2.37

## Creditor's request for a meeting

|   |                                    |
|---|------------------------------------|
| Name of Company<br>DLG Bidco Limited  | Company number<br>6384165          |
| In the<br>High Court of Justice, Chancery Division<br>Companies Court<br>(full name of court) | Court case number<br>10131 of 2008 |

(a) Insert full name and address of the creditor making the request

I (a)

(b) Insert full name and address of registered office of the company

request a meeting of the creditors of (b)

DLG Bidco Limited

(c) Insert amount of claim

My claim in the administration is (c)

(d) Insert full name(s) and address(es) of creditors concurring with the request (if any) and their claims in the administration if the requesting creditor's claim is below the required 10%

(d)

concur with the above request, and I attach copies of their written confirmation of concurrence.

(e) Insert details of the purpose of the meeting

The purpose of the meeting is (e)

Signed

---

Dated

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**Heading required by Article 42(1) of Council Regulation (EC) No 1346/2000 of 29.5.2000, OJ L 160, p12**

**(EC Regulation on Insolvency Proceedings 2000)**

**« Convocatoria para la presentación de créditos. Plazos aplicables ».**

**» Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne «**

**„ Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten! "**

**« Προ´ σκληση για αναγγελι´ α απαιτη´ σεως. Προσοχη´ στις προθεσμίες »**

**‘ Invitation to lodge a claim. Time limits to be observed ‘**

**« Invitation à produire une créance. Délais à respecter »**

**« Invito all’insinuazione di un credito. Termine da osservare »**

**„ Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen "**

**« Aviso de reclamação de créditos. Prazos legais a observar »**

**" Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat "**

**" Anmodan att anmäla fordran. Tidsfrister att iaktta "**

**Pozvání až k bydlit jeden činit si nárok na něco. Čas hranice až k být konat**

**Zaproszenie do wniesienia wniosku o odszkodowanie. Termin wniesienia wniosku jest obarczony obostrzeniami.**

**Invitáció követelés benyújtására. Idő határok betartandók.**

**vabilo v spraviti v zapor a trditi. čas višek v obstati držati se postav**

**Приглашение к подаче иска. Соблюдайте установленные сроки.**

**Pasiūlymas paduoti skunda. Reikia atsižvelgti į terminus.**

**Stedina biex taghmel talba. It-termini taz-zmien ghandhom jigu mharsa.**

**Uzaicinājums prasības pieteikšanai. Prasības pieteikšanas laiks stingri ierobežots.**

**Palve esitada nõue. Palun jälgige aja piiranguid.**

**Покана за предявяване на иск. Да бъде направена в обявления срок**

**Invitația de a prezenta pretenția în limite de timp agreate.**