

Rule 4.34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

03608447

Name of Company

MICAP Ingredients Limited

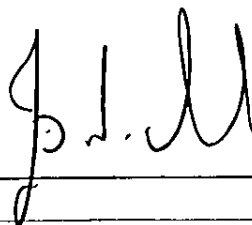
I / We
Kerry Bailey
Sovereign House
Queen Street
Manchester
M2 5HR

Jonathan D Newell
Sovereign House
Queen Street
Manchester
M2 5HR

DX715600

the liquidator(s) of the above named company attach a statement of the company affairs
as at 13 November 2008

Signed



Date 24 November 2008

PKF (UK) LLP
Sovereign House
Queen Street
Manchester
M2 5HR

DX715600
Ref: 4013271/JDN/KFB/HPA/AB

Insolvency

For Official Use

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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

MICAP Ingredients Limited

on the 13 November 2008 the date of the resolution for winding up

AFFIDAVIT

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.


I Michael John Norris, of 20 Finch Mill Avenue, Appley Bridge, Wigan, Lancashire, WN6 9DF



Make oath and say that the several pages exhibited hereto and marked A, A1 and B are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 13 November 2008 the date of the resolution for winding up and that the said company carried on business as Development of technologies

Sworn/affirmed at 129 DEANS GATE (CENTURION HOUSE) MANCHESTER

Date 24 / 11 / 2008

Signatures  _____

Before Me CRAIG SHAW, DWF LLP

A Solicitor or Commissioner of Oaths or duly authorised officer.

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

DWF LLP
Centurion House
129 Deansgate
Manchester
M3 3AA

MICAP Ingredients Limited
Statement Of Affairs as at 13 November 2008

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A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Book Debts	5,338.44	4,896.40
Intellectual Property/Patents		100,000.00
Estimated total assets available for preferential creditors		104,896.40

Signature _____ Date _____

MICAP Ingredients Limited
Statement Of Affairs as at 13 November 2008

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A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	104,896.40
Liabilities	
Preferential Creditors:-	
Estimated deficiency/surplus as regards preferential creditors	<u>NIL</u> 104,896.40
Estimated prescribed part of net property where applicable (to carry forward) Based on floating charge assets of Nil	NIL
Estimated total assets available for floating charge holders	<u>104,896.40</u>
Debts secured by floating charges	
Estimated deficiency/surplus of assets after floating charges	<u>NIL</u> 104,896.40
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	<u>104,896.40</u>
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Shortfall to preferential creditors (brought down)	NIL
Trade & Expense Creditors	34,369.06
HM Revenue & Customs	65,602.00
MICAP Plc	7,655,869.00
MICAP Encapsulates Limited	54,868.84
MICAP GmbH	15,945.24
	<u>7,826,654.14</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	<u>(7,721,757.74)</u>
Estimated deficiency/surplus as regards creditors	<u>(7,721,757.74)</u>
Issued and called up capital	
Estimated total deficiency/surplus as regards members	<u>NIL</u> <u>(7,721,757.74)</u>

Signature _____ Date _____

PKF (UK) LLP
MICAP Ingredients Limited
B - Company Creditors

Key	Name	Address	£
CB00	Boc Gases	PO BOX 12, Priestley Road, Worsley, Manchester, M28 2UT	638.12
CF00	Firmenich	100 North Valley Street, New Ulm, Minnesota 56073, USA	3,884.16
CG00	Genon Laboratories Ltd	Unit 6a, Top Land Country Business Park, Cragg Vale, Hebden Bridge, West Yorkshire, HX7 5RU	11.75
CG01	Micap GmbH	Fishkai 1, 27572 Bremerhaven, Germany	15,945.24
CH00	HIM Revenue & Customs	Enforcement & Insolvency, Durrington Bridge House, Barrington Road, Worthing, West Sussex, B12 4SE	65,602.00
CM00	Micap Encapsulates Limited	11 Blyry Industrial Estate, Athlone, Co Westmeath, Ireland	54,868.84
CM01	Millipore UK Limited	3/5 The Courtyard, Hatters Lane, Watford, WD18 8YH	1,840.30
CM02	MICAP Plc	PKF (UK) LLP, Sovereign House, Queen Street, Manchester, M2 5HR	7,655,869.00
CO00	OculusB2 Limited	The Heath, Runcorn, Cheshire, WA7 4QX	125.08
CP00	Pemberton Business Centre	Pemberton Business Centre, Enterprise House, Richmond Hill, Pemberton, Wigan, WN5 8AA	775.51
CP01	PCC Associates		2,415.40
CS00	Sigma Aldrich Company Limited	Accounts Department, Fancy Road, Poole, Dorset, BH12 4QH	275.66
CS01	Spray-Tek Inc	344, Cedar Avenue, Middlesex, NJ 08846, USA	1,908.78
CT00	Tenon Audit Limited	88-96 Market Street West, Preston, PR1 2EU	17,625.01
CV00	Viking direct	PO BOX 279, Leicester, LE3 1YU	526.53
CW00	Welsby Wooding Bourne Limited	Saint Mary's Church, Sunbank Lane, Ringway, Manchester Airport, WA15 0PS	3,906.25
CW01	Wessex Power Technology Limited	189 Ashley Road, Parkstone, Poole, Dorset, BH14 9DL	436.51
17 Entries Totalling			7,826,654.14

Signature _____