

# M

CHFP025

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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* Insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

CO2142/13

# 395

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

		2
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03592405

Name of company

\* Oaktree Capital Management Limited

Date of creation of the charge

12 July 1007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Stakeholder Rent Deposit Deed

Amount secured by the mortgage or charge

All monies due or to become due under the Occupational Underlease dated 2 December 2005

K&L  
Gates

Names and addresses of the mortgagees or persons entitled to the charge

BNP Paribas Jersey Trust Corporation Limited and Anley Trustees Limited  
c/o Henderson Global Investors  
4 Broadgate, London

Postcode EC2M 2DA

Presentor's name address and reference (if any) (P)  
K&L Gates  
110 Cannon Street  
London EC4N 6AR  
("Firm")

Ref CTM/APM

Time critical reference

For official Use (02/00)

Mortgage Section

Post room

WEDNESDAY



\*AXH75RC3\*

A47

18/07/2007

633

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The tenant charges its interest in the Deposit Account opened on behalf of the Landlord by the Firm with the Bank relating to remainder Third floor 27 Knightsbridge SW1

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *Kimberly Patricia Shookland*  
*Andrea Gales*  
 On behalf of mortgagee/chargee *Chris LLP*

Date 16 July 2007

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03592405

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STAKEHOLDER RENT DEPOSIT DEED DATED THE 12th JULY 2007 AND CREATED BY OAKTREE CAPITAL MANAGEMENT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BNP PARIBAS JERSEY TRUST CORPORATION AND ANLEY TRUSTEES LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th JULY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd JULY 2007

*Angela*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES