

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals CHWP000

Company Number

03609752

YOOMEDIA PLC	

Company name in full	YOOMEDIA PLC			
Shares allotted (including bonus shares):				
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From To Day Month Year Day Month Year 2 5 0 2 2 0 0 8			
Class of shares (ordinary or preference etc)	ORDINARY			
Number allotted	8925730			
Nominal value of each share	£1			
Amount (if any) paid or due on ea share (including any share premium)	nch			
List the names and addresses of the allottees and the number of shares allotted to each overleaf				
If the allotted shares are fully or partly paid up otherwise than in cash please state:				
% that each share is to be treated as paid up				
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				

30/04/2008 A12 COMPANIES HOUSE When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

DX 33050 Cardiff

For companies registered in England and Wales

For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted		
Name KASEI 2000 S L		Class of shares allotted	Number allotted	
Address C/O ROSAS DE ARAVACA 31, 28023, MADRID, SPAIN		ORDINARY	8617848	
UK Postc	ode LLLLL		<u> </u>	
Name MR MICHAEL SINCLAIR		Class of shares allotted	Number allotted	
Address BDS MANAGEMENT LIMITED, 54 BAKER STREET, LONDON		ORDINARY	228,061	
UK Postc	ode W.1 U. 7 B.U		<u> </u>	
Name MR NEIL MACDONALD		Class of shares allotted	Number allotted	
Address 36 ELSTREE ROAD, BUSHEY HEATH, HERTS		ORDINARY	20,525	
UK Postc	ode W.D.232GL			
Name MR JOHN SWINGEWOOD		Class of shares allotted	Number allotted	
Address ROGERS FARM, LUNCES COMMON, WIVELSFORD, HAYWARDS		ORDINARY	45,612	
HEATH, WEST SUSSEX UK Postc	ode RH164QU			
Name MR JEREMY FENN		Class of shares allotted	Number allotted	
Address 4 STONE RINGS GRANGE, HARROGATE		ORDINARY	13,684	
UK Postcode H G 2 _ 9 H U				
Please enter the number of continuation of con	, Z	Date 28 04	2008 delete as appropriate	
Please give the name, address, elephone number and, if available, DX number and Exchange of the elerson Companies House should contact if there is any query		Tel		
	DX number	DX exchange		