



Companies House

for the record
Company Name

**MERLIN ENTERTAINMENTS
GROUP LIMITED**

Company Type

**Private Company Limited By
Shares**

Company Number

3671093

Information extracted from
Companies House records on
4th November 1999

363s Annual Return

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column
- > Please use black pen and write



A08
COMPANIES HOUSE

COMPANIES HOUSE
COMPANIES HOUSE

0180
02/02/00

U200
18/01/00
17/12/99

Section 1: Company details

Ref: 3671093/01/01

	Current details	Amended details																		
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	3 Market Close Poole Dorset BH15 1NQ	Address UK Postcode _ _ _ _ _																		
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held At Registered Office	Address UK Postcode _ _ _ _ _																		
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address <u>At Registered Office</u> UK Postcode _ _ _ _ _																		
> Principal Business Activities <i>If no entries are shown, please enter principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.</i>		<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td><u>7415</u></td> <td><u>MANAGEMENT ACTIVITIES HOLDING COMPS.</u></td> </tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC CODE	Description	<u>7415</u>	<u>MANAGEMENT ACTIVITIES HOLDING COMPS.</u>														
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<u>7415</u>	<u>MANAGEMENT ACTIVITIES HOLDING COMPS.</u>																			

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Company Secretary must be notified on form 288.	Name Andrew Christopher CARR Address Flat 7 28 Banks Road Poole Dorset BH13 7QE	Name Address UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Andrew Christopher CARR ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Director must be notified on form 288.	Name Andrew Christopher CARR Address Flat 7 28 Banks Road Poole Dorset BH13 7QE Date of birth 16/06/1963 Nationality British Occupation Finance Director	Name Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Andrew Christopher CARR ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Director must be notified on form 288.	Name Robert George Beattie CHARTERS BSC (I) CENG MI CHEM.E Address The Coach House Manor Lane Barleythorpe Oakham Leicestershire LE15 7EG Date of birth 22/03/1953 Nationality British Occupation Venture Capital	Name Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Robert George Beattie CHARTERS BSC (I) CENG MI CHEM.E ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Ross FINEGAN Address 28 Arundel Terrace London SW13 8DS Date of birth 29/08/1969 Nationality British Occupation Venture Capitalist	Name Address UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Ross FINEGAN ceased to be director (if applicable) ____ / ____ / ____
<i>Particulars of a new Director must be notified on form 288.</i>		
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Nicholas James IRENS FCA Address 60 Bourne Street London SW1W 8JD Date of birth 06/10/1946 Nationality British Occupation Director	Name Address UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Nicholas James IRENS FCA ceased to be director (if applicable) ____ / ____ / ____
<i>Particulars of a new Director must be notified on form 288.</i>		
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Nicholas John VARNEY Address Misty Meadows 2 Orchard Lane Winterborne Kingston Dorset DT11 9BF Date of birth 28/11/1962 Nationality British Occupation Managing Director	Name Address UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation <u>CHIEF EXECUTIVE</u> Date of change ____ / ____ / ____ Date Nicholas John VARNEY ceased to be director (if applicable) ____ / ____ / ____
<i>Particulars of a new Director must be notified on form 288.</i>		

Current details

Amended details

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Name

Toby WYLES

Name

Address

20 Rutland Street
London
SW7 1EF

Address

UK Postcode

Date of birth

Date of birth 16/11/1960

Nationality

Nationality British

Occupation

Occupation Venture Capitalist

Date of change

Date Toby WYLES ceased to be
director (if applicable)

Particulars of a new Director must be notified on form 288.

- > Please enter the details of the company's total share capital in the space provided below.

Issued share capital details

- > Please fill in the details of total share capital by class (eg. ordinary, preference etc) that has been issued to the company's shareholders.

Class of Share

A ORDINARY

Number of shares issued

248,032

Aggregate Nominal Value of issued shares

£ 2,480.32

Class of Share

B ORDINARY

Number of shares issued

31,004

Aggregate Nominal Value of issued shares

£ 310.04

Class of Share

C ORDINARY

Number of shares issued

27,693

Aggregate Nominal Value of issued shares

£ 276.93

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

- > Please fill in the total number of issued shares and their total nominal value.

Number of shares issued

306,729

Aggregate Nominal Value of issued shares

£ 3,067.29

- > Please send a full list of shareholders with this annual return. Use Sections 4A (and 4B if appropriate) to give the details. You must name all the shareholders.

