

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

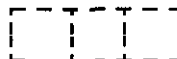
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



03587944

Name of company

* INDITHERM PLC

* insert full name
of company

gives notice that:

BY A SPECIAL RESOLUTION PASSED ON 10 DECEMBER 2001 THE 13,888 ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY WHICH HAVE BEEN ISSUED AND ARE CREDITED AS FULLY PAID AND THE 766,112 ORDINARY SHARES OF £1 EACH WHICH REMAIN UNISSUED WERE SUBDIVIDED INTO 1,388,000 AND 76,611,200 SHARES OF £0.01 EACH WITH ALL THE RIGHTS AND RESTRICTIONS EXPRESSED TO BE ATTACHED TO THEM RESPECTIVELY BY THE ARTICLES OF ASSOCIATION OF THE COMPANY AS AMENDED PURSUANT TO A SPECIAL RESOLUTION PASSED ON 10 DECEMBER 2001

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date 10.12.2001

Presentor's name address and
reference (if any):
freethcartwright
Willoughby House
20 Low Pavement
Nottingham
NG1 7EA

PMR

For official Use

General Section

A10
COMPANIES HOUSE0866
28/12/01