

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities****Pursuant to section 89(3) of the Insolvency Act 1986****S89(3)**

To the Registrar of Companies

For official use

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Company Number

3604324

Name of Company

(a) Insert full name of
company

(a) BP Investments Eastern Europe Limited

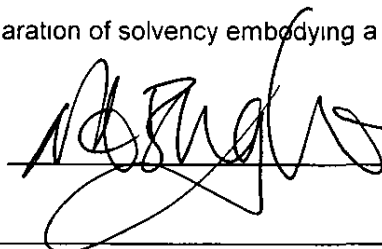
(b) Insert full name(s) and
address(es)

I/We (b) E A Bingham and P J Brazill

both of Ernst & Young LLP, 1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 18 April 2011

Presenter's name,
address and reference
(if any)Dan Panas
Ernst & Young LLP
1 More London Place
London
SE1 2AF

ML 7E/DP/AS/EAB/LO-5132/PCF 5 2

For Official Use

Liquidation Section

Post Room

SATURDAY



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30/04/2011

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COMPANIES HOUSE

(a) Insert full name of company	Company number	03604324
	Name of company	BP Investments Eastern Europe Limited
	Presented by	Ernst & Young LLP 1 More London Place London SE1 2AF

(b) Insert full name(s) and address(es)	Robert Carl Fearnley Chertsey Road Sunbury on Thames Middlesex TW16 7BP
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SIGNATURE

being the sole director of (b) BP Investments Eastern Europe Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(c) Insert a period of
months not
exceeding 12

(d) Insert date I append a statement of the company's assets and liabilities as at (d) 17 April 2011, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 1 St James's Square
London SW1Y 4PD

this 18th day of April 2011

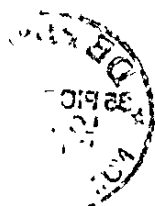
Before me,

Solicitor or Commissioner of Oaths



J. KERR MILLIGAN
Notary Public of London, England

J. KERR MULLIGAN
Notary Public of London, England



Statement as at 17 April 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Trade debtors		
	Loans and advances		362,525,899
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trade marks, etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	362,525,899
Liabilities.			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		(3,932)
Estimated surplus after paying debts in full			£ 362,521,967

Remarks The costs of the liquidation are being met by another group company