



The Directors
Auburn 1 Limited
c/o Wilmington Trust SP Services (London) Limited
Third Floor
1 King's Arms Yard
London
EC2R 7AF
United Kingdom

29 April 2016

Dear Sirs,

**Statement of Circumstances connected with our ceasing to hold office as Auditors –
Auburn 1 Limited**

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Auburn 1 Limited, registered no 03588419 (the Company) effective from 6 October 2015, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

Ivan McLoughlin - Partner
for and on behalf of PricewaterhouseCoopers

cc Kuan Ang, Capital Home Loans Limited



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Chartered Accountants

PricewaterhouseCoopers is authorised by the Institute of Chartered Accountants in Ireland to carry on investment business