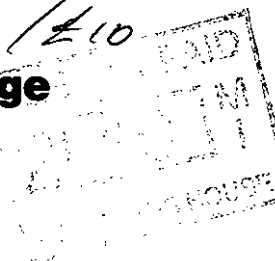


M

COMPANIES FORM No. 395

B/085713/£10

Particulars of a mortgage or charge



395

Please do not
write in
this margin

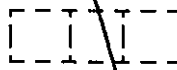
Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



3588426

Name of company

* MONKTON COMBE SCHOOL ENTERPRISES LIMITED

* insert full name
of company

Date of creation of the charge

8th MARCH 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 8th March 1999 made between Monkton Combe
School Limited (1) & Monkton School (2)

Amount secured by the mortgage or charge

ALL MONIES DUE TO MONKTON COMBE SCHOOL UNDER THE
TERMS OF A LOAN AGREEMENT DATED 7th JANUARY 1999

Names and addresses of the mortgagees or persons entitled to the charge

MONKTON COMBE SCHOOL (COMPANY REGISTRATION NO. 3228456)

REGISTERED CHARITY (NO 1057185) MONKTON COMBE BATH

Postcode BA2 7HG

Presentor's name address and
reference (if any):

THIRINGS & LONG
MIDLAND BRIDGE
BATH BA1 2HG

For official Use
Mortgage Section

A11 *A4SNVE0Q* 534

COMPANIES HOUSE 16/03/99

COMPANIES HOUSE 11/03/99

Time critical reference

Short particulars of all the property mortgaged or charged

MOUNT PLEASANT QUARRY MONKTON COMBE BATH & NORTH
EAST SOMERSET AS REGISTERED AT HM LAND REGISTRY
UNDER TITLE NO. AV217391

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Philip Lom

Date 9th MARCH 1999

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03588426

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 8th MARCH 1999 AND CREATED BY MONKTON COMBE SCHOOL ENTERPRISES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MONKTON COMBE SCHOOL UNDER THE TERMS OF A LOAN AGREEMENT DATED 7TH JANUARY 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th MARCH 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th MARCH 1999.

A large, stylized handwritten signature in black ink, located on the left side of the page.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

C O M P A N I E S H O U S E