

Section 89(3)

Form 4.70

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

03588058

Name of Company

(a) Insert full name of
company

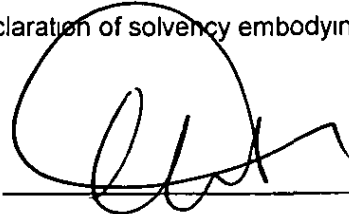
(a) Britannic Distribution And Sales Limited

(b) Insert full name(s) and
address(es)

We Simon Allport and Thomas Andrew Jack
Ernst & Young LLP
100 Barbirolli Square
Manchester
M2 3EY

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

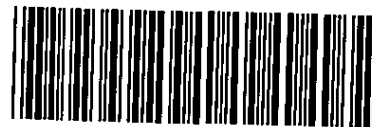
06.10.2011

Presenter's name,
address and reference (if
any)

Patricia Morris
Ernst & Young LLP
100 Barbirolli Square
Manchester
M2 3EY

NWM1071/PM/TMH/PD5 2

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COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986
 Members' Voluntary Winding Up
 Declaration of Solvency
 Embodying a Statement of
 Assets and Liabilities

(a) Insert full name of company
 Company number 03588058
 Name of company Britannic Distribution And Sales Limited
 Presented by Ernst & Young LLP, 100 Barbirolli Square, Manchester, M2 3EY

Declaration of Solvency

(b) Insert full name(s) and address(es)
 We Michael John Merrick Andrew Moss
 1 Wythall Green Way 1 Wythall Green Way
 Wythall Wythall
 Birmingham Birmingham
 West Midlands West Midlands
 B47 6WG B47 6WG

(c) Insert a period of months not exceeding 12
 being all the directors of (b) Britannic Distribution And Sales Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

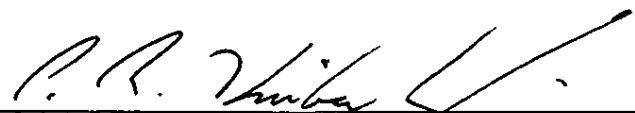
(d) Insert date
 We append a statement of the company's assets and liabilities as at (d) 8 September 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 1 Wythall Green Way
 Wythall B47 6WG.

this 23 day of September 2011

Before me,


 PAUL RICHARD KIMBERLEY
 Solicitor and Notary Public
 SHIRLEY
 SOLIHULL
 B90 2PQ ENGLAND

Solicitor or Commissioner of Oaths

Statement as at 8 September 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		-
	Cash in hand		-
	Marketable securities		-
	Bills receivable		-
	Trade debtors		-
	Loans and advances	1,000,000	-
	Unpaid calls		-
	Stock in trade		-
	Work in progress		-
	Freehold property		-
	Leasehold property		-
	Plant and machinery		-
	Furniture, fittings, utensils, etc		-
	Patents, trade marks, etc		-
	Investments other than marketable securities		-
	Other property, viz		-
	Estimated realisable value of assets	£	1,000,000
Liabilities:			£
	Secured on specific assets, viz		-
	Secured by floating charge(s)		-
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		-
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		-
	Bills payable		-
	Accrued expenses		-
	Other liabilities		-
	Contingent liabilities		-
Estimated surplus after paying debts in full			£ 1,000,000

Remarks Costs of liquidation will be paid by another group company

