



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

03587944

Company name in full

INDITHERM PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1	5	0	1	2	0	0	7
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To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

30,000,000

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.10

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

%(if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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ATWYWMQ5

A01 02/02/2007 656

COMPANIES HOUSE

A52 20/01/2007 575
COMPANIES HOUSE

Laserform International 10/05

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

FRIDAY

SAT

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) CAZENOVE FUND MANAGEMENT LIMITED Address COST NOMINEES LIMITED PLACING ACCOUNT, 9TH FLOOR, 88 WOOD STREET, LONDON UK Postcode EC2V7QR		Class of shares allotted ORDINARY	Number allotted 8100000
Name(s) ALLIANZ CORNHILL INSURANCE PLC Address COST NOMINEES LIMITED PLACING ACCOUNT, 9TH FLOOR, 88 WOOD STREET, LONDON UK Postcode EC2V7QR		Class of shares allotted ORDINARY	Number allotted 3800000
Name(s) COLLINS STEWART EUROPE LIMITED Address COST NOMINEES LIMITED PLACING ACCOUNT, 9TH FLOOR, 88 WOOD STREET, LONDON UK Postcode EC2V7QR		Class of shares allotted ORDINARY	Number allotted 700000
Name(s) UBS WEALTH MANAGEMENT Address COST NOMINEES LIMITED PLACING ACCOUNT, 9TH FLOOR, 88 WOOD STREET, LONDON UK Postcode EC2V7QR		Class of shares allotted ORDINARY	Number allotted 200000
Name(s) FIRST STATE Address COST NOMINEES LIMITED PLACING ACCOUNT, 9TH FLOOR, 88 WOOD STREET, LONDON UK Postcode EC2V7QR		Class of shares allotted ORDINARY	Number allotted 4000000

Please enter the number of continuation sheets (if any) attached to this form

2

Signed *X* *Paul Smith*

Date *X* 31/1/07

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Freeth Cartwright LLP
2nd Floor, West Point
Cardinal Square

Tel 01332 361 000

DX number DX 729800
Derby 25

DX exchange



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

Please complete in typescript, or
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03587944

Company name in full

INDITHERM PLC

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s)	Class of shares allotted	Number allotted	
AERION FUND MANAGEMENT LIMITED			
Address			
COST NOMINEES LIMIED PLACING ACCOUNT, 9TH FLOOR	ORDINARY	1300000	
88 WOOD STREET, LONDON			
UK Postcode EC2V7QR			
Name(s)	Class of shares allotted	Number allotted	
MARK ABRAHAMS			
Address			
140 CLIFTON, YORK	ORDINARY	150000	
UK Postcode YO306BH			
Name(s)	Class of shares allotted	Number allotted	
RICHARD HARPUM			
Address			
72 WESTFIELD ROAD, TICKHILL, DONCASTER	ORDINARY	100000	
UK Postcode DN119LB			
Name(s)	Class of shares allotted	Number allotted	
IAN SMITH			
Address			
THE KNOLL, 23 TOP LANE, COPMANTHORPE, YORK	ORDINARY	50000	
UK Postcode YO233UH			

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) JOHN MARKHAM Address THE LEYLANDS, MANOR LANE, CLAVERDON, WARWICK UK Postcode CV3 5 8 NH	Class of shares allotted ORDINARY	Number allotted 15000
Name(s) MORLEY FUND MANAGEMENT LIMITED Address COST NOMINEES LIMIED PLACING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON UK Postcode EC2V 7 QR	Class of shares allotted ORDINARY	Number allotted 2000000
Name(s) OCTOPUS ASSET MANAGEMENT VCT Address COST NOMINEES LIMIED PLACING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON UK Postcode EC2V 7 QR	Class of shares allotted ORDINARY	Number allotted 3000000
Name(s) COLLINS STEWART (EUROPE) LIMITED (PRIVATE CLIENTS) Address COST NOMINEES LIMIED PLACING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON UK Postcode EC2V 7 QR	Class of shares allotted ORDINARY	Number allotted 500000
Name(s) INVESCO PLC Address COST NOMINEES LIMIED PLACING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON UK Postcode EC2V 7 QR	Class of shares allotted ORDINARY	Number allotted 5000000
Name(s) CREDO CAPITAL Address COST NOMINEES LIMIED PLACING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON UK Postcode EC2V 7 QR	Class of shares allotted ORDINARY	Number allotted 300000



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Return of Allotment of Shares

Form 88(2) continuation sheet no: 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) WINTERFLOODS	Class of shares allotted	Number allotted
Address COST NOMINEES LIMITED PALCING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON	ORDINARY	150000
UK Postcode EC2V7QR		
Name(s) AVENTUS CAPITAL MANAGEMENT	Class of shares allotted	Number allotted
Address COST NOMINEES LIMITED PALCING ACCOUNT, 9TH FLOOR 88 WOOD STREET, LONDON	ORDINARY	635000
UK Postcode EC2V7QR		
Name(s) _____ Address _____ _____ UK Postcode _____	Class of shares allotted	Number allotted
Name(s) _____ Address _____ _____ UK Postcode _____	Class of shares allotted	Number allotted

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____