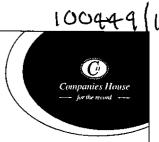
Particulars of a mortgage or charge



A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

X What this form is NOT for You cannot use this form to register particulars of a charge for a Scottist company To do this, please use form MG01s



09/02/2010 **COMPANIES HOUSE**

1	Company details	For official use	
Company number	0 3 5 9 9 4 4 5	→ Filling in this form	
Company name in full	See-U Technology Limited	Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *	
2	Date of creation of charge		
Date of creation	d 0 d 8 m 0 m 2 y 2 y 0 y 1 y 0		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Debenture		
	1		
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge	Continuation page	
Amount secured	£50,000 00 (Fifty Thousand puonds)	Please use a continuation page if you need to enter more details	

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if	
Name	Croydon Enterprise Loan Fund Ltd	you need to enter more details	
Address	Park House 5th Floor, 22 Park Street, Croydon, Surrey		
Postcode	CR01YE		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
<u> </u>	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
Short particulars	A charge over all the undertaking, property and assets of the Compar present or future	y whatsoever and wheresover	

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered Commission allowance or discount **Delivery of instrument** You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK) Signature Please sign the form here Signature Signature X X

This form must be signed by a person with an interest in the registration of

the charge

Particulars of a mortgage or charge

Presenter information	Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give	Please note that all information on this form will appear on the public record How to pay	
will be visible to searchers of the public record		
Contact name Keith Miller	A fee of £13 is payable to Companies House in respect of each mortgage or charge	
Croydon Enterprise Loan Fund Ltd	Make cheques or postal orders payable to 'Companies House'	
Address Park House 5th Floor, 22 Park Street		
	☑ Where to send	
Post town Croydon	You may return this form to any Companies Hous address, however for expediency we advise you to return it to the appropriate address below	
County/Region Surrey		
Postcode C R 0 1 Y E	For companies registered in England and Wales The Registrar of Companies, Companies House,	
Country United Kingdom	Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
DX	DX 33050 Cardin	
Telephane 0208 090 2945	For companies registered in Scotland The Registrar of Companies, Companies House,	
✓ Certificate	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
you have left the presenter's information blank	For companies registered in Northern Ireland	
✓ Checklist	The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road,	
We may return forms completed incorrectly or with information missing	Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1	
Please make sure you have remembered the	<i>i</i> Further information	
following The company name and number match the information held on the public Register You have included the original deed with this form You have entered the date the charge was created	For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	
☐ You have supplied the description of the instrument	This form is available in an	
☐ You have given details of the amount secured by the mortgagee or chargee	alternative format. Please visit the	
You have given details of the mortgagee(s) or person(s) entitled to the charge	forms page on the website at	
☐ You have entered the short particulars of all the property mortgaged or charged ☐ You have signed the form ☐ You have enclosed the correct fee	www.companieshouse.gov.uk	
1		



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3599445 CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED 8 FEBRUARY 2010 AND CREATED BY SEE-U-TECHNOLOGY LIMITED FOR SECURING £50,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO CROYDON ENTERPRISE LOAN FUND LTD WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 9 FEBRUARY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 FEBRUARY 2010

P.Selo.

