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CHFP029

COMPANIES FORM No. 123

123

Notice of increase in nominal capital

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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3633621

Name of company

* insert full name
of company

* Investec plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 07 August 2008 the nominal capital of the company has been
increased by £ £ 4,500 00 beyond the registered capital of £ £ 1,167,500 003, € 10,000

A copy of the resolution authorising the increase is attached †

† the copy must be
printed or in some
other form approved
by the registrar

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

The Company's authorised share capital is increased to £1,172,000 003 € 10,000 by the creation of 22,500,000 (twenty two
million five hundred thousand) Investec plc Special Converting Shares of £0 0002, such shares to rank par passu with the
existing £0 0002 Investec plc Special Converting Shares of the Company

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ Director

Date 12/08/2008

Presenter's name address and
reference (if any)The Secretary, 2 Gresham Street, London,
EC2V 7QPFor official Use (02
General Section

WEDNESDAY



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A70

13/08/2008

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COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2