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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not write in this margin Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

§ the copy must be printed or in some other form approved by the registrar To the Registrar of Companies

For official use

Company number

3607059

Name of company

*INTERCAPITAL BROKERAGE SERVICES LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 4 September 1998 the nominal capital of the company has been

increased by £ $\frac{74,999,000}{}$ beyond the registered capital of £ $\frac{1,000}{}$

A copy of the resolution authorising the increase is attached.§

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

the shares have the respective rights and are subject to the respective restrictions set out in the Articles of Association adopted pursuant to paragraph (3) of the Resolution increasing the nominal share capital of the Company.

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Signed

X Designation # X Diraceson Y Date 4/12/98

Presentor's name, address and reference (if any):

Macfarlanes 10 Norwich Street London EC4A 1BD

TMTP/550008/812692.01

For official use General Section



Please tick here if continued overleaf