

Company number: 03659151

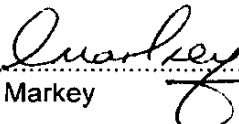
DIRECTORS' SOLVENCY STATEMENT**MI TECHNOLOGY GROUP HOLDINGS LIMITED (THE COMPANY)****Solvency Statement under section 643 of the Companies Act 2006 (CA 2006)
for the purposes of section 642 of the CA 2006**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- Taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.

Signed by:

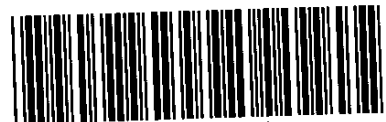

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Lee Markey

Date 20/12/18


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James Andrew May

Date 20/12/18.....
Kathryn Anne Yung

Date



Company number: 03659151

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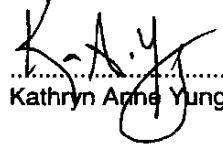
Signed by:

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Lee Markey

Date

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James Andrew May

Date


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Kathryn Anne Yung

Date 20/12/2018