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _	— SEE SEPARATE SCHEDULE —		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Merlin Entertainments Group Limited
Current Shareholders
20-Nov-99

	Class of shares	No of shares	Transfers	Date of Transfer
Apax Funds Nominees	"A" Ordinary	168,728	-384	30-Apr-99
Apax Germany II L.P.	"A" Ordinary	39,370	-90	30-Apr-99
Chase Nominees	"A" Ordinary	39,370	-90	30-Apr-99
Alaistair Law	"A" Ordinary	564	564	30-Apr-99
Total	"A" Ordinary	<u>248,032</u>		
Cannons Group	"B" Ordinary	31,004		
Nick Varney	"C" Ordinary	10,303	1	21-Dec-98
Andrew Carr	"C" Ordinary	5,167		
Christine Dure-Smith	"C" Ordinary	2,290		
Mark Fisher	"C" Ordinary	2,290		
Ian Hall	"C" Ordinary	2,290		
Gordon Mutton	"C" Ordinary	2,290		
Chris Scurrah	"C" Ordinary	1,021		
Grant Stenhouse	"C" Ordinary	1,021		
Andrew Winterbottom	"C" Ordinary	1,021		
Total	"C" Ordinary	<u>27,693</u>		
Total		<u><u>306,729</u></u>		

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- > Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name HUNTS MOOR NOMINEES LIMITED Address CARMELITE, 50 VICTORIA EMBANKMENT BLACKFRIARS LONDON UK Postcode EC 4Y 0DX	1st ORDINARY 1	
Name Address UK Postcode - - - - -		
Name Address UK Postcode - - - - -		
Name Address UK Postcode - - - - -		
Name Address UK Postcode - - - - -		



Companies House
— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and tick and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

(Director / Secretary)

Date

16 / 12 / 1999

This date must not be earlier than the return date at 2 below

What to do now

Please detach and retain the covering letter, complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☒ This AR is made up to **20/11/1999** If you are making this return up to an earlier date, please give the date here

— / — / —

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **20th November 2000** please give the new date here:

— / — / —

4. Where to send this form

- ☐ Please return this form to:
Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Cheque ☐ Postal Order ☐ Cheque / Postal Order
Number _____

(Please complete as appropriate)

Contact Address

Please give the name and address of the person who should be contacted if there are any queries about this form.

Contact Name

Jenny Plummer

Telephone number inc code

01202 666900

Address

3 MARKET CLOSE, POVE

DORESET

DX number if applicable

DX exchange

Postcode

BH15 1NQ

Name & Address	Class of Shares	No of Shares	Transfers	Date of Transfer
Apax Funds Nominees 15 Portland Place London W1N 3AA	"A" Ordinary	168,728	- 384	30 April 99
Apax Germany II L.P C/O Coutts & Co (Cayman Ltd) West Bay Road PO Box 707 BW1 – Grand Cayman Cayman Islands	"A" Ordinary	39,370	- 90	30 April 99
Chase Nominees 125 London Wall London EC2Y 5AJ	"A" Ordinary	39,370	- 90	30 April 99
Alastair Law 21 Mallinson Road Battersea London SW11 1BW	"A" Ordinary	564	564	30 April 99
Cannons Group Cannons House 40 - 44 Coombe Road New Malden Surrey KT3 4QF	"B" Ordinary	31,004		
Nicholas J Varney 2 Orchard Lane West Street Winterbourne Kingston Dorset DT11 9BF	"C" Ordinary	10,303	1	21 December 1998
Andrew Carr Flat 7, 28 Banks Road Poole Dorset, BH13 7QE	"C" Ordinary	5,167		
Mark Fisher Turner's Cottage Oak court Church Road Shillingstone Dorset, DT11 0TT	"C" Ordinary	2,290		

Name & Address	Class of Shares	No of Shares	Transfers	Date of Transfer
Ian Hall 4 The Haven The Maples Walkington Beverley East Yorkshire, HU17 8YN	"C" Ordinary	2,290		
Gordon Mutton Flat 3, Beach tower St Helens Parade Southsea Hampshire PO4 0QJ	"C" Ordinary	2,290		
Christine Dure-Smith 8 Orchard Road Havant Hampshire, PO9 1AU	"C" Ordinary	2,290		
Grant Stenhouse Frampton House Dunbury Lane Winterbourne Stickland Blandford Forum Dorset, DT11 0NN	"C" Ordinary	1,021		
Andrew Winterbottom 62 Beaufort Road Church Crookham Fleet Hampshire, GU13 0UA	"C" Ordinary	1,021		
Chris Scurrah C/O 2 Herisson Close Pickering North Yorkshire YO18 7HB	"C" Ordinary	1,021		