

**Return of Allotment of Shares**Company Name: **F2G Limited**Company Number: **03578625**Received for filing in Electronic Format on the: **09/06/2021**

XA6BI622

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/03/2021	18/03/2021

Class of Shares:	A ORDINARY	Number allotted	2550564
Currency:	GBP	Nominal value of each share	0.000031
		Amount paid:	0.000031
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	1017600
Currency:	GBP	Nominal value of each share	0.000031
		Amount paid:	0.000031
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	6628768
	ORDINARY	Aggregate nominal value:	204.29863
Currency:	GBP		
Prescribed particulars			

VOTING THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE COMPANY SHALL NOT PAY ANY DIVIDENDS WITH RESPECT TO THE ORDINARY SHARES UNLESS AND UNTIL SUCH TIME AS THE COMPANY HAS PAID IN FULL ALL ACCRUED AND UNPAID DIVIDENDS TO EACH HOLDER OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARE DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT

EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	3797331
	ORDINARY	Aggregate nominal value:	3797331
Currency:	GBP		
Prescribed particulars			

VOTING THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE B ORDINARY SHARES HAVE NO DIVIDEND RIGHTS ATTACHED TO THEM. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B2	Number allotted	342591
	ORDINARY	Aggregate nominal value:	3425.91
Currency:	GBP		
Prescribed particulars			

VOTING THE B2 ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE B2 ORDINARY SHARES HAVE NO DIVIDEND RIGHTS ATTACHED TO THEM. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE B2 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1298048
Currency:	GBP	Aggregate nominal value:	12980480
Prescribed particulars			

VOTING THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS

DIVIDENDS THE COMPANY SHALL NOT PAY ANY DIVIDENDS WITH RESPECT TO THE ORDINARY SHARES UNLESS AND UNTIL SUCH TIME AS THE COMPANY HAS PAID IN FULL ALL ACCRUED AND UNPAID DIVIDENDS TO EACH HOLDER OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES, THE SERIES 1 C SHARES AND THE SERIES 2 C SHARES (TOGETHER THE "C SHARES"). ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARE DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SIXTH

IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	6056618
	1 C	Aggregate nominal value:	6056618
	CONVERTIBLE		
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

VOTING THE SERIES 1 C PREFERRED SHARES (THE "SERIES 1 C SHARES") HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE SERIES G PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES F PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES E PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES D PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED SERIES G SHARE DIVIDENDS, SERIES F SHARE DIVIDENDS, SERIES E SHARE DIVIDENDS AND SERIES D SHARE DIVIDENDS HAVE BEEN PAID, THE C SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARES DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE

SERIES E PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE SERIES 1 C CONVERTIBLE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	2567074
	2 C	Aggregate nominal value:	2567074
	CONVERTIBLE		
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

VOTING THE SERIES 2 C PREFERRED SHARES (THE "SERIES C 2 SHARES") HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE SERIES G PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES F PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES E PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES D PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED SERIES G SHARE DIVIDENDS, SERIES F SHARE DIVIDENDS, SERIES E SHARE DIVIDENDS AND SERIES D SHARE DIVIDENDS HAVE BEEN PAID, THE C SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARES DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE

SERIES E PREFERRED SHARES; FIFTH IN PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE SERIES 2 C CONVERTIBLE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	2338777
	D	Aggregate nominal value:	2338777
	CONVERTIBLE		
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

VOTING THE SERIES D PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE SERIES G PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES F PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES E PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES D PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED SERIES G SHARE DIVIDENDS, SERIES F SHARE DIVIDENDS, SERIES E SHARE DIVIDENDS AND SERIES D SHARE DIVIDENDS HAVE BEEN PAID, THE C SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARES DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN

PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE SERIES D CONVERTIBLE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	7028713
	E	Aggregate nominal value:	7028713
	CONVERTIBLE		
	PREFERRED		

Currency: GBP

Prescribed particulars

VOTING THE SERIES E PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE SERIES G PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES F PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES E PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES D PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED SERIES G SHARE DIVIDENDS, SERIES F SHARE DIVIDENDS, SERIES E SHARE DIVIDENDS AND SERIES D SHARE DIVIDENDS HAVE BEEN PAID, THE C SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARES DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN

PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE SERIES E CONVERTIBLE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	34806375
	F	Aggregate nominal value:	348063.75
	CONVERTIBLE		
	PREFERRED		

Currency: GBP

Prescribed particulars

VOTING THE SERIES F PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE SERIES G PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES F PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES E PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES D PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED SERIES G SHARE DIVIDENDS, SERIES F SHARE DIVIDENDS, SERIES E SHARE DIVIDENDS AND SERIES D SHARE DIVIDENDS HAVE BEEN PAID, THE C SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARES DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN

PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE SERIES F CONVERTIBLE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	43807490
	G	Aggregate nominal value:	438074.9
	CONVERTIBLE		
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

VOTING THE SERIES G PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDENDS THE SERIES G PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES F PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES E PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. THE SERIES D PREFERRED SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED SERIES G SHARE DIVIDENDS, SERIES F SHARE DIVIDENDS, SERIES E SHARE DIVIDENDS AND SERIES D SHARE DIVIDENDS HAVE BEEN PAID, THE C SHARES CARRY THE RIGHT TO A PREFERRED DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE OF THE SHARES, ACCRUING ON A QUARTERLY BASIS. ONCE ALL ACCRUED G SHARE DIVIDENDS, F SHARES DIVIDENDS, E SHARE DIVIDENDS, D SHARE DIVIDENDS AND C SHARE DIVIDENDS HAVE BEEN PAID, ANY REMAINING PROFITS WHICH THE BOARD MAY RESOLVE TO DISTRIBUTE IN ANY FINANCIAL YEAR BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES (SAVE FOR DEFERRED SHARES) (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF THE SERIES G PREFERRED SHARES, SERIES F PREFERRED SHARES, SERIES E PREFERRED SHARES, THE SERIES D PREFERRED SHARES AND THE C SHARES PARTICIPATING ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTION ON A CAPITAL DISTRIBUTION, SALE OR WINDING UP:- ANY CASH, REALISABLE SECURITIES OR OTHER NON CASH ASSETS THAT ARE ATTRIBUTABLE TO THE SHARES OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: FIRST, IN PAYING THE HOLDERS OF THE DEFERRED SHARES (IF ANY), £1 FOR ALL DEFERRED SHARES; SECOND, IN PAYING TO THE HOLDERS OF THE SERIES G PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES G PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE G SHARE DIVIDENDS ON EACH OF THE SERIES G PREFERRED SHARES; THIRD IN PAYING TO THE HOLDERS OF THE SERIES F PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES F PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE F SHARE DIVIDENDS ON EACH OF THE SERIES F PREFERRED SHARES; FOURTH IN PAYING TO THE HOLDERS OF THE SERIES E PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES E PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE E SHARE DIVIDENDS ON EACH OF THE SERIES E PREFERRED SHARES; FIFTH IN

PAYING TO THE HOLDERS OF THE SERIES D PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES D PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE D SHARE DIVIDENDS ON EACH OF THE SERIES D PREFERRED SHARES; SIXTH IN PAYING TO THE HOLDERS OF THE SERIES 1 C SHARES AN AMOUNT EQUAL TO 150 PER CENT. OF THE SUBSCRIPTION PRICE FOR EACH SERIES 1 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 1 C SHARES; SEVENTH IN PAYING THE HOLDERS OF THE SERIES 2 C SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SERIES 2 C SHARE TOGETHER WITH A SUM EQUAL TO ANY ACCRUALS OF THE C SHARE DIVIDENDS ON EACH OF THE SERIES 2 C SHARES; AND THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 10.2.8. REDEMPTION THE SERIES G CONVERTIBLE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	108671785
		Total aggregate nominal value:	35558761.85863
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.