

COMPANIES FORM No. 123

**Notice of increase
in nominal capital****123**

CHFP025

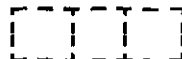
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



03625145

Name of company

* SOLEXA LIMITED

* insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 20/9/01 the nominal capital of the company has beenincreased by £ 10,865 beyond the registered capital of £ 7,500.the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The authorised share capital of the company was increased by the creation of
4,000,000 'A' Ordinary Shares of £0.0025 each and 347,000 Ordinary Shares of
£0.0025 each having the rights and privileges as set out in the New Articles
of Association as adopted on 20 September 2001

Please tick here if
continued overleafInsert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ DIRECTOR

Date 20/09/01

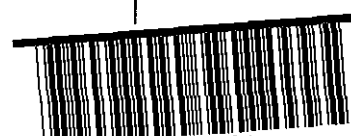
Presenter's name address and
reference (if any) :

CMS Cameron McKenna
Mitre House
160 Aldersgate Street
London
EC1A 4DD

ref: CHN/52099813

For official Use
General Section

Post room

LD6
COMPANIES HOUSE0329
10/10/01

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB