



The Directors
Blockbuster Life Assurance Trustee Services Limited
Harefield Place
The Drive
Uxbridge
UB10 8AQ

18 May 2012

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Blockbuster Life Assurance Trustee Services Limited registered no 03628517 ("the Company") effective from 18 May 2012, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP



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