

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

03671700

Company name in full

OXXON PHARMACCINES LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

08 04 2003

Class of shares

(ordinary or preference etc)

B ORDINARY

ORDINARY

Number allotted

3,703,750

46,250

Nominal value of each share

£0.01

£0.01

**Amount (if any) paid or due on each
share** (including any share premium)

£4.00

£4.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A07
COMPANIES HOUSE

0613
19/04/03

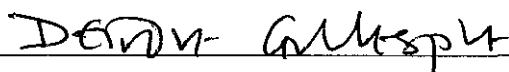
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>QUESTER VENTURE PARTNERSHIP</u>		Class of shares allotted <u>B ORDINARY</u> 	Number allotted <u>412,500</u>
Address <u>6TH FLOOR, 29 QUEEN ANNE'S GATE, LONDON</u>			
UK Postcode <u>S W 1 H 9 B U</u>			
Name <u>QUESTER VCT 4 PLC</u>		Class of shares allotted <u>B ORDINARY</u> <u>ORDINARY</u> 	Number allotted <u>221,175</u> <u>24,575</u>
Address <u>29 QUEEN ANNE'S GATE, LONDON</u>			
UK Postcode <u>S W 1 H 9 B U</u>			
Name <u>QUESTER VCT 5 PLC</u>		Class of shares allotted <u>B ORDINARY</u> <u>ORDINARY</u> 	Number allotted <u>82,575</u> <u>9,175</u>
Address <u>29 QUEEN ANNE'S GATE, LONDON</u>			
UK Postcode <u>S W 1 H 9 B U</u>			
Name <u>THE ISIS COLLEGE FUND NO.1 LIMITED PARTNERSHIP</u>		Class of shares allotted <u>B ORDINARY</u> 	Number allotted <u>31,031</u>
Address <u>29 QUEEN ANNE'S GATE, LONDON</u>			
UK Postcode <u>S W 1 H 9 B U</u>			
Name <u>THE ISIS COLLEGE FUND NO.2 LIMITED PARTNERSHIP</u>		Class of shares allotted <u>B ORDINARY</u> 	Number allotted <u>31,469</u>
Address <u>29 QUEEN ANNE'S GATE, LONDON</u>			
UK Postcode <u>S W 1 H 9 B U</u>			

Please enter the number of continuation sheets (if any) attached to this form

2

Signed



Date

APRIL 2003

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Olswang

90 High Holborn, London, WC1V 6XX

Ref: AZP/EDB/7287-26/1406203

Tel +44 020 7067 3000

DX number DX 37972

DX exchange Kingsway

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no:

1

CHFP025

Company Number

03671700

Company name in full

OXXON PHARMACCINES LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
UK MEDICAL VENTURES FUND NO.1 LIMITED PARTNERSHIP			
Address			
6 HENRIETTA STREET, LONDON		B ORDINARY	208,929
UK Postcode	W C 2 E 8 P U		
Name		Class of shares allotted	Number allotted
MVM INTERNATIONAL LIFE SCIENCES FUND NO.1 LP			
Address			
6 HENRIETTA STREET, LONDON		B ORDINARY	517,098
UK Postcode	W C 2 E 8 P U		
Name		Class of shares allotted	Number allotted
MVM LIMITED			
Address			
6 HENRIETTA STREET, LONDON		B ORDINARY	1,776
UK Postcode	W C 2 E 8 P U		
Name		Class of shares allotted	Number allotted
NEOMED INNOVATION ASA			
Address			
PARKVEIEN 55, OSLO-0256, NORWAY		B ORDINARY	50,000
UK Postcode			

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name JOCK SCOTT, LLC Address 2330 W JOPPA ROAD, SUITE 330, LUTHERVILLE MD 21093, USA UK Postcode _ _ _ _ _		Class of shares allotted B ORDINARY 	Number allotted 46,875
Name GRAY GHOST, LLC Address 2330 W JOPPA ROAD, SUITE 330, LUTHERVILLE MD 21093, USA UK Postcode _ _ _ _ _		Class of shares allotted B ORDINARY 	Number allotted 46,875
Name NIF VENTURES CO., LTD Address 1-2-1 KYOBASHI, CHOU-KU, TOKYO 104-0031, JAPAN UK Postcode _ _ _ _ _		Class of shares allotted B ORDINARY 	Number allotted 112,500
Name VENTURE CAPITAL INVESTMENT LIMITED PARTNERSHIP NIF JAPAN-USA-EUROPE Address BRIDGE FUND 1-2-1 KYOBASHI, CHOU-KU, TOKYO 104-0031, JAPAN UK Postcode _ _ _ _ _		Class of shares allotted B ORDINARY 	Number allotted 121,400
Name VENTURE CAPITAL INVESTMENT LIMITED PARTNERSHIP NIF GLOBAL FUND Address 1-2-1 KYOBASHI, CHOU-KU, TOKYO 104-0031, JAPAN UK Postcode _ _ _ _ _		Class of shares allotted B ORDINARY 	Number allotted 141,100
Name EAST HILL UNIVERSITY SPINOUTS V, LLC Address JOHN HANCOCK TOWER, SUITE 6000, 200 CLARENDON STREET, BOSTON, MASSACHUSETTS, 02116-5028 USA UK Postcode _ _ _ _ _		Class of shares allotted B ORDINARY 	Number allotted 651,042

Signed David G. Mispah Designation: _____ Date _____

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no:

2

CHFP025

Company Number

3671700

Company name in full

OXXON PHARMACCINES LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
EAST HILL UNIVERSITY SPINOUTS VI, LLC			
Address			
JOHN HANCOCK TOWER, SUITE 6000, 200 CLARENDON STREET,		B ORDINARY	911,458
BOSTON, MASSACHUSETTS, 02116-5028 USA			
UK Postcode			
Name		Class of shares allotted	Number allotted
BARONSMEAD VCT 2 PLC			
Address			
100 WOOD STREET, LONDON		B ORDINARY	56,250
		ORDINARY	6,250
UK Postcode			
Name		Class of shares allotted	Number allotted
BARONSMEAD VCT 3 PLC			
Address			
100 WOOD STREET, LONDON		B ORDINARY	56,250
		ORDINARY	6,250
UK Postcode			
Name		Class of shares allotted	Number allotted
DAVID BRISTER			
Address			
6 HENRIETTA STREET, LONDON		B ORDINARY	1,149
UK Postcode			

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name PAUL TRINIMAN		Class of shares allotted	Number allotted
Address 6 HENRIETTA STREET, LONDON		B ORDINARY	1,149
UK Postcode W C 2 E 8 P U			
Name STEPHEN REEDERS		Class of shares allotted	Number allotted
Address 6 HENRIETTA STREET, LONDON		B ORDINARY	1,149
UK Postcode W C 2 E 8 P U			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode _ _ _ _ _			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode _ _ _ _ _			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode _ _ _ _ _			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode _ _ _ _ _			

Signed David G. Galt Designation# _____ Date 04/03