

MYLOR YACHT HARBOUR (HOLDING COMPANY) LIMITED ("Company")

Company number 03679386

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
(CA 2006) MADE ON 28 February 2023

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on the date of this statement of compliance, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on the date of this statement of compliance, and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on the date of this statement of compliance.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

Signed by:

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Roger Edmund Graffy

Date

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Dinah Louise Graffy

Date

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Oliver James Mylchreest Graffy

Date

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Maya Craffy

Maya Louise Mylchreest Craffy

Date

28 February 2023

Neil Frederick Salter

Neil Frederick Salter Date

Date

28 February 2023