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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number 3592405

Name of company

* insert full name of company

* Oaktree Capital Management Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 10th February 2006 the nominal capital of the company has been increased by £ 2,500,000 beyond the registered capital of £ 2,650,000.

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

Please tick here if continued overleaf ☐

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Designation ‡ Date

Director 2/10/06

Presenter's name address and reference (if any) :

Ashurst
Broadwalk House
5 Appold Street
London, EC2A 2HA
JPA

For official Use (02/06)
General Section | Post room

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LD4 301
COMPANIES HOUSE 21/02/2006