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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



3607059

Name of company

* INTERCAPITAL BROKERAGE SERVICES LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 4 September 1998 the nominal capital of the company has been

increased by £ 74,999,000 beyond the registered capital of £ 1,000

A copy of the resolution authorising the increase is attached.†

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

the shares have the respective rights and are subject to the respective
restrictions set out in the Articles of Association adopted pursuant to
paragraph (3) of the Resolution increasing the nominal share capital of the
Company.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Director

Date

19/10/98

Presentor's name, address and
reference (if any):

Macfarlanes
10 Norwich Street
London
EC4A 1BD

TMTF/550008/812692.01

For official use
General Section

Post room

