

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge



395

CHFP025

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write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

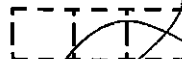
*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



03609752

Name of company

* Yoomedia Plc

Date of creation of the charge

8th October 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

Payment of the rents reserved and other sums from time to time due or which may become due or which would have become due pursuant to the Lease dated 8th October 2002 and made between Mount Cook Land Limited (1) and Yoomedia Plc (2) (including any document supplemental to the said Lease) the said Deed under statute or otherwise and any damages or compensation payable in respect of any breach non-observance or non-performance of any covenant or obligation on the part of the Company contained in the said Lease (including any document supplemental to the said Lease) or the said Deed and the bank or other charges all taxes all reasonable costs and expenses (including Value Added Tax) incurred in connection with the Deposit any interest earned on the Deposit the Account or in or about the enforcement of the said Deed or the recovery of any amount payable under the said Deed

Names and addresses of the mortgagees or persons entitled to the charge

Mount Cook Land Limited
PO Box 287, 1st Floor, Sydney Vane House,
Admiral Park, St Peter Port,

Postcode GY1 3RL

Presentor's name address and
reference (if any):

HamlinS Solicitors
Roxburghe House
273-287 Regent Street
London
W1B 2AD

261/M04636/42

Time critical reference

For official Use
Mortgage Section

Post room



A01
COMPANIES HOUSE

WAGHTSF43K

0866
17/10/02

The sum of **SIXTEEN THOUSAND AND THIRTY EIGHT POUNDS AND TWENTY FIVE PENCE** (£16,038.25) plus Value Added Tax (as may be varied in accordance with the terms of the said Deed from time to time) the account in which such sum is deposited and all sums from time to time standing to the credit of the Account

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Handwritten Signature

Date 16.10.02

On behalf of ~~[company]~~ [mortgagee/chargee] †

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† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03609752

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 8th OCTOBER 2002 AND CREATED BY YOOMEDIA PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MOUNT COOK LAND LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th OCTOBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st OCTOBER 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House
— for the record —