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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

Name of company

* E-ZDATA LIMITED

Date of creation of the charge

3 FEBRUARY 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONIES AND LIABILITIES WHATSOEVER WHICH ARE NOW OR SHALL AT ANYTIME
AFTER 3 FEBRUARY 2000 BE DUE OWING OR INCURRED TO THE MORTGAGEES
HOWSOEVER ARISING TOGETHER WITH INTEREST THEREON

ALL MONIES AND LIABILITIES WHATSOEVER WHICH ARE NOW OR SHALL AT ANYTIME
AFTER 3 FEBRUARY 2000 BE DUE OWING OR INCURRED TO THE MORTGAGEES BY
KERNEL TWEAKS LIMITED (Registered No.: 03103025) HOWSOEVER ARISING
TOGETHER WITH INTEREST THEREON

Names and addresses of the mortgagees or persons entitled to the charge

RADAN COMPUTATIONAL LIMITED
ENDSLEIGH HOUSE
GRANVILLE ROAD
BATH BA1 9BE

Presentor's name address and
reference (if any):

Roberts Buckley
Rational House
64 Bridge Street
Manchester

F/AEZ011

Time critical reference

For official use
Mortgage Section

Post room



JMA
COMPANIES HOUSE

0383
11/02/00

- 1 LEGAL MORTGAGE OVER ALL FREEHOLD AND LEASEHOLD PROPERTY TOGETHER WITH ALL BUILDINGS FIXTURES AND FIXED PLANT AND MACHINERY
 - 2 FIXED CHARGE OVER ALL ASSETS GOODWILL AND INTELLECTUAL PROPERTY WHICH IS SUBJECT TO THE AGREEMENT FOR SALE OF DB ARCHIVER BETWEEN OSIRIS CONSULTANTS LIMITED AND ADRIAN PAUL CHALLINOR KERNEL TWEAKS HOLDINGS LIMITED AND KERNEL TWEAKS LIMITED DATED 9 OCTOBER 1998
 - 3 FIXED CHARGE OVER ALL FUTURE FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY TOGETHER WITH ALL BUILDINGS FIXTURES AND FIXED PLANT AND MACHINERY FROM TIME TO TIME THEREON AND ALL THE GOODWILL AND UNCALLED CAPITAL FOR THE TIME BEING OF THE COMPANY
 - 4 FLOATING CHARGE OVER ALL BOOK DEBTS AND OTHER DEBTS BOTH PRESENT AND FUTURE DUE OR OWING TO THE COMPANY
 - 5 FLOATING CHARGE OVER ALL ASSETS AND UNDERTAKINGS OF THE COMPANY WHATSOEVER AND WHERESOEVER BOTH PRESENT AND FUTURE
- THE DEBENTURE CONTAINS A RESTRICTION ON THE CREATION OF ANY OTHER MORTGAGE OR CHARGE HAVING PRIORITY OVER OR RANKING PARI PASSU WITH THE DEBENTURE

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Particulars as to commission allowance or discount (note 3)

NONE

Signed

Robert Buckley

Date 7 FEBRUARY 2000

On behalf of [company] [~~mortgagee/chargee~~][†]

[†] delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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**Particulars of a mortgage or charge
(continued)**

Continuation sheet No _____
to Form No 395 and 410 (Scot)

CHA 116

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bold block lettering

Company Number

03589172

Name of Company

E-ZDATA LIMITED

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

**Please complete
legibly, preferably
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bold block lettering**

* Please do not
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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete
legibly, preferably
in black type, or
bold block lettering**

WAVECREST TRADING COMPANY LIMITED
17 ST PETERS TERRACE
LOWER BRISTOL ROAD
BATH BA2 3BT

ROBERT ANTHONY BILLETT
TANGLEWOOD
CORSTON
BATH BA2 9BA

CHRISTOPHER CHARLES FARRELL
KERNEL TWEAKS LIMITED
1 BATH & WEST BUILDINGS
LOWER BRISTOL ROAD
BATH BA2 3BD

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03589172

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 3rd FEBRUARY 2000 AND CREATED BY E-ZDATA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR KERNEL TWEAKS LIMITED TO RADAN COMPUTATIONAL LIMITED, WAVECREST TRADING COMPANY LIMITED, ROBERT ANTHONY BILLETT AND CHRISTOPHER CHARLES FARRELL ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th FEBRUARY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th FEBRUARY 2000.

A handwritten signature in black ink, appearing to be 'P. J. T.' followed by a small dot.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E