

Section 89 (3)

The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89 (3) of
the Insolvency Rules 1986

S.89/3

For Official Use

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Company Number

03636853

Insert full name of
company

Name of Company

Investec Holdings (UK) Limited

Insert full name and
address

I/We Sue Roscoe
 Critchleys
 Greyfriars Court
 Paradise Square
 Oxford
 OX1 1BE

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Sue Roscoe

Date

10 December 2013

Presenter's name,
address and reference
(if any)

IN665
 Sue Roscoe
 Critchleys
 Greyfriars Court
 Paradise Square
 Oxford
 OX1 1BE
 IN665/Sue

Ref

For Official Use

Liquidation Section

Post Room

THURSDAY



A2NKGEZL

A24

19/12/2013

#237

COMPANIES HOUSE

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 03636853

Name of Company Investec Holdings (UK) Limited

Presented by Critchleys, Greyfriars Court, Paradise Square, Oxford OX1 1BE

DECLARATION OF SOLVENCY

We

Mr Steven Burgess, 2 Gresham Street, London, EC2V 7QP

Mr Alan Tapnack, 2 Gresham Street, London, EC2V 7QP

being the majority of the directors of

Investec Holdings (UK) Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 5 December 2013 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 2 GRESHAM ST. LONDON EC2V 7QP

Date 9/12/2013

Signatures

X ALAN TAPNACK

X STEVEN BURGESS

Before Me

X MYRIA CHARALAMBOUS M
Solicitor or Commissioner of Oaths

Investec Holdings (UK) Limited

Statement as at 5 December 2013 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities	Estimated to Realise or to rank for payment £
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Assets

Debt due from Parent Undertaking	451,567,465 39
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Estimated realisable value of assets	451,567,465 39
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Liabilities

Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	0 00
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Estimated surplus after paying debts in full	<u>451,567,465 39</u>
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Remarks

The costs of liquidation will be met by the parent company