# G

Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

\*Insert full name of company

† Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate

## COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (See note 1)

88 (2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number				
3607059				

1. Name of Company

- \* INTERCAPITAL BROKERAGE SERVICES LIMITED
- 2. This section must be completed for all allotments

Description of shares †	B ORDINARY				
A Number allotted		1			
B Nominal value of each	£	£0.25	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£0.25	£	£	

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

<b>D</b> Extent to which each share is to be treated Please use percentage.	as paid up.			
E Consideration for which the shares were allotted				
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#### Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

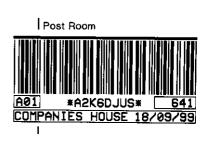
For official use

- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Macfarlanes 10 Norwich Street London EC4A 1BD

DX: 138 Chancery Lane

0171 831 9222 REF: JDR/1079930



### 4. Names and addresses of allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Intercapital Group Limited Park House 16 Finsbury Circus London EC2M 7DJ	1		
Total	1		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed



Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

‡Insert director,

Administrator, Administrative Receiver or Receiver (Scotland) as

secretary,

appropriate