

**Return of Allotment of Shares**Company Name: **LONDON AND CAPITAL GROUP LIMITED**Company Number: **03657403**Received for filing in Electronic Format on the: **09/04/2021**

XA21X1LV

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
18/12/2020

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **13333**Nominal value of each share **0.0001**Amount paid: **0.0001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	553795
	ORDINARY	Aggregate nominal value:	55379.5

Currency: **GBP**

Prescribed particulars

1. NO VOTING RIGHTS. 2 NO RIGHTS TO DIVIDENDS; 3 PROVIDED THE BUYBACK PAYMENT HAS ALREADY BEEN MADE TO THE A1 SHARES, FULL RIGHTS TO A DISTRIBUTION UP TO THE THRESHOLD AMOUNT BUT NONE IN EXCESS OF THIS AMOUNT. SHALL RANK PAR PASSU WITH THE B SHARES AS IF THE SHARES WERE ALL OF A SINGLE CLASS AND SHALL PARTICIPATE RATEABLY (TO THE EXCLUSION OF ANY OTHER CLASS OF SHARES) IN THE AMOUNT SO RETURNED, AND 4 NON-REDEEMABLE

Class of Shares:	B	Number allotted	342792
	ORDINARY	Aggregate nominal value:	34279.2

Currency: **GBP**

Prescribed particulars

1 NO VOTING RIGHTS. 2 NO RIGHTS TO DIVIDEND; 3. PROVIDED THE BUYBACK PAYMENT HAS ALREADY BEEN MADE TO THE A1 SHARES. FULL RIGHTS TO A DISTRIBUTION UP TO THE THRESHOLD AMOUNT BUT NONE IN EXCESS OF THIS AMOUNT SHALL RANK PAR PASSU WITH THE A SHARES AS IF THE SHARES WERE ALL OF A SINGLE CLASS AND SHALL PARTICIPATE RATEABLY (TO THE EXCLUSION OF ANY OTHER CLASS OF SHARES) IN THE AMOUNT SO RETURNED; AND 4. NON-REDEEMABLE

Class of Shares:	C	Number allotted	879298
	ORDINARY	Aggregate nominal value:	87.9298

Currency: **GBP**

Prescribed particulars

1. FULL VOTING RIGHTS, ONE PER SHARE; 2. FULL RIGHTS TO DIVIDEND AT THE DISCRETION OF THE DIRECTORS; 3. FULL RIGHTS TO A DISTRIBUTION, BUT ONLY TO THE EXCESS EXCEEDING THE THRESHOLD AMOUNT. NO RIGHT TO A DISTRIBUTION BELOW THE THRESHOLD AMOUNT; AND 4. NON-REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1775885
		Total aggregate nominal value:	89746.6298
		Total aggregate amount unpaid:	90850.2

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.