

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

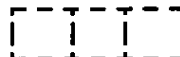
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



03580465

Name of company

* Torotrak plc

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 13 August 2007 the nominal capital of the company has been

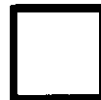
increased by £ 5,000,000 00 beyond the registered capital of £ 20,000,000 00

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Director

Date 13 August 2007

Presenter's name address and
reference (if any)
Hammonds

Trinity Court
16 John Dalton Street
Manchester
M60 8HS

14347 Manchester 1

For official Use (02/06)
General Section

Post room

WEDNESDAY



A7MQSS4H

A41

15/08/2007

601

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2