

Package: 'Laserform'
by Laserform International Ltd.

363a

NAT 215
070216

Please complete in typescript,
or in bold black capitals.

Annual Return

Company Number

3592405

Company Name in full

OAKTREE CAPITAL MANAGEMENT LIMITED



* F 3 6 3 A F 1 0 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

03 07 1999

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

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Registered Office (See note 3)

Show here the address at the date of this return.

BROADWALK HOUSE,

5, APPOLD STREET,

LONDON,

Any change of registered office must be notified on form 287.

Post town

County / Region

Postcode

EC2A 2HA.

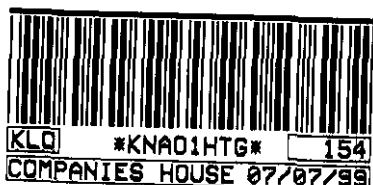
Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

6523

If the code number cannot be determined, give a brief description of principal activity.



KLQ *KNA01HTG* 154
COMPANIES HOUSE 07/07/99

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

Company Secretary (See notes 1-5)

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name * Style / Title

MR.

*Honours etc

Forename(s)

WILLIAM RICHARD

Surname

MOORES

* Voluntary details

Previous forename(s)

Previous surname(s)

Address

86, PINE GROVE,

BROOKMANS PARK,

Post town

HATFIELD,

County / Region

HERTFORDSHIRE,

Postcode

AL9 7BW

Country

ENGLAND

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors (See notes 1-5)

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name	* Style / Title	MR.		Day	Month	Year
	* Honours etc		Date of birth	23	04	1946
	Forename(s)	HOWARD STANLEY				
	Surname	MARKS				
	Previous forename(s)					
	Previous surname(s)					
Address	21, OAKMONT DRIVE,					
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address.	Post town	LOS ANGELES,				
	County / Region		Postcode	90071		
	Country	U.S.A.	Nationality	AMERICAN		
Business occupation	DIRECTOR					
Other directorships						
* Voluntary details.						

Name	* Style / Title	MR.		Day	Month	Year
	* Honours etc		Date of birth	03	05	1963
	Forename(s)	MOORES				
	Surname	WILLIAM RICHARD				
	Previous forename(s)					
	Previous surname(s)					
Address	86, PINE GROVE,					
	BROOKMANS PARK,					
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address.	Post town	HATFIELD,				
	County / Region	HERTFORDSHIRE	Postcode	AL9 7BW		
	Country	ENGLAND	Nationality	BRITISH		
Business occupation	DIRECTOR					
Other directorships						

Issued share capital (see note 9)
Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share)
ORDINARY	150,000	£150,000
Totals	150,000	£150,000

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐

Elective resolutions

(Private companies only)

(See note 11)

If at the date of this return an election is in force to dispense with annual general meetings, **mark this box**

☐

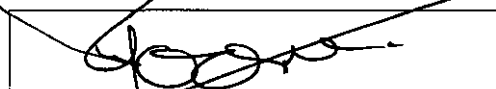
If at the date of this return an election is in force to dispense with laying accounts in general meetings, **mark this box**

☐

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

6.7.99

†Please delete as appropriate.

†a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes continuation sheets.
(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

Ashurst Morris Crisp (Ref : JHP/vw)
Broadwalk House,
5 Appold Street,
LONDON, EC2A 2HA.

Tel 0171-638 1111

DX number 639

DX exchange London / City

Directors (continued)

Details of new directors must be notified on form 288a

Name	* Style / Title	MR.			Day	Month	Year	
	* Honours etc				Date of birth	08	11	52
	Forename(s)	SHELDON MICHAEL						
	Surname	STONE						
	Previous forename(s)							
	Previous surname(s)							
Address	12849, CHALON ROAD,							
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address.	Post town	LOS ANGELES,						
	County / Region				Postcode	9049		
	Country	U.S.A.			Nationality	AMERICAN		
	Business occupation	DIRECTOR						
Other directorships								
* Voluntary details.								

Name	* Style / Title				Day	Month	Year	
	* Honours etc				Date of birth			
	Forename(s)							
	Surname							
	Previous forename(s)							
	Previous surname(s)							
Address								
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address.	Post town							
	County / Region				Postcode			
	Country				Nationality			
	Business occupation							
Other directorships								

Directors (continued)

Details of new directors must be notified on form 288a

Name	* Style / Title				Day	Month	Year	
	* Honours etc				Date of birth			
	Forename(s)							
	Surname							
	Previous forename(s)							
	Previous surname(s)							
Address								
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address.	Post town							
	County / Region		Postcode					
	Country		Nationality					
Business occupation								
Other directorships								
* Voluntary details.								

Name	* Style / Title				Day	Month	Year	
	* Honours etc				Date of birth			
	Forename(s)							
	Surname							
	Previous forename(s)							
	Previous surname(s)							
Address								
<i>Usual residential address</i> must be given. In the case of a corporation, give the registered or principal office address.	Post town							
	County / Region		Postcode					
	Country		Nationality					
Business occupation								
Other directorships								

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*Please complete in typescript,
or in bold black capitals.*

List of past and present members
Schedule to form 363a, 363b

Company Number

03592405

Company Name in full

OAKTREE CAPITAL MANAGEMENT LIMITED

Number of shares
or amount of
stock held by
existing members
at date of this
return

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by

- (a) persons who are still members, and
- (b) persons who have ceased to be members.

[illegible]

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by

- (a) persons who are still members, and
- (b) persons who have ceased to be members.

[illegible]