

The Insolvency Act 1986

Notice of Statement of Affairs**2.16B**

Name of Company Ultimate Leisure (Holdings) Ltd	Company number 03640742
In the Chancery Division of the High Court of Justice Royal Courts of Justice The Strand, London. WC2A 2LL [full name of court]	Court case number 17138 of 2009

(a) Insert name(s) and address(es) of administrator(s)

We (a) Shay Bannon of BDO LLP, 55 Baker Street, London, W1U 7EU, Dermot Justin Power and Tracey Pye of BDO LLP, 3 Hardman Street, Manchester, M3 3AT

Attach a copy of:-

* Delete as applicable

- * the statement of affairs;
- * the statement of concurrence;
- * ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

In respect of the Administration of the above Company.

Signed


 Joint Administrators

Dated

27.10.10

Contact Details:

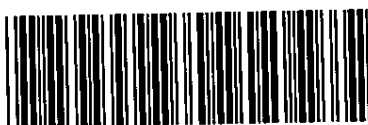
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

BDO LLP, 3 Hardman Street, Manchester,	
M3 3AT.	
Our Ref JA/LP/A2954/E4	Tel 0161 817 7500
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff



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 PC2 30/01/2010 790
 COMPANIES HOUSE

SATURDAY

Statement of affairs

Name of Company Ultimate Leisure (Holdings) Limited	Company number 03640742
In the Chancery Division of the High Court of Justice Royal Courts of Justice The Strand, London, WC2A 2LL <small>[full name of court]</small>	Court case number 17138/2009

(a) Insert name and address of
registered office of the
company

Statement of affairs of (a) Premium Bars and Restaurants Plc, whose registered office is situated at Hale Place, 229 Ashley Road, Hale, Cheshire, WA15 9SX.

(b) Insert date

On the (b) 4 August 2009, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 4 August 2009 the date that the company entered administration.

Full name WAYNE ANTHONY ARTHUR
Signed W. A. Arthur
Dated 5/12/09

A - Summary Of Assets**Ultimate Leisure (Holdings) Limited**

Assets	Book Value £	Estimated To Realise £
Assets specifically pledged:		
Assets Subject to Fixed Charge		
Property, plant and equipment	1	
Intangible Assets (Goodwill and IP)		
Less: Fixed charge to bank (+)	(49,558,239)	(49,558,239)
Shortfall carried down to Floating Charge Creditors	(49,558,238)	<u>(49,558,239)</u>
Assets Subject to Floating Charge		
Inter Company	298	0
	298	0
Estimated total assets available for preferential creditors	(49,557,940)	0

Signature N. V. a✓

Date

05/12/09

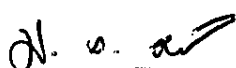
A1 - Summary of Liabilities**Ultimate Leisure (Holdings) Limited**

		Estimated To Realise £
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities		
Preferential creditors:	£	
Employees - arrears of wages and holiday pay		
Estimated surplus as regards preferential creditors		0
* Estimated prescribed part of net property where applicable (to carry forward)		
	£	0
Debt Secured by Floating Charges	(49,558,239)	
Estimated deficiency of assets after floating charges		(49,558,239)
* Estimated prescribed part of net property where applicable (brought down)		
Estimated surplus available for non preferential creditors		0
Non preferential claims:	£	
None		
Trade Creditors		
PAYE / NI		
VAT		
Employee Claims		
Inter Company		
Deficiency as regards floating charge Creditor	(49,558,239)	
		(49,558,239)
Estimated deficiency as regards creditors		(49,558,239)
Issued and called up capital:	£	
Share capital	(300)	
Share premium		
Issued and called up capital		(300)
Estimated total deficiency as regards members		(49,558,539)

+ The fixed charge due to the Bank represents the charge on the Group as a whole as against the individual Subsidiary

* From 15 September 2003 a new provision, Section 176A, was introduced into the Insolvency Act 1986, requiring that where a floating charge was created after that date, before any distribution can be made to the floating charge-holder, funds must be set aside from the company's net property specifically for the benefit of unsecured creditors. In respect of this company, a floating charge was created after 15 September 2003, therefore the provision regarding the prescribed part does apply.

Signature



Date

03/12/09

COMPANY CREDITORS

Ultimate Leisure (Holdings) Limited

Supplier Name

Balance

SECURED CREDITORS

Royal Bank of Scotland PLC / Allied Irish Bank

Address 1

Global Restructuring Group

Address 2

Royal Bank of Scotland PLC

Address 3

280 Bishopsgate, London

Address 4

EC2M 4RB

49,558,239.00
49,558,239.00*

* Fixed charge due to the Banks represents the charge on the Group as a whole against the individual subsidiary

PREFERENTIAL CREDITORS

None

NON PREFERENTIAL CREDITORS

None

TRADE CREDITORS

None

Signature:

[Handwritten Signature]

Date:

05/12/09

Company Shareholders

Ultimate Leisure (Holdings) Limited

Name of shareholder

Premium Bars and Restaurants Plc in administration

3 Hardman Street, Spinningfields, Manchester, M3 3AT

Number of shares held

300

Nominal Value

£300.00

Details of shares held

£1 Ordinary Share

300	£300.00
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Signature:

D. S. [Signature]

Date:

05/12/09

Statement of concurrence

Name of Company
ULTIMATE LEISURE (HOLDINGS) LIMITED

Company number
03640742

In **THE CHANCERY DIVISION OF THE HIGH COURT
OF JUSTICE, ROYAL COURTS OF JUSTICE, THE
STRAND, LONDON, WC2A 2LL**

Court case number
17138 / 2009

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) Premium Bars and Restaurants, Hale Place, 229
Ashley Road, Cheshire, WA15 9SX ("the Company")

made on (b) 22 December 2009

(b) Insert date statement of truth
on the statement of affairs was
made

by (c) Charles Williamson

Statement of Truth

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurred with

I (d) Charles Williamson 5 Ravelrig Rd, Balerno, Edinburgh EH14 7LZ

(d) Insert full name and address
of person making statement

* concur with the Statement of Affairs of the above Company and I believe that the facts stated in
the Statement of Affairs are a full, true and complete statement of the affairs of the Company on
the date that it entered Administration.

OR

*Delete as applicable

*concur with the Statement of Affairs of the above Company, subject to the following
qualifications

(e) _____

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a
full, true and complete statement of the affairs of the Company on the date that it entered
Administration.

Full name CHARLES WILLIAMSON

Signed

Charles Williamson

Dated

22/12/09