

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

3671643

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Name of company

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

TARSUS OVERSEAS MMITEL

2. This section must be completed for all allotments

ORDINARY †Distinguish Description of shares † between 98 ordinary, A Number allotted preference, etc. 1 B Nominal value of each £ £ £ C Total amount (if any) paid or due and payable on each share (including premium if any) £ £ £

§ Complete
(a) or (b) as appropriate

Date(s) on which the shares were (a) [on 23 becember	e allotted 19 <u>_98</u>]§, or		
(b) [from	19	to	19]§
The names and addresses of the given overleaf	allottees and	I the number of sh	nares allotted to each sho	ould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the TRANSFER OF PARTNERSMP INTEREST
IN TARSUS PARTNERS, A PARTNERSMP REGISTERED IN
VELAWARE, USA.

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

PECTOEBG LAMB HOUSE, CHURCH STREET, CHISWICK MALL For official use



Number of shares allotted Names and Addresses Preference Other Ordinary 98 Total

Please do not write in the, margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, of sheets should be used and the number of sheets attendicated in the box opposite:		Date 23 Jeu	Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver Scotland) as
Signed Designation :	cutary	Date	 appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registred	stered in Scotland nis form to:-	1998.

The Registrar of Companies

Companies House

Crown Way

Maindy

Cardiff

CF4 3UZ

The Registrar of Companies Companies House

37 Castle Terrace Edinburgh EH1 2EB