

**Return of Allotment of Shares**Company Name: **INSPIRATION HEALTHCARE GROUP PLC**Company Number: **03587944**Received for filing in Electronic Format on the: **09/08/2017**

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**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**08/08/2017**

<b>Class of Shares:</b>	<b>B SHARES</b>	Number allotted	<b>30667548</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.012758</b>
		Amount paid:	<b>0.012758</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE B SHARES WERE ALLOTTED AS PART OF THE CAPITALISATION OF THE COMPANY'S  
MERGER RESERVE.**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>30667548</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3066754.8</b>

Prescribed particulars

**ORDINARY SHARES RANK EQUALLY IN RESPECT OF DIVIDENDS RETURNS OF CAPITAL AND VOTING AT GENERAL MEETINGS ORDINARY SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>30667548</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>391274</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**- NON VOTING - NO DIVIDEND RIGHTS - ON RETURN OF CAPITAL ON LIQUIDATION, BUT NOT OTHERWISE, THE HOLDERS OF THE B SHARES ARE ENTITLED TO RECEIVE THE NOMINAL AMOUNT OF EACH SUCH SHARE BUT ONLY AFTER THE HOLDER OF EACH ORDINARY SHARE SHALL HAVE RECEIVED THE AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH SHARE AND THE HOLDERS OF THE B SHARES SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OF THE COMPANY - NON-REDEEMABLE**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>61335096</b>
		Total aggregate nominal value:	<b>3458028.8</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.