

**G****Notice of increase  
in nominal capital****123**

CHA 116

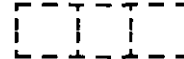
Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number



3592405

Name of company

\* OAKTREE CAPITAL MANAGEMENT LIMITED

\* insert full name  
of companygives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 24 November 1999 the nominal capital of the company has beenincreased by £ 250,000 beyond the registered capital of £ 150,000.† the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :

AS STATED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY

Please tick here if  
continued overleaf† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation †

Chief Executive Officer/  
Director

Date 24.11.99

Presenter's name address and  
reference (if any) :Ashurst Morris Crisp  
Broadwalk House  
5 Appold Street  
LONDON  
EC2A 2HA

Ref : JHP/vw

For official Use  
General Section

Post room

KLO  
COMPANIES HOUSE

\*K13G2LUL\*

0229  
29/11/99