

Company number: 03585635

DISNEY MAGIC COMPANY LIMITED

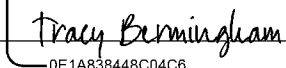
(the "Company")

SOLVENCY STATEMENT

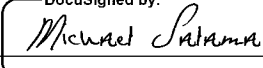
This is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 17 September 2021 by each of the directors of the Company, being TRACY ANNE BIRMINGHAM, NIGEL ANTHONY COOK and MICHAEL HOWARD SALAMA.

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

DocuSigned by:  
  
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Tracy Anne Bermingham

DocuSigned by:  
  
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Nigel Anthony Cook

DocuSigned by:  
  
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Michael Howard Salama