

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

03625145

Company name in full

SOLEXA LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

20 09 2001

Class of shares

(ordinary or preference etc)

'A' Ordinary

Ordinary

Number allotted

4,000,000

802,042

Nominal value of each share

£0.0025

£0.0025

**Amount (if any) paid or due on each
share (including any share premium)**

£3.00

£2.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
the Registrar of Companies at:

panies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

panies registered in England and Wales

panies House, 37 Castle Terrace, Edinburgh, EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh

Company



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>ABINGWORTH BIOVENTURES II</u> Address <u>231 VAL DES BONS MALADES</u> <u>KIRCHBERG 2121, LUXEMBOURG</u> UK Postcode <u> L L L L L L L </u>	Class of shares allotted <u>'A' Ordinary</u> <u>Ordinary</u>	Number allotted <u>666,666</u> <u>750,000</u>
Name <u>ABINGWORTH BIOVENTURES III A L.P.</u> Address <u>38 JERMYN STREET</u> <u>LONDON</u> UK Postcode <u> S W 1 L 6 D N </u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>388,400</u>
Name <u>ABINGWORTH BIOVENTURES III B L.P.</u> Address <u>38 JERMYN STREET</u> <u>LONDON</u> UK Postcode <u> S W 1 L 6 D N </u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>278,267</u>
Name <u>OXFORD BIOSCIENCE PARTNERS IV L.P.</u> Address <u>31 ST JAMES AVENUE, SUITE 905</u> <u>BOSTON MA 02116 USA</u> UK Postcode <u> L L L L L L L </u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>1,000,000</u>
Name <u>SCHRODER VENTURES INTERNATIONAL LIFE SCIENCES FUND II</u> <u>STRATEGIC PARTNERS L.P.</u> Address <u>SCHRODER VENTURE MANAGERS LTD, 22 CHURCH STREET</u> <u>HAMILTON HM11, BERMUDA</u> UK Postcode <u> L L L L L L L </u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>12,052</u>

Please enter the number of continuation sheets (if any) attached to this form

3

Signed

Date

20/09/01

A director / ~~secretary~~ / administrator / ~~administrative receiver~~ / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CMS Cameron McKenna

Mitre House, 160 Aldersgate Street, London, EC1A 4DD

ref: CHN/101818.3/

Tel 020 7367 3000

DX number 135316

DX exchange BARBICAN 2

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

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or in bold black capitals.

Form 88(2) continuation sheet no:

1

CHFP025

Company Number

03625145

Company name in full

SOLEXA LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Class of shares allotted	Number allotted	
<u>SCHRODER VENTURES INTERNATIONAL LIFE SCIENCES FUND II L.P.1</u>			
Address			
<u>SCHRODER VENTURE MANAGERS LTD, 22 CHURCH STREET</u>	<u>'A' Ordinary</u>	<u>781,212</u>	
<u>HAMILTON HM11, BERMUDA</u>			
UK Postcode <u> </u>			
Name	Class of shares allotted	Number allotted	
<u>SCHRODER VENTURES INTERNATIONAL LIFE SCIENCES FUND II L.P.2</u>			
Address			
<u>SCHRODER VENTURE MANAGERS LTD, 22 CHURCH STREET</u>	<u>'A' Ordinary</u>	<u>332,715</u>	
<u>HAMILTON HM11, BERMUDA</u>			
UK Postcode <u> </u>			
Name	Class of shares allotted	Number allotted	
<u>SCHRODER VENTURES INTERNATIONAL LIFE SCIENCES FUND II L.P.3</u>			
Address			
<u>SCHRODER VENTURE MANAGERS LTD, 22 CHURCH STREET</u>	<u>'A' Ordinary</u>	<u>88,666</u>	
<u>HAMILTON HM11, BERMUDA</u>			
UK Postcode <u> </u>			
Name	Class of shares allotted	Number allotted	
<u>SITCO NOMINEES LIMITED - VC 01903 as nominee for SCHRODER</u>			
Address <u>GROUP VENTURES INTERNATIONAL LIFE SCIENCES FUND</u>			
<u>I CO-INVEST SCHEME</u>			
<u>SCHRODER VENTURE MANAGERS LTD, 22 CHURCH STREET</u>	<u>'A' Ordinary</u>	<u>22,467</u>	
<u>HAMILTON HM11, BERMUDA</u>			
UK Postcode <u> </u>			

Names and addresses of the allottees (List joint share allotments consecutively)

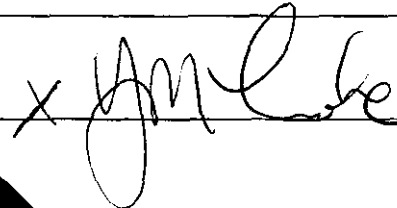
Shareholder details	Shares and share class allotted	
Name <u>AMADEUS II 'A'</u> Address <u>5 SHAFTESBURY ROAD</u> <u>CAMBRIDGE</u> UK Postcode <u>C B 2 L 2 B W</u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>150,000</u>
Name <u>AMADEUS II 'B'</u> Address <u>5 SHAFTESBURY ROAD</u> <u>CAMBRIDGE</u> UK Postcode <u>C B 2 L 2 B W</u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>100,000</u>
Name <u>AMADEUS II 'C'</u> Address <u>5 SHAFTESBURY ROAD</u> <u>CAMBRIDGE</u> UK Postcode <u>C B 2 L 2 B W</u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>70,000</u>
Name <u>SV (NOMINEES) LIMITED AS NOMINEE FOR SCHRODER</u> Address <u>VENTURES INVESTMENTS LTD</u> <u>SCHRODER VENTURE MANAGERS LTD, 22 CHURCH STREET</u> <u>HAMILTON HM11, BERMUDA</u> UK Postcode <u>L L L L L L L</u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>96,221</u>
Name <u>AMADEUS II 'D' GmbH & Co KG</u> Address <u>5 SHAFTESBURY ROAD</u> <u>CAMBRIDGE</u> UK Postcode <u>C B 2 L 2 B W</u>	Class of shares allotted	Number allotted <u>3,334</u>
Name <u>AMADEUS II AFFILIATES FUND LP</u> Address <u>5 SHAFTESBURY ROAD</u> <u>CAMBRIDGE</u> UK Postcode <u>C B 2 L 2 B W</u>	Class of shares allotted <u>'A' Ordinary</u>	Number allotted <u>10,000</u>

Signed X J M Cole Designation: V DIRECTOR Date 20/09/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>THE CHANCELLOR, MASTERS AND SCHOLARS OF THE</u> <u>UNIVERSITY OF CAMBRIDGE</u>	Class of shares allotted	Number allotted	
Address <u>THE OLD SCHOOLS, TRINITY LANE, CAMBRIDGE</u>	<u>ORDINARY</u>	<u>52,042</u>	
UK Postcode <u>CB2 1TS</u>			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode			

Signed



Designation:

DIRECTOR

Date

20/09/01