Form 4.70

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

For official use		

Company Number 03646143

Name of Company

(a) Insert full name of company (a) Teledyne Oil and Gas Limited

(b) Insert full name(s) and address(es)

I (b) Henry Thomas Barnshaw, Blackthorn, Garngibboch Road, Cumbernauld, Glasgow, G67 4AF

attach a declaration of solvency embodying a statement of assets and liabilities

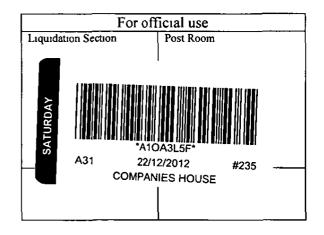
Signed

Date

17 SEC 2012

Presenter's name, address and reference (1f any)

Ref Grant Thornton UK LLP No 1 Dorset Street Southampton Hampshire SO15 2DP



Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

03646143

Name of Company

Teledyne Oil and Gas Limited

Presented by

Grant Thornton UK LLP No 1 Dorset Street Southampton Hampshire SO15 2DP

Declaration of Solvency

(a) Insert name(s) and address(es) I (a) Henry Thomas Barnshaw, Blackthorn, Garngibboch Road, Cumbernauld, Glasgow, G67 4AF

(b) Delete as applicable

being (b) the sole director of

(c) Insert name of company

(c) Teledyne Oil and Gas Limited

(d) Insert a period of months not exceeding 12 do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(e) Insert date

I append a statement of the company's assets and liabilities as at (e)

10 December 2012 being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 9-13 Napier Road, Wardpark North Industrial Estate, Cumbernauld, G68 0EF

this 17 day of December 2012
Before me Onote 1.

CDOROTHY PIETE

Notary Public/Solicitor or Commissioner of Oaths
98 WEST CORRES STREET GOOS GEL

Signature of person making the declaration

Henry Thomas Barnshaw

PIERI GRAHAM LTD SOLICITORS 98 WEST GEORGE STREET GLASGOW G2 1PJ

Form 4.70 contd.

December 2012 showing assets at estimated realisable values Statement as at and liabilities expected to rank Estimated to realise or to rank for payment to Assets and liabilities nearest £ £ Assets: Balance at bank Cash in hand Marketable securities Bills receivable Trade debtors 2 Loans and advances Unpaid calls Stock in trade Work in progress Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Investments other than marketable securities Other property, viz Estimated realisable value of assets 2 Liabilities: £ Secured on specific assets, viz Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable Accrued expenses Other liabilities Contingent liabilities Estimated surplus after paying debts in full

Remarks The costs of the liquidation will be met by a third party