COMPANIES FORM No. 123



Notice of increase in nominal capital



2

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

† the copy must be printed or in some other form approved by the registrar

To the Registrar of Compani	es
(Address overleaf)	

Name of company

For official use

Company number

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				1		-]	Ì	360975
-		_	_		_	_		

YOOMEDIA PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company dated _29 MAY 2003 _____ the nominal capital of the company has been

increased by £ $\frac{1,200,000}{1,200,000}$ beyond the registered capital of £ $\frac{10,000,000}{10,000,000}$ A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

PARI PASSU IN ALL RESPECTS

‡ Insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate Signed

Designation ‡ DIRECTOR

Please tick here if continued overleaf

Date 29 May 2003

Presentor's name address and reference (if any):

Finers Stephens Innocent 179 Great Portland Street London W1W 5LS For official Use General Section

Post room

A10 COMPANIES HOUSE

078 20/06/03 12/06/03