In accordance with Section 728 of the Companies Act 2006

SH04

Notice of sale or transfer of treasury shares by a public limited company (PLC)



What this form is for

You may use this form to give notice of a sale or transfer of treasury shares for a public limited company

What this form is NOT for

You cannot use this form to give notice of a cancellation of treasury shares in a public limited company To do this, please use SH05



A09

COMPANIES HOUSE

19/01/2016

Company details Company number 6 Company name in full ICAP plc

→ Filling in this form Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

| 2 Treasury shares sold or transferred • | | | |
|---|--------------------------------------|-----------------------------|---|
| Class of shares (E g Ordinary/Preference etc) | Number of shares sold or transferred | Nominal value of each share | Date(s) shares were sold or transferred |
| Ordinary | 12,478 | 10p | 08 / 01 / 2016 |
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easury shares sold or transferred Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or in accordance with, an employees' share scheme

Signature I am signing this form on behalf of the company O Societas Europaea If the form is being filed on behalf Signature of a Societas Europaea (SE), please delete 'director' and insert details X of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of This form may be signed by the Companies Act 2006 Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

SH04

Notice of sale or transfer of treasury shares by a public limited company (PLC)

| Presenter information | Important information | | |
|--|---|--|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be | Please note that all information on this form will appear on the public record | | |
| visible to searchers of the public record | ☑ Where to send | | |
| Contact name Company Secretarial | You may return this form to any Companies House address, however for expediency we advise you to | | |
| Company name ICAP plc | return it to the appropriate address below | | |
| Address 2 Broadgate | For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff | | |
| Post town London | For companies registered in Scotland [*] The Registrar of Companies, Companies House, | | |
| County/Region | Fourth floor, Edinburgh Quay 2, | | |
| Postcode E C 2 M 7 U R | 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 | | |
| Country | or LP - 4 Edinburgh 2 (Legal Post) | | |
| DX | For companies registered in Northern Ireland | | |
| Telephone | The Registrar of Companies, Companies House, | | |
| 020 7000 5786 | Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG | | |
| ✓ Checklist | DX 481 N R Belfast 1 | | |
| We may return forms completed incorrectly or | <i>i</i> Further information | | |
| with information missing | Tartite into interior | | |
| Please make sure you have remembered the following The company name and number match the | For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk | | |
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| Please make sure you have remembered the following The company name and number match the information held on the public Register You have entered the correct information in section 2 | For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk This form is available in an alternative format. Please visit the | | |
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