

114333/10

In accordance with
Section 644 & 649 of the
Companies Act 2006

SH19

Statement of capital



Companies House

A fee is payable with this form
Please see 'How to pay' on the last page

✓ What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

✗ What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

FRIDAY

WED



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27/02/2015

#2

COMPANIES HOUSE

S40I9CSX

SPE

04/02/2015

#43

COMPANIES HOUSE

1

Company details

Company number 0 3 6 5 0 2 3 8

Company name in full INPRINT SYSTEMS LIMITED

→ Filing in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling

If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ①
DEFERRED	£1 00	£0 00	2,272,727 00	£ £2,272,727 00
ORDINARY A	£1 00	£0 00	9,000	£ £9,000 00
ORDINARY B	£1 00	£0 00	900	£ £900 00
ORDINARY C	£1 00	£0 00	50	£ £50 00
Totals				£

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ①
Totals				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

POUND STERLING £1

② Total number of issued shares in this class

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Statement of capital

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 2,282,727

Total aggregate ③ nominal value £2,282,727 00

③ Total aggregate nominal value
Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3

Class of share	DEFERRED
Prescribed particulars ④	Deferred shares are not entitled to participate in any dividend or distribution paid or made by the company except when surplus assets are remaining after a total sum of GBP 100,000,000 has been distributed in respect of each of the ordinary shares of the company. The shareholders are then entitled to the repayment of the nominal amounts paid up on the shares. Deferred shareholders do not have any voting rights.

④ Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights including rights that arise only in certain circumstances,
- b particulars of any rights as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share	ORDINARY A
Prescribed particulars ④	Ordinary shares rank pari passu with each other for the purpose of dividend payments and voting rights. On winding up or exit, the ordinary shareholders are entitled to the following proportion of the assets of the company or aggregate consideration payable to the ordinary shareholders: up to GBP 20M, 90%, between GBP 20M and GBP 44M, 79%, over GBP 44M, 15%.

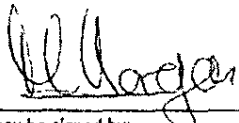
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Statement of capital

Class of share	ORDINARY B	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars	<p>Ordinary shares rank pari passu with each other for the purpose of dividend payments and voting rights. On winding up or exit, the ordinary shareholders are entitled to the following proportion of the assets of the company or aggregate consideration payable to the ordinary shareholders: up to GBP 20M, 10%, between GBP 20M and GBP 44M, 16%, over GBP 44M, 25%</p>	
Class of share	ORDINARY C	
Prescribed particulars	<p>Ordinary shares rank pari passu with each other for the purpose of dividend payments and voting rights. On winding up or exit, the ordinary shareholders are entitled to the following proportion of the assets of the company or aggregate consideration payable to the ordinary shareholders: between GBP 20M and GBP 44M, 3.5%, over GBP 44M, 33.6%</p>	

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Signature

I am signing this form on behalf of the company		<p>Societas Europaea</p> <p>If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised</p> <p>Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X </p> <p>This form may be signed by:</p> <p>Director, Secretary, Person authorised, CIC manager</p>	

SH19 - Continuation page

Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY D	
Prescribed particulars ①	<p>Ordinary shares rank pari passu with each other for the purpose of dividend payments and voting rights. On winding up or exit the ordinary shareholders are entitled to the following proportion of the assets of the company or aggregate consideration payable to the ordinary shareholders: between GBP 20M and GBP 44M, 1.5%, over GBP 44M, 26.4%.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights including rights that arise only in certain circumstances b. particulars of any rights as respects dividends, to participate in a distribution c. particulars of any rights as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share.</p>