



Companies House

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SH01

Return of allotment of shares

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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company for an allotment of a new class of shares by an unlimited company.

THURSDAY

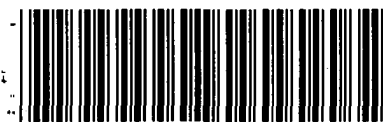


ABB4HHH5
A30 25/08/2022 #128
COMPANIES HOUSE

1 Company details

Company number 03578625

Company name in full F2G Ltd

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 02/08/2022

To Date 04/08/2022

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allottedPlease give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)**2 Currency**

If currency details are not completed we will assume currency is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series H Convertible Preferred	61,797,042	0.01	0.01	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

Continuation page

Please use a continuation page if necessary.

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	Ordinary	1298048	12,980,480.00	
GBP	A Ordinary	6628768	204.33	
GBP	B Ordinary	3797331	3,797,331.00	
Totals		11724147	16,778,015.33	0

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
	Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total	186545363	36,337,497.67
		0

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

See continuation sheet

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Siobhan Garvey

Company name

Pinsent Masons LLP

Address

30 Crown Place

Post town

London

County/Region

Postcode

E C 2 A 4 E S

Country

DX

Telephone

+442070542679

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	B2 Ordinary	342591	3,425.91	
GBP	Series 1 C convertible preferred	6056618	6,056,618.00	
GBP	Series 2 C convertible preferred	2567074	2,567,074.00	
GBP	Series D convertible preferred	2338777	2,338,777.00	
GBP	Series E convertible preferred	7028713	7,028,713.00	
GBP	Series F convertible preferred	34806375	348,063.75	
GBP	Series G convertible preferred	59884026	598,840.26	
GBP	Series H convertible preferred	61797042	617,970.42	
Totals		174,821,216	19,559,482.34	0

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary (i)	
Prescribed particulars	<p>Voting The Ordinary shares have attached to them full voting rights.</p> <p>Dividends The company shall not pay any dividends with respect to the Ordinary shares unless and until such time as the company has paid in full all accrued and unpaid dividends to each holder of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D Preferred shares, the Series 1 C Shares and the Series 2 C Shares (together the "C Shares").</p> <p>Once all accrued H share dividends, G share dividends, F share dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D Preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p> <p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary (ii)	
Prescribed particulars	<p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares; and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption The Ordinary shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary (i)	
Prescribed particulars	<p>Voting</p> <p>The A Ordinary shares have attached to them full voting rights.</p> <p>Dividends</p> <p>The company shall not pay any dividends with respect to the Ordinary shares unless and until such time as the company has paid in full all accrued and unpaid dividends to each holder of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D Preferred shares and the C Shares.</p> <p>Once all accrued H share dividends, G share dividends, F share dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D Preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution</p> <p>On a capital distribution, sale or winding up:-</p> <p>any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p> <p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary (ii)	
Prescribed particulars	<p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares; and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption The A Ordinary shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary (i)	
Prescribed particulars	<p>Voting The B Ordinary shares have attached to them full voting rights.</p> <p>Dividends The B Ordinary shares have no dividend rights attached to them.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p> <p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary (ii)	
Prescribed particulars	<p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares; and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption The B Ordinary shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B2 Ordinary (i)	
Prescribed particulars	<p>Voting The B2 Ordinary shares have attached to them full voting rights.</p> <p>Dividends The B2 Ordinary shares have no dividend rights attached to them.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p> <p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B2 Ordinary (ii)	
Prescribed particulars	<p> eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares; and </p> <p> thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate). </p> <p> Redemption The B2 Ordinary shares do not confer any rights of redemption. </p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series 1 C convertible preferred (i)	
Prescribed particulars	<p>Voting The Series 1 C Preferred shares ("Series 1 C Shares") have attached to them full voting rights.</p> <p>Dividends The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority: first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares; second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares; third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series 1 C convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares;</p> <p>and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series 1 C Convertible Preferred shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series 2 C convertible preferred (i)	
Prescribed particulars	<p>Voting The Series 2 C Preferred shares ("Series 2 C Shares") have attached to them full voting rights.</p> <p>Dividends The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority: first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares; second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares; third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series 2 C convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares; and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series 2 C Convertible Preferred shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series D convertible preferred (i)	
Prescribed particulars	<p>Voting The Series D Preferred shares ("Series D Shares") have attached to them full voting rights.</p> <p>Dividends The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority: first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares; second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares; third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series D convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares;</p> <p>and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series D Convertible Preferred shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series E convertible preferred (i)	
Prescribed particulars	<p>Voting</p> <p>The Series E Preferred shares ("Series E Shares") have attached to them full voting rights.</p> <p>Dividends</p> <p>The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution</p> <p>On a capital distribution, sale or winding up:-</p> <p>any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series E convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares;</p> <p>and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series E Convertible Preferred shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series F convertible preferred (i)	
Prescribed particulars	<p>Voting</p> <p>The Series F Preferred shares ("Series F Shares") have attached to them full voting rights.</p> <p>Dividends</p> <p>The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution</p> <p>On a capital distribution, sale or winding up:-</p> <p>any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series F convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares;</p> <p>and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series F Convertible Preferred shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series G convertible preferred (i)	
Prescribed particulars	<p>Voting The Series G Preferred shares ("Series G Shares") have attached to them full voting rights.</p> <p>Dividends The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis. The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution On a capital distribution, sale or winding up:- any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority: first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares; second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares; third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series G convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares;</p> <p>and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series G Convertible Preferred shares do not confer any rights of redemption.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series H convertible preferred (i)	
Prescribed particulars	<p>Voting</p> <p>The Series H Preferred shares ("Series H Shares") have attached to them full voting rights.</p> <p>Dividends</p> <p>The Series H Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series G Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series F Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series E Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>The Series D Preferred shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued series H share dividends, series G share dividends, series F share dividends, series E share dividends and series D share dividends have been paid, the C Shares carry the right to a preferred dividend of 8% of the subscription price of the shares, accruing on a quarterly basis.</p> <p>Once all accrued H share dividends, G share dividends, F shares dividends, E share dividends, D share dividends and C share dividends have been paid, any remaining profits which the board may resolve to distribute in any financial year be distributed amongst the holders of the shares (save for Deferred Shares) (pari passu as if they were all shares of the same class) in proportion to the number of shares held by them respectively with the holders of the Series H Preferred shares, Series G Preferred shares, Series F Preferred shares, Series E Preferred shares, the Series D preferred shares and the C Shares participating on an as converted basis.</p> <p>Capital Distribution</p> <p>On a capital distribution, sale or winding up:-</p> <p>any cash, realisable securities or other non cash assets that are attributable to the shares of the Company shall be applied in the following order of priority:</p> <p>first, in paying the holders of the Deferred Shares (if any), £1 for all Deferred Shares;</p> <p>second, in paying to the holders of the Series H Preferred shares an amount equal to the subscription price for each Series H Preferred share together with a sum equal to any accruals of the H share dividends on each of the Series H Preferred shares;</p> <p>third, in paying to the holders of the Series G Preferred shares an amount equal to the subscription price for each Series G Preferred share together with a sum equal to any accruals of the G share dividends on each of the Series G Preferred shares;</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series H convertible preferred (ii)	
Prescribed particulars	<p>fourth, in paying to the holders of the Series F Preferred shares an amount equal to the subscription price for each Series F Preferred share together with a sum equal to any accruals of the F share dividends on each of the Series F Preferred shares;</p> <p>fifth, in paying to the holders of the Series E Preferred shares an amount equal to the subscription price for each Series E Preferred share together with a sum equal to any accruals of the E share dividends on each of the Series E Preferred shares;</p> <p>sixth, in paying to the holders of the Series D Preferred shares an amount equal to the subscription price for each Series D Preferred share together with a sum equal to any accruals of the D share dividends on each of the Series D Preferred shares;</p> <p>seventh, in paying to the holders of the Series 1 C Shares an amount equal to 150 per cent. of the subscription price for each Series 1 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 1 C Shares;</p> <p>eighth, in paying the holders of the Series 2 C Shares an amount equal to the subscription price for each Series 2 C Share together with a sum equal to any accruals of the C share dividends on each of the Series 2 C Shares;</p> <p>and</p> <p>thereafter, the balance shall be distributed amongst the holders of the Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares in proportion to the numbers of Ordinary shares, Ordinary A shares, Ordinary B shares, Ordinary B2 shares, C Shares, Series D Preferred shares, Series E Preferred shares, Series F Preferred shares, Series G Preferred shares and Series H preferred shares (with each holder of C Shares, Series D Preferred shares and Series E Preferred shares participating as if such shares were converted into Ordinary B shares at the conversion rate and each holder of Series F Preferred shares, Series G Preferred shares and/or Series H preferred shares participating as if such shares were converted into Ordinary B2 shares at the conversion rate).</p> <p>Redemption</p> <p>The Series H Convertible Preferred shares do not confer any rights of redemption.</p>	