



88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.
CHFP087

Company Number

03617464

Company name in full

SHEP PRODUCTIONS PLC

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 4 1 2 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

4,335,573

Nominal value of each share

0.1 PENCE

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

ACQUISITION CONSIDERATION

(CONTRACT ATTACHED)

FRIDAY



A79

22/12/2006

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

or companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>NICHOLAS POWELL</u> Address <u>ARBOR VITAE, THE STREET,</u> <u>FULKING, WEST SUSSEX</u> UK Postcode <u>BN5 9LU</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>3,251,680</u>
Name(s) <u>NICHOLAS SOUTHGATE</u> Address <u>NORTH END HOUSE, THE GREEN,</u> <u>ROTTINGDEAN</u> UK Postcode <u>BN2 7HA</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>1,083,893</u>
Name(s) _____ Address _____ UK Postcode <u> </u>		Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ UK Postcode <u> </u>		Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ UK Postcode <u> </u>		Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A director / ~~secretary~~ / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

18-12-2006

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<u>K. SPURR, COMPANY SECRETARY</u>	
<u>SHED PRODUCTIONS PLC, 2 HOLFORD YARD</u>	
<u>CRUICKSHANK ST, LONDON</u>	Tel <u>0207 239 1010</u>
DX number <u>WC1X 9HD</u>	DX exchange