

**Return of Allotment of Shares**Company Name: **HUSH BRASSERIES LIMITED**Company Number: **03670723**Received for filing in Electronic Format on the: **25/06/2021**

XA7D94HM

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>29/04/2021</b> |    |

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>"B"</b>      | Number allotted             | <b>320000</b> |
|                         | <b>ORDINARY</b> | Nominal value of each share | <b>0.01</b>   |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>0.01</b>   |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>"A"</b>      | Number allotted          | <b>151209854</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>1512098.54</b> |

Currency: **GBP**

Prescribed particulars

**THE SHARES CARRY FULL RIGHTS OF VOTING, TO RECEIVE DIVIDENDS AND TO RECEIVE DISTRIBUTIONS ON THE WINDING UP OF THE COMPANY.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>"B"</b>      | Number allotted          | <b>640000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>6400</b>   |

Currency: **GBP**

Prescribed particulars

**THE HOLDERS OF THE B ORDINARY SHARES HAVE NO RIGHT TO ATTEND AND VOTE AT ANY GENERAL MEETINGS OF THE COMPANY IN THEIR CAPACITY AS THE HOLDERS OF THE B ORDINARY SHARES. THEY ARE ENTITLED TO RECEIVE A DIVIDEND, IF DECLARED ON THE B SHARES, PRO-RATA TO NUMBER OF THE B SHARES HELD AND TO PARTICIPATE IN A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) TO RECEIVE 25% OF THE BALANCE OF THE SURPLUS ASSETS REMAINING AFTER THE HOLDERS OF THE A ORDINARY SHARES HAVE RECEIVED THEIR PRIORITY ENTITLEMENT, TO BE DISTRIBUTED PRO-RATA TO THE NUMBER OF B ORDINARY SHARES HELD.**

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>151849854</b>  |
|           |            | Total aggregate nominal value: | <b>1518498.54</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.