

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Please complete in type script,
or in bold black capitals.

Return of Allotment of Shares

CHFP025

Company Number

3592405

Company name in full

OAKTREE CAPITAL MANAGEMENT LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

23 07 2002

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

600,000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£600,000

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Oaktree International Holdings, LLC</u>		Class of shares allotted	Number allotted
Address <u>333 South Grand Avenue, 29th Floor</u> <u>Los Angeles, California, U.S.A. 90071</u>		<u>Ordinary</u>	<u>600,000</u>
UK Postcode <u> </u>			
Name _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u> </u>			
Name _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u> </u>			
Name _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u> </u>			
Name _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed Ashurst Morris Crisp

Date 23rd July 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

5 Appold Street
London

Ashurst Morris Crisp

Broadwalk House 5 Appold Street

EC2A 2HA London

Tel 0207 638 1111

DX number 639

ref DST

DX exchange London / City