

88(2)
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.
CHWP000

Com	nanv	Number
COIII	pairy	Humber

3609752

Company name in full

YOOMEDIA PLC	

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

	Fro	m		Į,	0
Day	Month	Year	Day	Month	Year
0 3	1 0	2 0 0 6			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY	ORDINARY	
10521600	19106	
£0.01	£0.01	
2p	1p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

ASQRTK1A

COMPANIES HOUSE

451 28/10/2006 Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder of	details	Shares and share	class allotted
Name LEO NOE		Class of shares allotted	Number allotted
Address 5 WIGMORE STREET,		ORDINARY	10521600
LONDON			
UK Po	ostcode W 1 U 1 P B		
Name MR ANDREW WOOD		Class of shares allotted	Number allotted
Address 91 ST LEONARDS ROAD,		ORDINARY	19,106
EXETER			
UK Po	ostcode EX2_4LS		
Name		Class of shares allotted	Number allotted
Address			
UK Po	ostcode	L	L
Name		Class of shares allotted	Number allotted
Address			
1			
UK Po	ostcode		
Name		Class of shares allotted	Number allotted
Address			
UK Po	ostcode		
Please enter the number of continua	ation sheets (if any) attached to	this form	
Signed	W	Date 26/10/	2006
Adirector / secretary / administrator / adr	ministrative receiver/ receiver manager	/ receiver Please	delete as appropriate
Please give the name, address,			
elephone number and, if available, DX number and Exchange of the			
person Companies House should contact if there is any query.		Tel	
	DX number	DX exchange	