



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3609752

Company name in full

YOOMEDIA PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 0 0 4 2 0 0 4

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

21600000

Nominal value of each share

£0.01p

Amount (if any) paid or due on each
share (including any share premium)

25p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A48
COMPANIES HOUSE

AUGPMW93

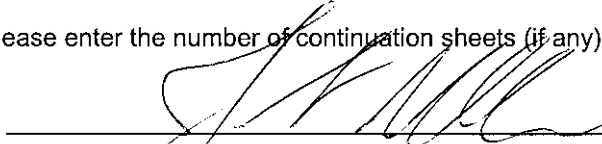
0372
25/06/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name PLEASE SEE ATTACHED LIST		Class of shares allotted	Number allotted
Address		ORDINARY	21600000
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/6/04

A director / ~~secretary~~ / administrator / administrative receiver / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

E. PLISKIN, YOOMEDIA PLC, NORTHUMBERLAND	
HOUSE, 155-157 GREAT PORTLAND STREET,	
LONDON W1W 6QP Tel 0207 462 0889	
DX number	DX exchange

Run Date: 20-MAY-2004 05:30PM
Ref: RS2802 V4.1c
Company Code: E790

Registration Number 3609752

ORDINARY SHARES OF 1P EACH FULLY PAID Issued on 20-MAY-2004

Return of Allotment

YOOMEDIA PLC

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Name and Address of Shareholder	Holding
THE BANK OF NEW YORK (NOMINEES) LIMITED	1,125,000 ✓
BARCLAYSHARE NOMINEES LIMITED	25,000 ✓
BREWIN NOMINEES LIMITED PLCNG ACCT	115,000 ✓
CHASE NOMINEES LIMITED	1,600,000 ✓
DURLACHER LIMITED DMPRINC ACCT	2,940,000 ✓
HARGREAVE HALE NOMINEES LIMITED PLACING ACCT	100,000 ✓
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED 740468 ACCT	600,000 ✓
J M FINN NOMINEES LIMITED	400,000 ✓
KBC PEEL HUNT LTD PMPRINC ACCT	100,000 ✓
NCL (NOMINEES) LIMITED	800,000 ✓
PERSHING KEEN NOMINEES LIMITED TUT ACCT	2,320,000 ✓
PERSHING KEEN NOMINEES LIMITED PLCLT ACCT	600,000 ✓

1 CANADA SQUARE LONDON E14 5AL	
54 LOMBARD STREET LONDON EC3P 3AH	
PO BOX 1025 COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE99 1SX	
P O BOX 18171 125 LONDON WALL LONDON EC2Y 5AJ	
PENSON HOUSE 1 SUN STREET LONDON EC2A 2EP	
MARSDEN HOUSE 4-10 SPRINGFIELD ROAD BLACKPOOL LANCASHIRE FY1 1QW	
MARINER HOUSE PEPYS STREET LONDON EC3N 4DA	
SALISBURY HOUSE LONDON WALL LONDON EC2M 5TA	
111 OLD BROAD STREET LONDON EC2N 1PH	
BARTLETT HOUSE 9-12 BASINGHALL STREET LONDON EC2V 5NS	
CAPSTAN HOUSE ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	
CAPSTAN HOUSE ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	

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Name and Address of Shareholder

Holding

PERSHING KEEN NOMINEES LIMITED
PSL991 ACCT

CAPSTAN HOUSE
ONE CLOVE CRESCENT
EAST INDIA DOCK
LONDON E14 2BH

200,000 ✓

PERSHING KEEN NOMINEES LIMITED
TMPLAC ACCT

CAPSTAN HOUSE
ONE CLOVE CRESCENT
EAST INDIA DOCK
LONDON E14 2BH

300,000 ✓

SCHWECO NOMINEES LIMITED 3685 ACCT

46-50 TABERNACLE STREET
LONDON EC2A 4SJ

3,600,000 ✓

STATE STREET NOMINEES LIMITED
28G2BPPF ACCT

525 FERRY ROAD
EDINBURGH
SCOTLAND EH5 2AW

1,000,000 ✓

VIDACOS NOMINEES LIMITED

25 MOLESWORTH STREET
LEWISHAM
LONDON SE13 7EX

3,775,000 ✓

WINTERFLOOD SECURITIES LIMITED
WINSREP ACCT

THE ATRIUM BUILDING
CANNON BRIDGE
25 DOWGATE HILL
LONDON EC4R 2GA

2,000,000 ✓