

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

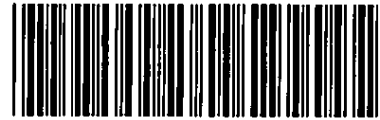
We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☒ What this form is NOT
You cannot use this form
particulars of a charge for
company. To do this, please
use form MG01s.

WEDNESDAY



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A16

30/12/2009

134

COMPANIES HOUSE

1 Company details

Company number ☒ 3621275

Company name in full ☒ ADVANCED COMPOSITES GROUP
HOLDINGS LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ☒ d 1 d 1 m 1 m 2 y 2 y 0 y 0 y 9

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description A deed of admission to an Omnibus Guarantee and Set Off Agreement dated 27th October 1997
(the "Agreement")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured All moneys and liabilities then due or which might thereafter become
due to Lloyds TSB Bank plc (the "Bank") from either the Company or
any one or more of the other parties to the Agreement (other than the
Bank) being at the date hereof the following companies:

UMECO PLC - CO NO 148635
PATTONAIR LIMITED - CO NO 974964
WELLMAR LIMITED - CO NO 2583403
GRPMS LIMITED - CO NO 1121145
MED-LAB LIMITED - CO NO 540182
AEROVAC SYSTEMS LIMITED - CO NO 1472714
COMPSTOCK ELECTRONICS LIMITED - CO NO 1208652
LAUNCHFIRM LIMITED - CO NO 2567091
PATTONAIR (DERBY) LIMITED - CO NO 3872238

See Continuation page

Continuation page

Please use a continuation page if
you need to enter more details.

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Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured

ADVANCED COMPOSITES GROUP HOLDINGS LIMITED - CO NO 3621275
ADVANCED COMPOSITES GROUP LIMITED - CO NO 2264869
PATTONAIR (WOLVERHAMPTON) LIMITED - CO NO 5538859
PATTONAIR PROPERTIES LIMITED - CO NO 5901146
PATTONAIR SAS - 433 561 685 RCS PONTOISE
UMECO HOLDINGS INC - US REGISTERED
ADVANCED COMPOSITES GROUP (PRIMCO) LIMITED - CO NO 01921570
(Formerly Advanced Composites Group (Manchester) Limited)
ADVANCED COMPOSITES GROUP (MANCHESTER) LIMITED - CO NO 00605214
(Formerly George Cole Technologies Limited)
UMECO OVERSEAS HOLDINGS LIMITED - CO NO 07092546
UMECO AMERICAS LIMITED - CO NO 07092612
UMECO LUXEMBOURG SARL
UMECO OVERSEAS SARL
UMECO AMERICAN HOLDINGS, INC. - 4759048

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name	Lloyds TSB Bank plc									
Address	25 Gresham Street									
	London									
Postcode	E	C	2	V		7	H	N		
Name										
Address										
Postcode										

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

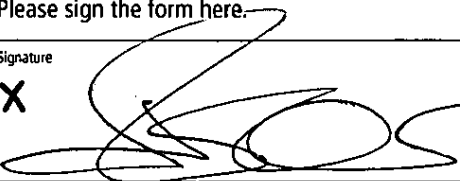
Short particulars

Any sum or sums for the time being standing to the credit of any present or future account of the Company with the Bank.

NOTE: By Clause 13(e) of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

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7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his: - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered. NIL	
8	Delivery of instrument	
9	Signature	
Signature	Please sign the form here. Signature X  John Procter X Specialist Securities Officer This form must be signed by a person with an interest in the registration of the charge.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Lloyds TSB Bank plc
Gillingham CCSC
PO BOX 72 Bellay Drive
Gillingham Business Park
Kent ME13 9LS

Post town

County/Region

Postcode

Country

DX

Telephone



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3621275
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN
OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED 11
DECEMBER 2009 AND CREATED BY ADVANCED COMPOSITES
GROUP HOLDINGS LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR
ANY OF THE COMPANIES NAMED THEREIN TO LLOYDS TSB
BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
30 DECEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 JANUARY 2010

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES