

Registration number 03653070

Madhouse Associates Limited ("Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("ACT")
MADE ON SEPTEMBER 2014

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act

As set out in the written resolution circulated to members on 19 September 2014 approving the reduction of the Company's share premium account ("Resolution"), the Company proposes to reduce its share premium account by means of the solvency statement procedure under section 642 of the Act. The directors signed the solvency statement under section 643 of Act ("Solvency Statement") on 19 September 2014 and the Resolution was passed on 19 September 2014

We confirm that


- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them

Signed by


Peter Craven

Date

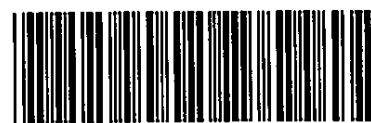
19/9/14.


Philip Rogerson

Date

19 09 14.

WEDNESDAY



S3H4UCZK

SPE

24/09/2014

#25

COMPANIES HOUSE